

Global Ancillary Services for Battery Energy Storage Systems Market Size study, by Type (Frequency Regulation, Congestion Relief, Voltage Support, Power Smoothing, Peak Shaving, Backup Power, Solar Plus Storage, Grid Reliability & Microgrid Capability, Others), by Battery Energy Storage System Type (Lead Acid, Lithium-ion, Flow Batteries, Nickelbased Batteries, Sodium-Sulphur, Zinc-Bromide), by End-Use (Residential, Commercial, Industrial, Utilities) and Regional Forecasts 2022-2032

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#### **Abstracts**

Global Ancillary Services for Battery Energy Storage Systems Market is valued approximately at USD 1.62 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 14.77% over the forecast period 2024-2032. Ancillary services for battery energy storage systems encompass a variety of supportive functions beyond mere energy storage. These include frequency regulation, congestion relief, voltage support, power smoothing, and peak shaving, all of which are crucial for enhancing grid stability and reliability. By swiftly adjusting power output to meet demand fluctuations and maintain system balance, these services play an indispensable role in integrating renewable energy sources and managing grid variability effectively. Technological advancements in battery technology are further fuelling the market's growth. Innovations aimed at improving energy density, cycle life, safety, scalability, and affordability are ongoing, with lithium-ion batteries gaining significant attention due to their high energy density and rapid charging capabilities. Additionally, flow batteries, which utilize liquid electrolytes in external tanks, offer scalability and longer-duration



storage options, positioning them as strong competitors in the energy storage domain.

The increasing penetration of renewable energy sources such as solar and wind power is a significant driver propelling the market growth. Fossil fuels have been a predominant energy source, causing climate change and adverse health impacts due to greenhouse emissions and pollution. The shift towards renewable sources, prompted by their abundance and minimal environmental impact, has led to a surge in demand for these sustainable energy options. According to the Energy Information Administration, U.S. solar power generation is projected to grow by 75%, from 163 billion kilowatt-hours (kWh) in 2024 to 286 billion kWh in 2025. Wind energy usage is also expected to rise, driven by the high demand for energy, increasing by 11% from 430 billion kWh in 2024 to 476 billion kWh in 2025. Renewable sources are anticipated to constitute 22% of the U.S. electric power generation in 2024, surpassing nuclear and coal.

The key regions considered for the global Ancillary Services for Battery Energy Storage Systems market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. In 2023, the Asia Pacific region dominate the market in terms of revenue and expected to grow at a fastest CAGR during the forecast period 2024-2032, driven by the need for reliable and efficient electricity infrastructures amid ongoing industrialization and urbanization. The region is also witnessing significant investments in grid modernization and energy storage projects, particularly in countries such as China, Japan, South Korea, and Australia.

Major market player included in this report are:

Nidec Industrial Solutions

ESS Inc.

EDF Energy

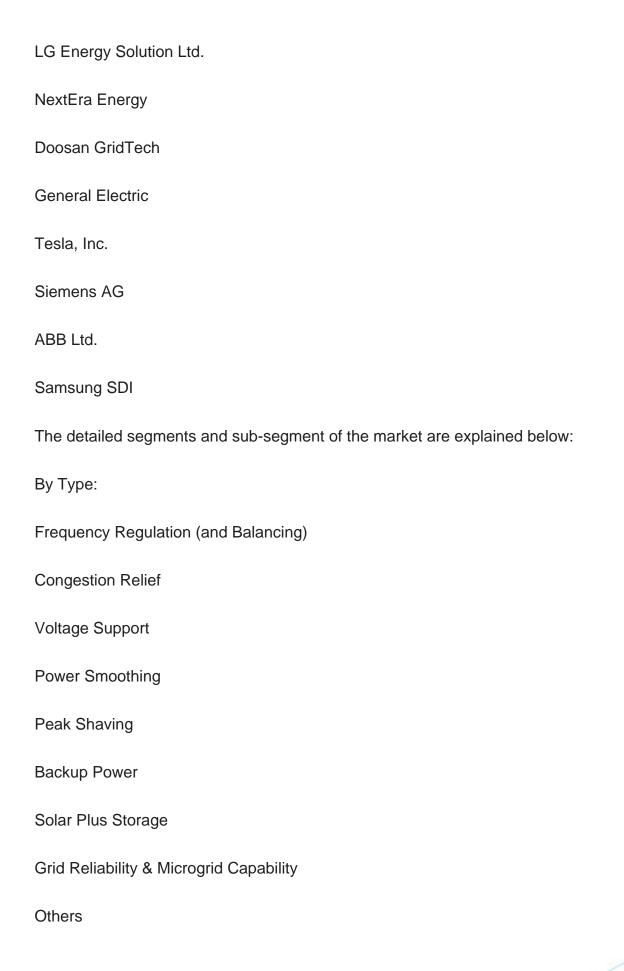
Powin Energy

Saft

Mitsubishi Heavy Industries, Ltd.

Honeywell International, Inc.







By Battery Energy Storage System Type:		
Lead Acid		
Lithium-ion		
Flow Batteries		
Nickel-based Batteries		
Sodium-Sulphur		
Zinc-Bromide		
By End-Use:		
Residential		
Commercial		
Industrial		
Utilities		
By Region:		
North America		
U.S.		
Canada		
Europe		
UK		
Germany		

France



Spain	
Italy	
ROE	
Asia Pacific	
China	
India	
Japan	
Australia	
South Korea	
RoAPAC	
Latin America	
Brazil	
Mexico	
Rest of Latin America	
Middle East & Africa	
Saudi Arabia	
South Africa	
RoMEA	

Years considered for the study are as follows:



Historical year – 2022

Base year - 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



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