

Global Anal Fistula Treatment Market Size study & Forecast, by Treatment Type (Surgical and Non-Surgical), by Application (Intersphincteric Fistula, Transsphincteric Fistula, Suprasphincteric Fistula, Others), by End-User (Hospitals, Ambulatory Surgical Centers, Others), and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G04BD36155FFEN.html>

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G04BD36155FFEN

Abstracts

Global Anal Fistula Treatment Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than 3.8% over the forecast period 2022-2029. Anal fistula is a condition in which a tiny, tunnel-like structure forms between the anus and the point where the gut terminates. They arise when an infection spreads nearby to the area where an abscess is developing. After the abscess is removed, a condition develops where a little tunnel forms. Surgery is typically advised as a therapy for this, since the condition may be so uncomfortable, causing bowel incontinence, pain, fever, and other symptoms including irritation and aches and pains. The market growth is driven by key factors such as high incidence rate of anal fistula and recurrence rate and rising cases of Inflammatory Bowel Diseases (IBD) Such As Crohn's Disease and Ulcerative Colitis.

The market for anal fistula treatment is predicted to expand quickly because of the rise in inflammatory bowel disorders including Crohn's disease and ulcerative colitis, the introduction of new products, and the increased popularity of non-surgical treatments like fibrin glue injection and adipose-derived stem cell therapy. For instance, study conducted in 2022 by researchers at the University of Nottingham with funding from Crohn's & Colitis UK and Coeliac UK revealed that Crohn's and Colitis are far more common than initially assumed in the population of the United Kingdom (UK). According to the same survey, 1 in every 123 individuals in the UK suffers from ulcerative colitis or

Crohn's disease. In the UK, this leads to a total of roughly 500,000 persons who have inflammatory bowel disease (IBD). Inflammatory bowel disease so affects a large number of people in the UK even though it is not very common. However, high cost associated with the procedure stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Anal Fistula Treatment Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is registered as the largest revenue generating region owing to the high public and private healthcare spending as well as the significant number of patients with inflammatory bowel illnesses. However, Asia Pacific is expected to be the fastest growing region due to initiatives to improve healthcare infrastructure and increase in healthcare expenditure.

Major market players included in this report are:

Karl Storz Se & Co. Kg
Cook Medical
Novo Surgical Inc.
Integra LifeSciences
Avante Health Solutions
Advin Health Care
Medtronic plc
Signum Surgical
Angioplast Pvt. Ltd.
Biolitec AG

Recent Developments in the Market:

In March 2022, The FDA approved Ossium Health, Inc.'s application for OSSM-001, a mesenchymal stem cell (MSC) product, to be considered as an investigational new drug (IND) for the treatment of refractory perianal fistulas in Crohn's disease patients.

In February 2022, Takeda published the first INSPIRE six-month interim analysis data, showing that 65% of patients in both cohorts who were assessed at six months had achieved clinical remission. The INSPIRE trial (EUPAS24267) is an observational, multicenter, post-approval, open-enrollment study conducted in Europe to assess the safety and efficacy of Alofisel (darvadstrocel) in patients with complicated perianal fistulas and Crohn's disease (CD).

Global Anal Fistula Treatment Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Treatment type, Application, End-user, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Treatment Type:

Surgical

Non-Surgical

By Application:

Intersphincteric Fistula

Transsphincteric Fistula

Suprasphincteric Fistula

Others

By End-User:

Hospitals

Ambulatory Surgical Centers

Others

By Region:

North America

U.S.

Canada

Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Anal Fistula Treatment Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Anal Fistula Treatment Market, by Treatment Type, 2019-2029 (USD Billion)
 - 1.2.3. Anal Fistula Treatment Market, by Application, 2019-2029 (USD Billion)
 - 1.2.4. Anal Fistula Treatment Market, by End-user, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ANAL FISTULA TREATMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ANAL FISTULA TREATMENT MARKET DYNAMICS

- 3.1. Anal Fistula Treatment Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. High incidence rate of anal fistula and recurrence rate
 - 3.1.1.2. Rising ases of Inflammatory Bowel Diseases (IBD) Such As Crohn's Disease and Ulcerative Colitis
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost Associated with the Procedure
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising research and development activities in the healthcare sector
 - 3.1.3.2. Rising technological advancements

CHAPTER 4. GLOBAL ANAL FISTULA TREATMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL ANAL FISTULA TREATMENT MARKET, BY TREATMENT TYPE

- 6.1. Market Snapshot
- 6.2. Global Anal Fistula Treatment Market by Treatment Type, Performance - Potential Analysis
- 6.3. Global Anal Fistula Treatment Market Estimates & Forecasts by Treatment Type 2019-2029 (USD Billion)
- 6.4. Anal Fistula Treatment Market, Sub Segment Analysis
 - 6.4.1. Surgical
 - 6.4.2. Non-Surgical

CHAPTER 7. GLOBAL ANAL FISTULA TREATMENT MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Anal Fistula Treatment Market by Application, Performance - Potential

Analysis

7.3. Global Anal Fistula Treatment Market Estimates & Forecasts by Application
2019-2029 (USD Billion)

7.4. Anal Fistula Treatment Market, Sub Segment Analysis

7.4.1. Intersphincteric Fistula

7.4.2. Transsphincteric Fistula

7.4.3. Suprasphincteric Fistula

7.4.4. Others

CHAPTER 8. GLOBAL ANAL FISTULA TREATMENT MARKET, BY END-USER

8.1. Market Snapshot

8.2. Global Anal Fistula Treatment Market by End-user, Performance - Potential
Analysis

8.3. Global Anal Fistula Treatment Market Estimates & Forecasts by End-user
2019-2029 (USD Billion)

8.4. Anal Fistula Treatment Market, Sub Segment Analysis

8.4.1. Hospitals

8.4.2. Ambulatory Surgical Centers

8.4.3. Others

CHAPTER 9. GLOBAL ANAL FISTULA TREATMENT MARKET, REGIONAL ANALYSIS

9.1. Anal Fistula Treatment Market, Regional Market Snapshot

9.2. North America Anal Fistula Treatment Market

9.2.1. U.S. Anal Fistula Treatment Market

9.2.1.1. Treatment Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Application breakdown estimates & forecasts, 2019-2029

9.2.1.3. End-user breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Anal Fistula Treatment Market

9.3. Europe Anal Fistula Treatment Market Snapshot

9.3.1. U.K. Anal Fistula Treatment Market

9.3.2. Germany Anal Fistula Treatment Market

9.3.3. France Anal Fistula Treatment Market

9.3.4. Spain Anal Fistula Treatment Market

9.3.5. Italy Anal Fistula Treatment Market

9.3.6. Rest of Europe Anal Fistula Treatment Market

9.4. Asia-Pacific Anal Fistula Treatment Market Snapshot

- 9.4.1. China Anal Fistula Treatment Market
- 9.4.2. India Anal Fistula Treatment Market
- 9.4.3. Japan Anal Fistula Treatment Market
- 9.4.4. Australia Anal Fistula Treatment Market
- 9.4.5. South Korea Anal Fistula Treatment Market
- 9.4.6. Rest of Asia Pacific Anal Fistula Treatment Market
- 9.5. Latin America Anal Fistula Treatment Market Snapshot
 - 9.5.1. Brazil Anal Fistula Treatment Market
 - 9.5.2. Mexico Anal Fistula Treatment Market
 - 9.5.3. Rest of Latin America Anal Fistula Treatment Market
- 9.6. Rest of The World Anal Fistula Treatment Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Karl Storz Se & Co. Kg
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Cook Medical
 - 10.2.3. Novo Surgical Inc.
 - 10.2.4. Integra LifeSciences
 - 10.2.5. Avante Health Solutions
 - 10.2.6. Advin Health Care
 - 10.2.7. Medtronic plc
 - 10.2.8. Signum Surgical
 - 10.2.9. Angioplast Pvt. Ltd.
 - 10.2.10. Biolitec AG

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation

- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Anal Fistula Treatment Market, report scope

TABLE 2. Global Anal Fistula Treatment Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Anal Fistula Treatment Market estimates & forecasts by Treatment
Type 2019-2029 (USD Billion)

TABLE 4. Global Anal Fistula Treatment Market estimates & forecasts by Application
2019-2029 (USD Billion)

TABLE 5. Global Anal Fistula Treatment Market estimates & forecasts by End-user
2019-2029 (USD Billion)

TABLE 6. Global Anal Fistula Treatment Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Anal Fistula Treatment Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Anal Fistula Treatment Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Anal Fistula Treatment Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Anal Fistula Treatment Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Anal Fistula Treatment Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Anal Fistula Treatment Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Anal Fistula Treatment Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Anal Fistula Treatment Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. Global Anal Fistula Treatment Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 16. U.S. Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 17. U.S. Anal Fistula Treatment Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. U.S. Anal Fistula Treatment Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 19. Canada Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Anal Fistula Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 41. China Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 42. China Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 43. India Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 44. India Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 45. India Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 46. Japan Anal Fistula Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 47. Japan Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 48. Japan Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 49. South Korea Anal Fistula Treatment Market estimates & forecasts,

2019-2029 (USD Billion)

TABLE 50. South Korea Anal Fistula Treatment Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 51. South Korea Anal Fistula Treatment Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 52. Australia Anal Fistula Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 53. Australia Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 54. Australia Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 55. RoAPAC Anal Fistula Treatment Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 56. RoAPAC Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 57. RoAPAC Anal Fistula Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 58. Brazil Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Anal Fistula Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Anal Fistula Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Anal Fistula Treatment Market

TABLE 71. List of primary sources, used in the study of global Anal Fistula Treatment Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Anal Fistula Treatment Market, research methodology
 - FIG 2. Global Anal Fistula Treatment Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Anal Fistula Treatment Market, key trends 2021
 - FIG 5. Global Anal Fistula Treatment Market, growth prospects 2022-2029
 - FIG 6. Global Anal Fistula Treatment Market, porters 5 force model
 - FIG 7. Global Anal Fistula Treatment Market, pest analysis
 - FIG 8. Global Anal Fistula Treatment Market, value chain analysis
 - FIG 9. Global Anal Fistula Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Anal Fistula Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Anal Fistula Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Anal Fistula Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Anal Fistula Treatment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Anal Fistula Treatment Market, regional snapshot 2019 & 2029
 - FIG 15. North America Anal Fistula Treatment Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Anal Fistula Treatment Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Anal Fistula Treatment Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Anal Fistula Treatment Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Anal Fistula Treatment Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Anal Fistula Treatment Market Size study & Forecast, by Treatment Type (Surgical and Non-Surgical), by Application (Intersphincteric Fistula, Transsphincteric Fistula, Suprasphincteric Fistula, Others), by End-User (Hospitals, Ambulatory Surgical Centers, Others), and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G04BD36155FFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G04BD36155FFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970