

# **Global Anaerobic Adhesives Market Size Study by Product (Threadlockers, Thread Sealants), by Substrate (Metals, Plastics), by End-use (Automotive, General Industries, Construction), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G9EFE2C30522EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G9EFE2C30522EN

## **Abstracts**

The Global Anaerobic Adhesives Market, valued at approximately USD 0.6 million in 2023, is anticipated to exhibit robust growth, reaching a market size of USD 1.00 million by 2032 at a compound annual growth rate (CAGR) of 5.80% during the forecast period. Renowned for their superior bonding properties in the absence of oxygen, anaerobic adhesives have become indispensable across various industries such as automotive, construction, and general manufacturing. By ensuring durable and leak-proof seals, these adhesives provide exceptional performance in challenging environments, especially when applied to metal and plastic substrates.

The increasing emphasis on high-performance adhesives, driven by the burgeoning demand in automotive and construction sectors, underpins the market's upward trajectory. Technological advancements, such as the development of threadlockers and sealants tailored to specific applications, further amplify market prospects. Rising investments in infrastructure projects, coupled with the global shift towards lightweight materials, are fostering the adoption of anaerobic adhesives in critical applications. Nonetheless, challenges such as fluctuating raw material prices and stringent environmental regulations pose constraints. However, ongoing innovations in eco-friendly formulations and the exploration of alternative materials present substantial opportunities for market players.

Geographically, North America commands a significant share of the anaerobic adhesives market, supported by a robust manufacturing base and high adoption of

advanced bonding solutions. Europe closely follows, propelled by stringent environmental standards and a strong focus on sustainability in manufacturing. Meanwhile, the Asia-Pacific region is poised for rapid growth, driven by accelerated industrialization, urbanization, and increasing demand in key markets like China and India. Emerging markets in Latin America and the Middle East & Africa are also witnessing notable traction due to expanding infrastructure and automotive industries.

The competitive landscape reveals a dynamic ecosystem where major players are intensifying efforts in R&D, forging strategic collaborations, and diversifying product portfolios to cater to evolving industry needs. With the advent of eco-conscious adhesive solutions and the penetration of anaerobic adhesives into untapped markets, industry leaders are positioned to capitalize on emerging growth avenues.

Major market players included in this report are:

Henkel AG & Co. KGaA

3M Company

Parker Hannifin Corporation

Permatex

ThreeBond Holdings Co., Ltd.

Kisling AG

Cyberbond LLC

DELO Industrie Klebstoffe GmbH & Co. KGaA

Anabond Limited

Royal Adhesives & Sealants LLC

H.B. Fuller Company

Permabond Engineering Adhesives

ITW Devcon

Loctite Corporation

Master Bond Inc.

The detailed segments and sub-segments of the market are explained below:

By Product:

Threadlockers

Thread Sealants

By Substrate:

Metals

Plastics

By End-use:

Automotive

General Industries

Construction

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approaches.

Comprehensive demand-side and supply-side insights.

## Contents

### **CHAPTER 1. GLOBAL ANAEROBIC ADHESIVES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Anaerobic Adhesives Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Substrate
  - 1.3.3. By End-use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL ANAEROBIC ADHESIVES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL ANAEROBIC ADHESIVES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing Demand in Automotive Sector
- 3.1.2. Advancements in Adhesive Technologies
- 3.1.3. Rising Investments in Infrastructure Projects

### 3.2. Market Challenges

- 3.2.1. Fluctuating Raw Material Prices
- 3.2.2. Stringent Environmental Regulations

### 3.3. Market Opportunities

- 3.3.1. Innovations in Eco-Friendly Adhesive Formulations
- 3.3.2. Expansion into Emerging Markets
- 3.3.3. Development of Specialized Adhesive Solutions

## **CHAPTER 4. GLOBAL ANAEROBIC ADHESIVES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunities

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ANAEROBIC ADHESIVES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

### 5.1. Segment Dashboard

## 5.2. Global Anaerobic Adhesives Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

### 5.2.1. Threadlockers

### 5.2.2. Thread Sealants

## **CHAPTER 6. GLOBAL ANAEROBIC ADHESIVES MARKET SIZE & FORECASTS BY SUBSTRATE 2022-2032**

### 6.1. Segment Dashboard

## 6.2. Global Anaerobic Adhesives Market: Substrate Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

### 6.2.1. Metals

### 6.2.2. Plastics

## **CHAPTER 7. GLOBAL ANAEROBIC ADHESIVES MARKET SIZE & FORECASTS BY END-USE 2022-2032**

### 7.1. Segment Dashboard

## 7.2. Global Anaerobic Adhesives Market: End-use Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

### 7.2.1. Automotive

### 7.2.2. General Industries

### 7.2.3. Construction

## **CHAPTER 8. GLOBAL ANAEROBIC ADHESIVES MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 8.1. North America Anaerobic Adhesives Market

#### 8.1.1. U.S. Anaerobic Adhesives Market

##### 8.1.1.1. Application Breakdown Size & Forecasts, 2022-2032

##### 8.1.1.2. Product Breakdown Size & Forecasts, 2022-2032

#### 8.1.2. Canada Anaerobic Adhesives Market

### 8.2. Europe Anaerobic Adhesives Market

#### 8.2.1. UK Anaerobic Adhesives Market

#### 8.2.2. Germany Anaerobic Adhesives Market

#### 8.2.3. France Anaerobic Adhesives Market

#### 8.2.4. Spain Anaerobic Adhesives Market

#### 8.2.5. Italy Anaerobic Adhesives Market

#### & 8.2.6. Rest of Europe Anaerobic Adhesives Market



### 8.3. Asia-Pacific Anaerobic Adhesives Market

#### 8.3.1. China Anaerobic Adhesives Market

#### 8.3.2. India Anaerobic Adhesives Market

#### 8.3.3. Japan Anaerobic Adhesives Market

#### 8.3.4. Australia Anaerobic Adhesives Market

#### 8.3.5. South Korea Anaerobic Adhesives Market

#### 8.3.6. Rest of Asia-Pacific Anaerobic Adhesives Market

### 8.4. Latin America Anaerobic Adhesives Market

#### 8.4.1. Brazil Anaerobic Adhesives Market

#### 8.4.2. Mexico Anaerobic Adhesives Market

#### 8.4.3. Rest of Latin America Anaerobic Adhesives Market

### 8.5. Middle East & Africa Anaerobic Adhesives Market

#### 8.5.1. Saudi Arabia Anaerobic Adhesives Market

#### 8.5.2. South Africa Anaerobic Adhesives Market

#### 8.5.3. Rest of Middle East & Africa Anaerobic Adhesives Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Key Company SWOT Analysis

#### 9.1.1. Henkel AG & Co. KGaA

#### 9.1.2. 3M Company

#### 9.1.3. Parker Hannifin Corporation

### 9.2. Top Market Strategies

### 9.3. Company Profiles

#### 9.3.1. Henkel AG & Co. KGaA

##### 9.3.1.1. Key Information

##### 9.3.1.2. Overview

##### 9.3.1.3. Financial (Subject to Data Availability)

##### 9.3.1.4. Product Summary

##### 9.3.1.5. Market Strategies

#### 9.3.2. 3M Company

#### 9.3.3. Parker Hannifin Corporation

#### 9.3.4. Permatex

#### 9.3.5. ThreeBond Holdings Co., Ltd.

#### 9.3.6. Kisling AG

#### 9.3.7. Cyberbond LLC

#### 9.3.8. DELO Industrie Klebstoffe GmbH & Co. KGaA

#### 9.3.9. Anabond Limited

#### 9.3.10. Royal Adhesives & Sealants LLC

- 9.3.11. H.B. Fuller Company
- 9.3.12. Permabond Engineering Adhesives
- 9.3.13. ITW Devcon
- 9.3.14. Loctite Corporation
- 9.3.15. Master Bond Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## **12. LIST OF TABLES**

- TABLE 1. Global Anaerobic Adhesives Market, Report Scope
- TABLE 2. Global Anaerobic Adhesives Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Anaerobic Adhesives Market Estimates & Forecasts by Product 2022-2032 (USD Million/Billion)
- TABLE 4. Global Anaerobic Adhesives Market Estimates & Forecasts by Substrate 2022-2032 (USD Million/Billion)
- TABLE 5. Global Anaerobic Adhesives Market Estimates & Forecasts by End-use 2022-2032 (USD Million/Billion)
- TABLE 6. Global Anaerobic Adhesives Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 7. Global Anaerobic Adhesives Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 8. Global Anaerobic Adhesives Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 9. Global Anaerobic Adhesives Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 10. Global Anaerobic Adhesives Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 11. Global Anaerobic Adhesives Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 12. Global Anaerobic Adhesives Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 13. Global Anaerobic Adhesives Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 14. Global Anaerobic Adhesives Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 15. U.S. Anaerobic Adhesives Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 16. U.S. Anaerobic Adhesives Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 17. U.S. Anaerobic Adhesives Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 18. Canada Anaerobic Adhesives Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 19. Canada Anaerobic Adhesives Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 20. Canada Anaerobic Adhesives Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## 12. LIST OF FIGURES

FIG 1. Global Anaerobic Adhesives Market, Research Methodology

FIG 2. Global Anaerobic Adhesives Market, Market Estimation Techniques

FIG 3. Global Market Size Estimates & Forecast Methods

FIG 4. Global Anaerobic Adhesives Market, Key Trends 2023

FIG 5. Global Anaerobic Adhesives Market, Growth Prospects 2022-2032

FIG 6. Global Anaerobic Adhesives Market, Porter's 5 Force Model

FIG 7. Global Anaerobic Adhesives Market, PESTEL Analysis

FIG 8. Global Anaerobic Adhesives Market, Value Chain Analysis

FIG 9. Global Anaerobic Adhesives Market by Segment, 2022 & 2032 (USD Million/Billion)

FIG 10. Global Anaerobic Adhesives Market by Segment, 2022 & 2032 (USD Million/Billion)

FIG 11. Global Anaerobic Adhesives Market by Segment, 2022 & 2032 (USD Million/Billion)

FIG 12. Global Anaerobic Adhesives Market by Segment, 2022 & 2032 (USD

Million/Billion)

FIG 13. Global Anaerobic Adhesives Market by Segment, 2022 & 2032 (USD Million/Billion)

FIG 14. Global Anaerobic Adhesives Market, Regional Snapshot 2022 & 2032

FIG 15. North America Anaerobic Adhesives Market 2022 & 2032 (USD Million/Billion)

FIG 16. Europe Anaerobic Adhesives Market 2022 & 2032 (USD Million/Billion)

FIG 17. Asia-Pacific Anaerobic Adhesives Market 2022 & 2032 (USD Million/Billion)

FIG 18. Latin America Anaerobic Adhesives Market 2022 & 2032 (USD Million/Billion)

FIG 19. Middle East & Africa Anaerobic Adhesives Market 2022 & 2032 (USD Million/Billion)

FIG 20. Global Anaerobic Adhesives Market, Company Market Share Analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Anaerobic Adhesives Market Size Study by Product (Threadlockers, Thread Sealants), by Substrate (Metals, Plastics), by End-use (Automotive, General Industries, Construction), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G9EFE2C30522EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9EFE2C30522EN.html>