

Global Ambulatory EHR Market Size study, by Deployment mode (Cloud-based, On-premise), by Practice size (Large Practices, Small-to-Medium-sized Practices, c Solo Practices), by Application (Practice Management, Patient Management, e-Prescribing Referral Management, Population Health Management, Decision Support, Health Analytics), by End-User (Hospital-Owned Ambulatory Centers, Independent Centers) and Regional Forecasts 2020-2027

<https://marketpublishers.com/r/G3F12A90DA5FEN.html>

Date: August 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G3F12A90DA5FEN

Abstracts

Global Ambulatory EHR Market is valued approximately at USD 4.9 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 5.7% over the forecast period 2020-2027. The automated edition of the paper report for the patient is known as the electronic health record (EHR). It is observed that paper-based records were phased out at a rapid rate, with digitization and virtualization providing numerous development opportunities for improved medical record management across the network of hospitals and healthcare research centers. Hence, numerous healthcare centers have been gradually embracing these Ambulatory EHR HER across developing countries, which has been shown to be one of the main drivers of the industry studied. Governments are now continually engaging in maintaining and expanding databases on patient health information. The US federal government has made many investments in turning the healthcare sector into an electronic age. Apart from this, the key players of global Ambulatory EHR market has adopted various strategies to gain competitive advantage including product launch, mergers and acquisition, partnerships and agreements, investment, funding and others. For instance, MTBC (US) purchased CareCloud Company (US) in January 2020, which helped MTBC achieve greater

operating efficiencies, boost growth and offer more room for future expansion. Similarly, Allscripts Healthcare Solutions (US) signed a contract with Northwell Health (US) in October 2019 to jointly create a next-generation, AI-powered electronic health record.

The regional analysis of global Ambulatory EHR market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing high adoption rate of the HER and increased healthcare expenditure. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such the investments and reforms to modernize China's healthcare infrastructure; the digital healthcare scenario in India; Japan's favorable outlook for HCIT would create lucrative growth prospects for the Ambulatory EHR market across Asia-Pacific region.

Major market player included in this report are:

Epic Systems Corporation
Cerner Corporation
Allscripts Healthcare Solutions
Medical Information Technology, Inc.
CPSI
NextGen Healthcare Information Systems,
eClinicalWorks
athenahealth, Inc.
Modernizing Medicine, Inc.
Medical Transcription Billing Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Deployment mode:

Cloud-based

On-premise

By Practice size:

Large Practices

Small-to-Medium-sized Practices

Solo Practices

By Application:

Practice Management

Patient Management

e-Prescribing

Referral Management

Population Health Management

Decision Support

Health Analytics

By End-User:

Hospital-Owned Ambulatory Centers

Independent Centers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Ambulatory EHR Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Ambulatory EHR Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Ambulatory EHR Market, by Deployment mode, 2018-2027 (USD Billion)
 - 1.2.3. Ambulatory EHR Market, by Practice size, 2018-2027 (USD Billion)
 - 1.2.4. Ambulatory EHR Market, by Application, 2018-2027 (USD Billion)
 - 1.2.5. Ambulatory EHR Market, by End-User, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AMBULATORY EHR MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. End-User Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AMBULATORY EHR MARKET DYNAMICS

- 3.1. Ambulatory EHR Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL AMBULATORY EHR MARKET: END-USER ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry

- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AMBULATORY EHR MARKET, BY DEPLOYMENT MODE

- 5.1. Market Snapshot
- 5.2. Global Ambulatory EHR Market by Deployment mode, Performance - Potential Analysis
- 5.3. Global Ambulatory EHR Market Estimates & Forecasts by Deployment mode 2017-2027 (USD Billion)
- 5.4. Ambulatory EHR Market, Sub Segment Analysis
 - 5.4.1. Cloud-based
 - 5.4.2. On-premise

CHAPTER 6. GLOBAL AMBULATORY EHR MARKET, BY PRACTICE SIZE

- 6.1. Market Snapshot
- 6.2. Global Ambulatory EHR Market by Practice size, Performance - Potential Analysis
- 6.3. Global Ambulatory EHR Market Estimates & Forecasts by Practice size 2017-2027 (USD Billion)
- 6.4. Ambulatory EHR Market, Sub Segment Analysis
 - 6.4.1. Large Practices
 - 6.4.2. Small-to-Medium-sized Practices
 - 6.4.3. Solo Practices

CHAPTER 7. GLOBAL AMBULATORY EHR MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Ambulatory EHR Market by Application, Performance - Potential Analysis
- 7.3. Global Ambulatory EHR Market Estimates & Forecasts by Application 2017-2027 (USD Billion)
- 7.4. Ambulatory EHR Market, Sub Segment Analysis
 - 7.4.1. Practice Management

- 7.4.2. Patient Management
- 7.4.3. e-Prescribing
- 7.4.4. Referral Management
- 7.4.5. Population Health Management
- 7.4.6. Decision Support
- 7.4.7. Health Analytics

CHAPTER 8. GLOBAL AMBULATORY EHR MARKET, BY END-USER:

- 8.1. Market Snapshot
- 8.2. Global Ambulatory EHR Market by End-User, Performance - Potential Analysis
- 8.3. Global Ambulatory EHR Market Estimates & Forecasts by End-User: 2017-2027 (USD Billion)
- 8.4. Ambulatory EHR Market, Sub Segment Analysis
 - 8.4.1. Hospital-Owned Ambulatory Centers
 - 8.4.2. Independent Centers

CHAPTER 9. GLOBAL AMBULATORY EHR MARKET, REGIONAL ANALYSIS

- 9.1. Ambulatory EHR Market, Regional Market Snapshot
- 9.2. North America Ambulatory EHR Market
 - 9.2.1. U.S. Ambulatory EHR Market
 - 9.2.1.1. Deployment mode breakdown estimates & forecasts, 2017-2027
 - 9.2.1.2. Practice size breakdown estimates & forecasts, 2017-2027
 - 9.2.1.3. Application breakdown estimates & forecasts, 2017-2027
 - 9.2.1.4. End-User: breakdown estimates & forecasts, 2017-2027
 - 9.2.2. Canada Ambulatory EHR Market
- 9.3. Europe Ambulatory EHR Market Snapshot
 - 9.3.1. U.K. Ambulatory EHR Market
 - 9.3.2. Germany Ambulatory EHR Market
 - 9.3.3. France Ambulatory EHR Market
 - 9.3.4. Spain Ambulatory EHR Market
 - 9.3.5. Italy Ambulatory EHR Market
 - 9.3.6. Rest of Europe Ambulatory EHR Market
- 9.4. Asia-Pacific Ambulatory EHR Market Snapshot
 - 9.4.1. China Ambulatory EHR Market
 - 9.4.2. India Ambulatory EHR Market
 - 9.4.3. Japan Ambulatory EHR Market
 - 9.4.4. Australia Ambulatory EHR Market

- 9.4.5. South Korea Ambulatory EHR Market
- 9.4.6. Rest of Asia Pacific Ambulatory EHR Market
- 9.5. Latin America Ambulatory EHR Market Snapshot
 - 9.5.1. Brazil Ambulatory EHR Market
 - 9.5.2. Mexico Ambulatory EHR Market
- 9.6. Rest of The World Ambulatory EHR Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Epic Systems Corporation
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Deployment mode Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Cerner Corporation
 - 10.2.3. Allscripts Healthcare Solutions
 - 10.2.4. Medical Information Technology, Inc.
 - 10.2.5. CPSI
 - 10.2.6. NextGen Healthcare Information Systems,
 - 10.2.7. eClinicalWorks
 - 10.2.8. athenahealth, Inc.
 - 10.2.9. Modernizing Medicine, Inc.
 - 10.2.10. Medical Transcription Billing Corporation

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Ambulatory EHR market, report scope
- TABLE 2. Global Ambulatory EHR market estimates & forecasts by Region 2017-2027 (USD Billion)
- TABLE 3. Global Ambulatory EHR market estimates & forecasts by Deployment mode 2017-2027 (USD Billion)
- TABLE 4. Global Ambulatory EHR market estimates & forecasts by Practice size 2017-2027 (USD Billion)
- TABLE 5. Global Ambulatory EHR market estimates & forecasts by Application 2017-2027 (USD Billion)
- TABLE 6. Global Ambulatory EHR market estimates & forecasts by End-User: 2017-2027 (USD Billion)
- TABLE 7. Global Ambulatory EHR market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 8. Global Ambulatory EHR market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 9. Global Ambulatory EHR market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 10. Global Ambulatory EHR market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 11. Global Ambulatory EHR market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 12. Global Ambulatory EHR market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 13. Global Ambulatory EHR market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 14. Global Ambulatory EHR market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 15. Global Ambulatory EHR market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 16. Global Ambulatory EHR market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 17. U.S. Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 18. U.S. Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 19. U.S. Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 20. Canada Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Canada Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. Canada Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 23. UK Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 24. UK Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. UK Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 26. Germany Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 27. Germany Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. Germany Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 29. RoE Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 30. RoE Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. RoE Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. China Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. China Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. China Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 35. India Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 36. India Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. India Ambulatory EHR market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. Japan Ambulatory EHR market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 39. Japan Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 40. Japan Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 41. RoAPAC Ambulatory EHR market estimates & forecasts, 2017-2027 (USD
Billion)

TABLE 42. RoAPAC Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 43. RoAPAC Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 44. Brazil Ambulatory EHR market estimates & forecasts, 2017-2027 (USD
Billion)

TABLE 45. Brazil Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 46. Brazil Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 47. Mexico Ambulatory EHR market estimates & forecasts, 2017-2027 (USD
Billion)

TABLE 48. Mexico Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 49. Mexico Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 50. RoLA Ambulatory EHR market estimates & forecasts, 2017-2027 (USD
Billion)

TABLE 51. RoLA Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 52. RoLA Ambulatory EHR market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 53. Row Ambulatory EHR market estimates & forecasts, 2017-2027 (USD
Billion)

TABLE 54. Row Ambulatory EHR market estimates & forecasts by segment 2017-2027
(USD Billion)

TABLE 55. Row Ambulatory EHR market estimates & forecasts by segment 2017-2027
(USD Billion)

TABLE 56. List of secondary Applications, used in the study of global Ambulatory EHR
market

TABLE 57. List of primary Applications, used in the study of global Ambulatory EHR
market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Ambulatory EHR market, research methodology
- FIG 2. Global Ambulatory EHR market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Ambulatory EHR market, key trends 2019
- FIG 5. Global Ambulatory EHR market, growth prospects 2020-2027
- FIG 6. Global Ambulatory EHR market, porters 5 force model
- FIG 7. Global Ambulatory EHR market, pest analysis
- FIG 8. Global Ambulatory EHR market, value chain analysis
- FIG 9. Global Ambulatory EHR market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Ambulatory EHR market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Ambulatory EHR market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Ambulatory EHR market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Ambulatory EHR market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Ambulatory EHR market, regional snapshot 2017 & 2027
- FIG 15. North America Ambulatory EHR market 2017 & 2027 (USD Billion)
- FIG 16. Europe Ambulatory EHR market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Ambulatory EHR market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Ambulatory EHR market 2017 & 2027 (USD Billion)
- FIG 19. Global Ambulatory EHR market, company market share analysis (2019)

COMPANIES MENTIONED

Epic Systems Corporation
Cerner Corporation
Allscripts Healthcare Solutions
Medical Information Technology, Inc.
CPSI
NextGen Healthcare Information Systems,
eClinicalWorks
athenahealth, Inc.
Modernizing Medicine, Inc.
Medical Transcription Billing Corporation

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