

Global Ambulance Services Market Size study & Forecast, by Transport Vehicle (Ground Ambulance, Air Ambulance, Water Ambulance) by Emergency Services (Emergency Services, Non-emergency Services) by Equipment (Advance Life Support (ALS) Ambulance Services, Basic Life Support (BLS) Ambulance Services) and Regional Analysis, 2023-2030

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Abstracts

Global Ambulance Services Market is valued approximately USD 40.23 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 9.9% over the forecast period 2023-2030. Ambulance services refer to the emergency medical services (EMS) that provide transportation and medical assistance to individuals who need urgent medical care. The main purpose of ambulance services is to provide rapid medical response to individuals who are experiencing a medical emergency, such as a heart attack, stroke, or severe injury.

The demand for ambulance services has grown as a result of a growth in the number of serious accidents, persons with various chronic ailments, and the elderly. Over the course of the projected period, it is also anticipated that the growth in medical tourism and the availability of reimbursement schemes will increase demand for ambulance services. A significant portion of the population over the age of 60, who often have a reduced immunity level and are more susceptible to neurological disorders, cardiac issues, cancer, and spinal injuries, is also anticipated to have a strong impact on the market's growth over the projected period. For instance, the Department of Economic and Social Affairs of the United Nations projects that by 2050, about 1 in 6 of the world's

population would be over 65. Additionally, according to a comparable estimate, there were 703 million persons over 65 in the world. Therefore, the market for ambulance services is projected to expand as the senior population grows.

Ambulance services saw an upsurge in demand due to the COVID-19 epidemic. For instance, Accretion Aviation had a 20% increase during the COVID-19 outbreak, according to Quartz India. However, it is anticipated that as the number of COVID-19 patients declines, so will the demand for ambulance services. As a result, the market is anticipated to experience a little fall in 2022–2023. Even though the market for ambulance services has shrunk, significant growth is expected over the next few years. This can be attributable to an increase in ambulances over the course of COVID-19. For instance, the Mint reported that Ziqitza Healthcare would give the Madhya Pradesh (India) government 200 extra ambulances during the COVID-19 period. Thus, aforementioned factors are expected to be responsible for the growth of ambulance services market. However, the regulatory hurdles regarding Ambulance Services stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Ambulance Services Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. In 2022, North America dominated the market for ambulance services and generated the biggest revenue share. The existence of multiple major market participants in this area, the rising demand for high-quality healthcare services, the region's well-established healthcare infrastructure, and favourable reimbursement policies and regulatory reforms in the healthcare industry are all contributing factors to the expansion. Nevertheless, the Asia Pacific region is anticipated to see the fastest CAGR of 12.42% throughout the course of the projection period. The increase in the elderly population in nations like China, India, and Japan is responsible for the growth rate. For instance, according to the Statistics Bureau of Japan, 36.19 million people in Japan were 65 years of age or older in 2020, making up around 28.8% of the country's overall population. Similar to China, the WHO predicts that by 2040, there will be 28% of seniors in the country. Because seniors are more likely to suffer from various illnesses, the Asia Pacific area is forecast to experience the quickest growth rate.

Major market player included in this report are:

Babcock International Group PLC
London Ambulance Service NHS Trust
Acadian Ambulance Service
BVG
America Ambulance Service, Inc.

Falck A/S
Global Medical Response
Air Methods Corporation
ZIQITZA HEALTHCARE LIMITED
Medivic Ambulance

Recent Developments in the Market:

In 2020, Falck, a Denmark-based ambulance service provider, entered a partnership with the Chinese ride-hailing company, Didi Chuxing, to provide medical transportation services in China.

In 2021, UK-based ambulance service provider, Falck UK, announced that it was launching a new non-emergency patient transport service to provide transportation for patients who do not require emergency medical care.

In 2020, US-based ambulance service provider, Priority Ambulance, announced that it had received accreditation from the Commission on Accreditation of Ambulance Services (CAAS), which recognizes excellence in emergency medical services.

Global Ambulance Services Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Transport Vehicle, Emergency Services, Equipment, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Transport Vehicle:

Ground Ambulance

Air Ambulance

Water Ambulance

By Emergency Services:

Emergency Services

Non-emergency Services

By Equipment:

Advance Life Support (ALS) Ambulance Services

Basic Life Support (BLS) Ambulance Services

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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