

Global Ambulance Equipment Market Size study & Forecast, by Equipment (Transportation Equipment, Burn Care Equipment, Diagnostic and Infection Control Equipment, Blood and Hemorrhage Control Equipment, Others), by Transportation Mode (Ground Ambulance, Air Ambulance, Water Ambulance) and Regional Analysis, 2023-2030

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Abstracts

Global Ambulance Equipment Market is valued approximately at USD 4.62 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 3.5% over the forecast period 2023-2030. The ambulance equipment market refers to the market for medical equipment and devices that are specifically designed for use in ambulances and other pre-hospital care settings. This market includes a wide range of products, such as ambulance stretchers, defibrillators, ventilators, patient monitoring systems, airway management devices, and other emergency medical equipment. The major driving factors for the Global Ambulance Equipment Market are increasing demand for emergency medical services, growing focus on improving patient outcomes and increasing healthcare spending. Moreover, advancement in medical technology and government initiatives for development of ambulance equipment is creating lucrative growth opportunity for the market over the forecast period 2023-2030.

In 2019, the U.S. Department of Health and Human Services (HHS) announced a USD 25 million funding to support the purchase of ambulance equipment and vehicles by EMS agencies. The funding was aimed at helping EMS agencies to replace outdated equipment and vehicles with more advanced and reliable equipment. Along with this, in 2020, the Indian government announced the launch of the National Ambulance Service, aimed at improving emergency medical services in the country. The service is expected

to include the deployment of advanced ambulance equipment and vehicles, such as fully-equipped ambulances with patient monitoring systems and defibrillators. Similarly, in 2021, the United Arab Emirates (UAE) Ministry of Health and Prevention announced plans to invest USD 572 million to upgrade ambulance services in the country. The investment includes the purchase of advanced ambulance equipment, such as patient monitoring systems, ventilators, and defibrillators, as well as the deployment of a fleet of modern ambulances. However, the high cost of Ambulance Equipment stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Ambulance Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America is a dominating market for ambulance equipment, with the United States being the largest contributor to the market in this region. The demand for ambulance equipment in North America is driven by factors such as the increasing incidences of chronic diseases, growing geriatric population, and the need to upgrade existing ambulance fleets with advanced medical equipment. The Asia-Pacific region is expected to witness fastest growth in the ambulance equipment market in the coming years, with countries such as China, India, and Japan leading the growth. The growth in this region is driven by factors such as the increasing demand for emergency medical services, rising disposable income, and government initiatives to improve healthcare infrastructure.

Major market player included in this report are:

Emergency Medical Products, Inc.

Emergency Medical International

Persys Medical

Ambu A/S

Drägerwerk AG & CO. KGaA

Medtronic PLC

Stryker Corporation

Physio-Control, Inc.

Ferno-Washington, Inc.

Allied Medical Limited

Recent Developments in the Market:

In 2019, Stryker Corporation launched its Performance-PRO XT cot, which is a powered ambulance stretcher that is designed to improve patient handling and reduce the risk of injury to EMS personnel.

In 2020, Medtronic plc announced that it would be donating over \$1 million worth of

personal protective equipment (PPE) to support frontline healthcare workers during the COVID-19 pandemic.

Global Ambulance Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Equipment, Transportation Mode, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Equipment offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Equipment:

Transportation Equipment

Burn Care Equipment

Diagnostic and Infection Control Equipment

Blood and Hemorrhage Control Equipment

Others

By Transportation Mode:

Ground Ambulance

Air Ambulance

Water Ambulance

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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