

# **Global Aluminum Extrusion Market Size study & Forecast, by Product (Shapes, Rods & Bars, Pipes & Tubes) by Application (Building & Construction, Automotive & Transportation, Consumer Goods, Electrical & Energy, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Aluminum Extrusion Market is valued approximately at USD 77.54 billion in 2022 and is anticipated to grow with a growth rate of more than 8.20% over the forecast period 2023-2030. Aluminum extrusion is a manufacturing process used to create objects with a fixed cross-sectional profile by pushing or drawing aluminum billets or ingots through a shaped die. The extrusion process allows for the creation of complex shapes and profiles that are difficult or impossible to produce through other methods. It is a method employed to shape aluminum alloys into various objects with specific cross-sectional profiles, catering to diverse applications including automotive chassis, poles, bridges, rail tracks, door and window profiles, curtain walls, heat exchangers, machinery components, and more. Moreover, aluminum extrusions boast recyclability, emitting no hazardous gases during the process, thereby aligning with sustainable practices and environmental consciousness. The Aluminum Extrusion market is expanding because of factors such as growing construction and infrastructure development, rising demand from automotive and transportation industries and growing adoption in producing lightweight part.

Automobile manufacturers are increasingly challenged to meet regulatory requirements concerning the environmental impact of their vehicles. Regulatory bodies such as the National Highway Traffic Safety Administration (NHTSA), the California Air Resources Board (CARB), and the U.S. Environmental Protection Agency (EPA) enforce rules and

standards aimed at reducing Greenhouse Gas emissions. Compliance with these emissions regulations is crucial within the U.S. context. For example, NHTSA's emission regulations mandate a 1.5% increase in stringency regarding fuel economy and CO<sub>2</sub> emissions from 2021 to 2026. Consequently, the utilization of aluminum in vehicles is expected to see further growth as it aids in enhancing vehicle efficiency and provides performance advantages. In addition, increasing emphasis on sustainability and environmental consciousness and rising demand from consumer electronic industry are creating new opportunities to the market growth. However, fluctuating raw material prices and technological advancements in substitution materials stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Aluminum Extrusion Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 with largest market share owing to the robust manufacturing sector in nations such as China, India, Vietnam, Japan, and South Korea. Among these, China is anticipated to play a pivotal role in driving industry expansion, primarily fueled by its expansive construction sector. The strategic investment by the Chinese government in transportation and energy infrastructure are anticipated to exert a positive influence on market growth in the forecast period. North America is expected to grow at a fastest growth rate during the forecast period, owing to factors such as infrastructure development, automotive industry growth, and adoption of sustainable construction practices in the region.

Major market player included in this report are:

Arconic Corp.

Bahrain Aluminum Extrusion Company

Constellium N.V.

Gulf Extrusions Co. LLC

Hindalco Industries Ltd.

Kaiser Aluminum

Norsk Hydro ASA

Novelis Inc.

Omnimax International

Walter Klein GmbH & Co. KG

#### Recent Developments in the Market:

In September 2023, Hindalco Industries Ltd. forged a partnership with Metra SpA to collaboratively manufacture aluminum rail coaches in India. Through this agreement, the Italian company will provide Hindalco with cutting-edge aluminum extrusion technologies essential for the production of railway coaches.

In December 2022, Norsk Hydro ASA revealed plans to acquire Hueck's Aluminum, a prominent player in aluminum extrusion and window, facade, and door systems manufacturing based in Germany. This strategic move by the Norway-based industry leader aims to bolster its business presence across Europe. The acquisition will not only strengthen Norsk's position in the German market but also foster simultaneous growth for both entities.

#### Global Aluminum Extrusion Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional &

## segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

### By Product:

Shapes

Rods & Bars

Pipes & Tubes

### By Application:

Building & Construction

Automotive & Transportation

Consumer Goods

Electrical & Energy

Others

### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Aluminum Extrusion Market, by region, 2020-2030 (USD Billion)
  - 1.2.2. Aluminum Extrusion Market, by Product, 2020-2030 (USD Billion)
  - 1.2.3. Aluminum Extrusion Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL ALUMINUM EXTRUSION MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL ALUMINUM EXTRUSION MARKET DYNAMICS

- 3.1. Aluminum Extrusion Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing construction and infrastructure development
    - 3.1.1.2. Rising demand from automotive and transportation industries
    - 3.1.1.3. Growing adoption in producing lightweight parts for various applications
  - 3.1.2. Market Challenges
    - 3.1.2.1. Fluctuating raw material prices
    - 3.1.2.2. Technological advancement in substitution materials
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing emphasis on sustainability and environmental consciousness
    - 3.1.3.2. Rising demand from consumer electronic industry

### CHAPTER 4. GLOBAL ALUMINUM EXTRUSION MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ALUMINUM EXTRUSION MARKET, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Global Aluminum Extrusion Market by Product, Performance - Potential Analysis
- 5.3. Global Aluminum Extrusion Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Aluminum Extrusion Market, Sub Segment Analysis
  - 5.4.1. Shapes
  - 5.4.2. Rods & Bars
  - 5.4.3. Pipes & Tubes

## **CHAPTER 6. GLOBAL ALUMINUM EXTRUSION MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Aluminum Extrusion Market by Application, Performance - Potential Analysis
- 6.3. Global Aluminum Extrusion Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Aluminum Extrusion Market, Sub Segment Analysis



- 6.4.1. Building & Construction
- 6.4.2. Automotive & Transportation
- 6.4.3. Consumer Goods
- 6.4.4. Electrical & Energy
- 6.4.5. Others

## **CHAPTER 7. GLOBAL ALUMINUM EXTRUSION MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Aluminum Extrusion Market, Regional Market Snapshot
- 7.4. North America Aluminum Extrusion Market
  - 7.4.1. U.S. Aluminum Extrusion Market
    - 7.4.1.1. Product breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Aluminum Extrusion Market
- 7.5. Europe Aluminum Extrusion Market Snapshot
  - 7.5.1. U.K. Aluminum Extrusion Market
  - 7.5.2. Germany Aluminum Extrusion Market
  - 7.5.3. France Aluminum Extrusion Market
  - 7.5.4. Spain Aluminum Extrusion Market
  - 7.5.5. Italy Aluminum Extrusion Market
  - 7.5.6. Rest of Europe Aluminum Extrusion Market
- 7.6. Asia-Pacific Aluminum Extrusion Market Snapshot
  - 7.6.1. China Aluminum Extrusion Market
  - 7.6.2. India Aluminum Extrusion Market
  - 7.6.3. Japan Aluminum Extrusion Market
  - 7.6.4. Australia Aluminum Extrusion Market
  - 7.6.5. South Korea Aluminum Extrusion Market
  - 7.6.6. Rest of Asia Pacific Aluminum Extrusion Market
- 7.7. Latin America Aluminum Extrusion Market Snapshot
  - 7.7.1. Brazil Aluminum Extrusion Market
  - 7.7.2. Mexico Aluminum Extrusion Market
- 7.8. Middle East & Africa Aluminum Extrusion Market
  - 7.8.1. Saudi Arabia Aluminum Extrusion Market
  - 7.8.2. South Africa Aluminum Extrusion Market
  - 7.8.3. Rest of Middle East & Africa Aluminum Extrusion Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Arconic Corp.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Bahrain Aluminum Extrusion Company
  - 8.3.3. Constellium N.V.
  - 8.3.4. Gulf Extrusions Co. LLC
  - 8.3.5. Hindalco Industries Ltd.
  - 8.3.6. Kaiser Aluminum
  - 8.3.7. Norsk Hydro ASA
  - 8.3.8. Novelis Inc.
  - 8.3.9. Omnimax International
  - 8.3.10. Walter Klein GmbH & Co. KG

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Aluminum Extrusion Market, report scope
- TABLE 2. Global Aluminum Extrusion Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Aluminum Extrusion Market estimates & forecasts by Product 2020-2030 (USD Billion)
- TABLE 4. Global Aluminum Extrusion Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 5. Global Aluminum Extrusion Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Aluminum Extrusion Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Aluminum Extrusion Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Aluminum Extrusion Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Aluminum Extrusion Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Aluminum Extrusion Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Aluminum Extrusion Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Aluminum Extrusion Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Aluminum Extrusion Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Aluminum Extrusion Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 20. Canada Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 21. UK Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 22. UK Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 23. UK Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 24. Germany Aluminum Extrusion Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 25. Germany Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 26. Germany Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 27. France Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 28. France Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 29. France Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 30. Italy Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 31. Italy Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 32. Italy Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 33. Spain Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 34. Spain Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 35. Spain Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 36. RoE Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 37. RoE Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 38. RoE Aluminum Extrusion Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Aluminum Extrusion Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 59. Brazil Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 60. Mexico Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 61. Mexico Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 62. Mexico Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 63. RoLA Aluminum Extrusion Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 64. RoLA Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 65. RoLA Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Aluminum Extrusion Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 67. South Africa Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 68. RoMEA Aluminum Extrusion Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Aluminum Extrusion  
Market

TABLE 70. List of primary sources, used in the study of global Aluminum Extrusion  
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Aluminum Extrusion Market, research methodology
  - FIG 2. Global Aluminum Extrusion Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Aluminum Extrusion Market, key trends 2022
  - FIG 5. Global Aluminum Extrusion Market, growth prospects 2023-2030
  - FIG 6. Global Aluminum Extrusion Market, porters 5 force model
  - FIG 7. Global Aluminum Extrusion Market, pest analysis
  - FIG 8. Global Aluminum Extrusion Market, value chain analysis
  - FIG 9. Global Aluminum Extrusion Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Aluminum Extrusion Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Aluminum Extrusion Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Aluminum Extrusion Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Aluminum Extrusion Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Aluminum Extrusion Market, regional snapshot 2020 & 2030
  - FIG 15. North America Aluminum Extrusion Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Aluminum Extrusion Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Aluminum Extrusion Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Aluminum Extrusion Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Aluminum Extrusion Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable



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