

# Global Alkylamines Market Size Study & Forecast, by Type (Methyamines, Ethylamine, Propylamines, Butylamines, Cyclohexylamines), by Application, and Regional Forecasts 2025–2035

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## Abstracts

The Global Alkylamines Market is valued at approximately USD 6.7 billion in 2024 and is expected to witness a robust CAGR of 5.90% during the forecast period from 2025 to 2035. Alkylamines, a class of organic compounds characterized by one or more alkyl groups attached to an amine group, have long been considered pivotal building blocks in the synthesis of agrochemicals, pharmaceuticals, and rubber-processing additives. These versatile compounds have emerged as indispensable contributors across multiple industrial domains due to their broad functionality and ease of modification. As global manufacturing sectors prioritize sustainable, high-performance, and chemically adaptable materials, alkylamines are increasingly being harnessed for their potent chemical reactivity and efficiency in diverse formulations.

A compelling driver of this market is the rising consumption of agrochemicals due to expanding global agricultural activity. Alkylamines serve as key intermediates in the production of herbicides, pesticides, and fertilizers—making them indispensable in supporting modern agronomy. Concurrently, rapid advancements in water treatment infrastructure and increasing environmental awareness are augmenting demand for alkylamines as pH regulators, disinfectants, and corrosion inhibitors. Moreover, the pharmaceutical sector's continued evolution and the increasing production of over-the-counter as well as prescription medications are further augmenting the market's upward trajectory, where alkylamines serve as chemical intermediaries in drug synthesis pipelines.

Regionally, North America is poised to maintain a commanding share of the global

alkylamines market, buoyed by a mature pharmaceutical industry and significant investment in water treatment solutions. The U.S. remains a hub for innovation, contributing to new alkylamine-based formulations used in high-value medical and agrochemical applications. Meanwhile, Europe is undergoing a steady shift toward bio-based and environmentally friendly chemicals, fostering the adoption of greener alkylamine variants. Asia Pacific, however, is set to register the fastest growth rate during the forecast period. This expansion is anchored by an industrial boom in countries such as China and India, along with rapidly growing end-use markets like rubber processing, water purification, and textile manufacturing. Moreover, increasing foreign investments and favorable government regulations have laid the foundation for strong regional manufacturing bases, catalyzing demand for alkylamines in both bulk and specialty applications.

Major market players included in this report are:

BASF SE

Arkema S.A.

Chevron Phillips Chemical Company

Clariant AG

Dow Inc.

Eastman Chemical Company

Huntsman Corporation

Alkyl Amines Chemicals Ltd.

Mitsubishi Gas Chemical Company, Inc.

Solvay SA

AkzoNobel N.V.

Taminco Corporation (now part of Eastman)

Shandong Hualu-Hengsheng Chemical Co., Ltd.

Mitsubishi Chemical Group Corporation

Koei Chemical Co., Ltd.

#### Global Alkylamines Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

Methyamines

Ethylamine

Propylamines

Butylamines

Cyclohexylamines

By Application:

Solvents

Agrochemicals

Rubber Processing

Water Treatment

Pharmaceuticals

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

#### Latin America

Brazil

Mexico

#### Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

#### Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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