

# Global Alginates & Derivatives Market Size Study, by Form (Liquid, Powder, Gel), by Type (Calcium Alginate, Sodium Alginate, Propylene Glycol Alginate, Potassium Alginate, Others), by Application (Pharmaceutical, Food and Beverages, Industrial, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G02358E64B41EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G02358E64B41EN

## Abstracts

The global Alginates & Derivatives Market, valued at USD 494 million in 2023, is projected to reach USD 813.58 million by 2032, growing at a compound annual growth rate (CAGR) of 5.7% from 2024 to 2032. Alginates, naturally derived polysaccharides sourced from brown algae, are highly valued for their diverse industrial and environmental applications. The increasing emphasis on sustainability and biodegradable materials is a key driver of growth, as alginates align perfectly with eco-friendly and renewable resource initiatives.

Alginates and their derivatives are extensively utilized across industries due to their remarkable properties, including gel formation, viscosity control, and film-forming capabilities. Applications span food and beverage sectors for stabilization and thickening, pharmaceutical fields for drug delivery and wound care, and industrial domains such as textiles and paper. The demand is further bolstered by advancements in biomedical applications, particularly in tissue engineering and regenerative medicine, where alginates are valued for their biocompatibility and ability to support cell growth.

**Key Growth Drivers-Sustainability and Biodegradability:** The global shift toward sustainable practices has significantly boosted the adoption of alginates, which are biodegradable and derived from renewable resources. Industries are increasingly leveraging alginates to replace synthetic and petroleum-based materials.

**Advancements in Biomedical Applications:** The use of alginate hydrogels in drug delivery systems, tissue scaffolds, and wound care has expanded due to their biocompatibility, non-toxicity, and customizable properties.

**Rising Demand for Functional Foods and Nutraceuticals:** Alginates enhance the stability and nutritional value of dietary supplements, fortified foods, and probiotics, aligning with consumer preferences for health-promoting ingredients.

**Industrial Applications in Emerging Markets:** Rapid industrialization and urbanization in Asia-Pacific, coupled with increasing regulatory support for sustainable products, have unlocked new opportunities for alginate use in industrial applications.

**Regional Insights-**The Asia-Pacific region is expected to witness the highest growth during the forecast period due to the booming food and beverage, pharmaceutical, and industrial sectors. Countries like China, India, and Japan are leading the adoption of alginates, driven by expanding manufacturing capabilities and supportive regulatory frameworks.

The European region, with its stringent environmental regulations and advanced healthcare infrastructure, accounted for a significant share in 2023. The increasing demand for clean-label products and innovations in food technology contribute to the region's strong market presence.

#### Major Players in the Market

FMC Corporation

KIMICA Corporation

Ashland, Inc.

Brenntag AG

Cargill, Incorporated

Dow Chemical Company

E.I. DuPont de Nemours and Company

CP Kelco

SNAP Natural & Alginate Products Pvt. Ltd.

Algaia

The detailed segments and sub-segments of the market are explained below:

By Form:

Liquid

Powder

Gel

By Type:

Calcium Alginate

Propylene Glycol Alginate (PGA)

Sodium Alginate

Potassium Alginate

Others

By Application:

Pharmaceutical

Food and Beverages

Industrial

Others

By Region:

North America: U.S., Canada

Europe: France, Germany, UK, Italy, Netherlands, Spain, Russia, Rest of Europe

Asia Pacific: Japan, China, India, Malaysia, Indonesia, South Korea, Australia, Rest of Asia Pacific

Latin America: Brazil, Mexico, Argentina, Rest of Latin America

Middle East & Africa: Saudi Arabia, UAE, Israel, South Africa, Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways

In-depth analysis of market trends, opportunities, and challenges.

Detailed revenue forecasts segmented by form, type, application, and region for 2022-2032.

Strategic insights into emerging markets and growth areas.

Competitive analysis highlighting key players and market strategies.

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