

# **Global Airport Transit Baggage Vehicle Market Size study, by Vehicle Type (Baggage Carts & Trailers, Conveyor Belt Truck), by Operation Mode (Diesel Transit, Electric Transit, Hybrid Transit), by Application (Indoor, Outdoor), by End-User (Cargo Service Airport, Civil & Commercial Airport) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Airport Transit Baggage Vehicle market is valued at approximately USD 289.42 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.54% over the forecast period 2024-2032. Airport transit baggage vehicles, also known as baggage tugs or baggage tractors, are specialized vehicles designed to transport luggage and cargo within airports. These vehicles are crucial for the efficient and swift movement of baggage from check-in counters to aircraft and from aircraft to baggage claim areas. In addition to passenger luggage, they are used to transport air cargo, including mail, commercial packages, and other goods that require air transportation. The market's growth is driven by the increasing demand for air travel, advancements in vehicle design such as electric and autonomous vehicles, and stringent baggage handling safety and emissions regulations. However, high costs associated with advanced baggage vehicles, integration challenges with existing airport systems, and stringent environmental regulations may impede market growth. Furthermore, the shift towards sustainable and green airport operations, coupled with the integration of autonomous driving technology and IoT for real-time tracking, presents significant growth opportunities for the market over the forecast period of 2024-2032. The growing use of baggage carts & trailers for efficient luggage handling is propelling market demand. Baggage carts & trailers are fundamental in airport operations, designed for the efficient movement of luggage from terminals to aircraft and vice versa.

Their design allows for easy loading and unloading, contributing to the overall efficiency and speed of airport operations. Conveyor belt trucks, equipped with adjustable conveyor systems, facilitate the direct transfer of luggage to and from the aircraft, minimizing turnaround times and enhancing operational efficiency.

Electric transit vehicles are increasingly preferred due to their environmental benefits, including zero direct emissions and lower operational costs compared to diesel vehicles. Hybrid transit vehicles, combining diesel and electric modes, offer a transitional solution for airports aiming to reduce emissions and fuel consumption.

Airport transit baggage vehicles are used in both indoor and outdoor environments. Indoor environments include baggage handling areas and terminals, where smaller, maneuverable vehicles are needed. Outdoor environments encompass tarmacs and runways, requiring larger, robust vehicles capable of handling increased loads and various weather conditions.

Civil & commercial airports primarily focus on efficient and reliable luggage handling to enhance passenger experience, while cargo service airports prioritize the swift and efficient movement of goods, requiring robust vehicles with higher capacity and adaptability.

The key regions considered for the global Airport Transit Baggage Vehicle Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World.

North America is a dominating region in the Airport Transit Baggage Vehicle Market in terms of revenue. The market growth in the region is being attributed to factors including a rise in air travel, and large expenditures in airport infrastructure. Furthermore, there is a strong drive for sustainability, as seen by the growing popularity of electric and hybrid cars. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period. The region witnesses show a strong interest in using cutting-edge baggage handling systems in order to improve productivity and passenger pleasure. Moreover, the need for automated and electric luggage trucks is growing as smart airports become more prevalent.

Major market players included in this report are:

Toyota Industries Corporation

Textron Inc.

John Bradshaw Limited

Goldhofer Aktiengesellschaft

Harlan Global Manufacturing, LLC

VOLK Fahrzeugbau GmbH

TLD GROUP SAS

Honda Motor Co., Ltd.

MULAG Fahrzeugwerk GmbH u Co KG

Oshkosh Corporation

Aurrigo International PLC

Zallys S.r.l.

Avro GSE by Saskarc Group

Aviation Spares & Repairs Ltd

Goupil industrie SAS by Polaris Inc.

The detailed segments and sub-segment of the market are explained below:

By Vehicle Type:

- Baggage Carts & Trailers
- Conveyor Belt Truck

By Operation Mode:

- Diesel Transit
- Electric Transit
- Hybrid Transit

By Application:

- Indoor
- Outdoor

By End-User:

- Cargo Service Airport
- Civil & Commercial Airport

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil

- Mexico
- Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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