

# **Global Airport & Marine Port Security Market Size Study & Forecast, by Security Technology, Service, Infrastructure Type and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Airport & Marine Port Security Market is valued at approximately USD 101.89 billion in 2024 and is projected to expand at a CAGR of over 8.30% throughout the forecast period 2025–2035. As global transportation hubs evolve into high-traffic, high-risk zones, the imperatives of maintaining robust perimeter defense and real-time situational awareness have never been more vital. Both airports and seaports face rising threats from terrorism, cyberattacks, smuggling, and unauthorized intrusions—compelling stakeholders to deploy next-generation security infrastructure. The Airport & Marine Port Security Market, therefore, serves as a critical pillar in ensuring operational continuity, asset protection, and compliance with stringent global safety protocols.

This surging demand is being powered by rising government investments, integration of advanced analytics with surveillance technologies, and the convergence of physical and cyber security systems. Solutions like AI-enabled video surveillance, biometric access controls, and smart fencing are becoming instrumental in modernizing existing port facilities. Additionally, predictive analytics for crowd monitoring and anomaly detection, coupled with cloud-managed access systems, are enabling authorities to streamline operations while enhancing response agility. On the services front, ports are increasingly outsourcing system integration and consulting operations to boost their adaptability against dynamic threat landscapes, while also reducing CAPEX burdens.

From a regional lens, North America leads the global market due to its massive seaport traffic, advanced aviation infrastructure, and consistent federal funding for critical infrastructure protection. The U.S. Transportation Security Administration (TSA) and Department of Homeland Security (DHS) have continuously raised security standards,

driving early adoption of next-gen technologies. Europe follows closely, particularly in nations like the UK, France, and Germany, where regulatory compliance under EU security mandates reinforces technological upgrades. However, the Asia Pacific region emerges as the most rapidly growing market, fueled by the exponential increase in trade volumes, infrastructure modernization programs, and rising security awareness in emerging economies such as China, India, and Southeast Asian nations. These nations are investing heavily in digital surveillance, facial recognition, and automated risk-detection platforms to align with global safety benchmarks and improve their port efficiency.

Major market player included in this report are:

FLIR Systems Inc.

Saab AB

Siemens AG

Honeywell International Inc.

Raytheon Technologies Corporation

L3Harris Technologies Inc.

Bosch Security Systems

Thales Group

Tyco International Ltd.

OSI Systems Inc.

Unisys Corporation

Smiths Detection

BAE Systems

Lockheed Martin Corporation

Northrop Grumman Corporation

## Global Airport & Marine Port Security Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Security Technology:

Surveillance Systems

Screening & Scanning Systems

Access Control Systems

Communication Systems

Command & Control Systems

Others

By Service:

Facility and Asset Management

System Integration

Training and Consulting

By Infrastructure Type:

Airports

Marine Ports

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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