

Global Airport Electric Vehicle Charging Station Market Size study, by Mode of Charging (Plug-in charging, Wireless charging), by Charging Level (Level 2, Level 3), by Product Type (Standing Type, Wall Mounted Type, Wireless Pad) and Regional Forecasts 2022-2032

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Abstracts

The Global Airport Electric Vehicle Charging Station Market is valued at approximately USD 273.30 million in 2023 and is anticipated to grow with a healthy growth rate of more than 23.22% over the forecast period 2024-2032. Airport electric vehicle charging stations are essential components in modern transportation infrastructure, providing the necessary support for electric vehicles (EVs) at airports. These stations, also known as electric vehicle supply equipment (EVSE), enable the recharging of EVs through a connection to an electrical source, offering various levels of charging, including Level 2 and Level 3, to meet diverse requirements. The growing demand for electric vehicles, driven by global initiatives to reduce emissions and promote sustainable transportation, has significantly propelled the expansion of airport EV charging stations. Furthermore, advancements in charging technologies, such as vehicle-to-grid (V2G) systems and the development of cost-effective solutions, present significant growth opportunities for the market during the forecast period.

The increasing production and adoption of electric vehicles, fueled by government incentives and environmental regulations, are primary drivers for the market's growth. Governments worldwide are implementing measures to encourage the use of electric vehicles, leading to a higher demand for EV charging infrastructure. For instance, in the U.S., President Joe Biden's administration has proposed substantial investments in the development of EV charging stations, aiming to install 500,000 charging stations

nationwide by 2030, including in airport areas. Additionally, collaborations between car rental companies and oil and gas corporations are further enhancing the deployment of EV charging stations at airports, supporting the market's expansion. However, the market faces challenges such as the high cost of establishing EV charging infrastructure and the lack of standardization across current EV charging systems. These factors can impede the widespread adoption and installation of charging stations.

Key regions considered for the global airport electric vehicle charging station market study include North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. North America dominates the market in terms of revenue, driven by government initiatives, collaborations for EV infrastructure development, and increasing investments in sustainable transportation solutions. The region leads in adopting sustainable transportation solutions and has a robust infrastructure supporting electric vehicles. Major airports across the United States and Canada have been proactive in installing EV charging stations to cater to the increasing number of electric vehicles used for airport operations, rental fleets, and passenger vehicles. Moreover, North America benefits from supportive government policies and incentives aimed at promoting electric vehicle adoption and infrastructure development. These initiatives encourage airports to invest in charging infrastructure, thereby enhancing convenience for travelers and reducing carbon emissions associated with ground transportation services. Furthermore, Asia Pacific expected to grow fastest during the forecast period 2024-2032.

The major players included in the report are:

ABB Ltd.

Blink Charging Co.

Delta Electronics, Inc.

Electroair OU

General Electric Company

Siemens AG

Webasto Group

Eves LLC

Plugless Power Inc.

Ningbo Dekon New Energy Co., Ltd.

Tesla Inc.

Schneider Electric

ChargePoint, Inc.

EVBox Group

ClipperCreek, Inc.

The detailed segments and sub-segment of the market are explained below:

By Mode of Charging:

Plug-in Charging

Wireless Charging

By Charging Level:

Level 2

Level 3

By Product Type:

Standing Type

Wall Mounted Type

Wireless Pad

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET EXECUTIVE SUMMARY

- 1.1. Global Airport Electric Vehicle Charging Station Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Mode of Charging
 - 1.3.2. By Charging Level
 - 1.3.3. By Product Type
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Increasing Production and Adoption of Electric Vehicles
- 3.1.2. Government Incentives and Environmental Regulations

3.2. Market Challenges

- 3.2.1. High Cost of EV Charging Infrastructure
- 3.2.2. Lack of Standardization Across EV Charging Systems

3.3. Market Opportunities

- 3.3.1. Advancements in Charging Technologies
- 3.3.2. Vehicle-to-Grid (V2G) Systems

CHAPTER 4. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET SIZE & FORECASTS BY MODE OF CHARGING 2022-2032

5.1. Segment Dashboard

5.2. Global Airport Electric Vehicle Charging Station Market: Mode of Charging Revenue Trend Analysis, 2022 & 2032 (USD Million)

5.2.1. Plug-in Charging

5.2.2. Wireless Charging

CHAPTER 6. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET SIZE & FORECASTS BY CHARGING LEVEL 2022-2032

6.1. Segment Dashboard

6.2. Global Airport Electric Vehicle Charging Station Market: Charging Level Revenue Trend Analysis, 2022 & 2032 (USD Million)

6.2.1. Level

6.2.2. Level

CHAPTER 7. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032

7.1. Segment Dashboard

7.2. Global Airport Electric Vehicle Charging Station Market: Product Type Revenue Trend Analysis, 2022 & 2032 (USD Million)

7.2.1. Standing Type

7.2.2. Wall Mounted Type

7.2.3. Wireless Pad

CHAPTER 8. GLOBAL AIRPORT ELECTRIC VEHICLE CHARGING STATION MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Airport Electric Vehicle Charging Station Market

8.1.1. U.S. Airport Electric Vehicle Charging Station Market

8.1.1.1. Mode of Charging breakdown size & forecasts, 2022-2032

8.1.1.2. Charging Level breakdown size & forecasts, 2022-2032

8.1.1.3. Product Type breakdown size & forecasts, 2022-2032

8.1.2. Canada Airport Electric Vehicle Charging Station Market

8.1.2.1. Mode of Charging breakdown size & forecasts, 2022-2032

8.1.2.2. Charging Level breakdown size & forecasts, 2022-2032

8.1.2.3. Product Type breakdown size & forecasts, 2022-2032

8.2. Europe Airport Electric Vehicle Charging Station Market

- 8.2.1. UK Airport Electric Vehicle Charging Station Market
 - 8.2.1.1. Mode of Charging breakdown size & forecasts, 2022-2032
 - 8.2.1.2. Charging Level breakdown size & forecasts, 2022-2032
 - 8.2.1.3. Product Type breakdown size & forecasts, 2022-2032
- 8.2.2. Germany Airport Electric Vehicle Charging Station Market
- 8.2.3. France Airport Electric Vehicle Charging Station Market
- 8.2.4. Spain Airport Electric Vehicle Charging Station Market
- 8.2.5. Italy Airport Electric Vehicle Charging Station Market
- 8.2.6. Rest of Europe Airport Electric Vehicle Charging Station Market
- 8.3. Asia-Pacific Airport Electric Vehicle Charging Station Market
 - 8.3.1. China Airport Electric Vehicle Charging Station Market
 - 8.3.1.1. Mode of Charging breakdown size & forecasts, 2022-2032
 - 8.3.1.2. Charging Level breakdown size & forecasts, 2022-2032
 - 8.3.1.3. Product Type breakdown size & forecasts, 2022-2032
 - 8.3.2. India Airport Electric Vehicle Charging Station Market
 - 8.3.3. Japan Airport Electric Vehicle Charging Station Market
 - 8.3.4. Australia Airport Electric Vehicle Charging Station Market
 - 8.3.5. South Korea Airport Electric Vehicle Charging Station Market
 - 8.3.6. Rest of Asia Pacific Airport Electric Vehicle Charging Station Market
- 8.4. Latin America Airport Electric Vehicle Charging Station Market
 - 8.4.1. Brazil Airport Electric Vehicle Charging Station Market
 - 8.4.1.1. Mode of Charging breakdown size & forecasts, 2022-2032
 - 8.4.1.2. Charging Level breakdown size & forecasts, 2022-2032
 - 8.4.1.3. Product Type breakdown size & forecasts, 2022-2032
 - 8.4.2. Mexico Airport Electric Vehicle Charging Station Market
 - 8.4.3. Rest of Latin America Airport Electric Vehicle Charging Station Market
- 8.5. Middle East & Africa Airport Electric Vehicle Charging Station Market
 - 8.5.1. Saudi Arabia Airport Electric Vehicle Charging Station Market
 - 8.5.1.1. Mode of Charging breakdown size & forecasts, 2022-2032
 - 8.5.1.2. Charging Level breakdown size & forecasts, 2022-2032
 - 8.5.1.3. Product Type breakdown size & forecasts, 2022-2032
 - 8.5.2. South Africa Airport Electric Vehicle Charging Station Market
 - 8.5.3. Rest of Middle East & Africa Airport Electric Vehicle Charging Station Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company

- 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Delta Electronics, Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. General Electric Company
 - 9.3.3. Webasto Group
 - 9.3.4. Electroair OU
 - 9.3.5. Eves LLC
 - 9.3.6. Plugless Power Inc.
 - 9.3.7. Ningbo Dekon New Energy Co., Ltd.
 - 9.3.8. ABB Ltd.
 - 9.3.9. Blink Charging Co.
 - 9.3.10. Siemens AG

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Airport Electric Vehicle Charging Station market, report scope
- TABLE 2. Global Airport Electric Vehicle Charging Station market estimates & forecasts by Region 2022-2032 (USD Million)
- TABLE 3. Global Airport Electric Vehicle Charging Station market estimates & forecasts by Mode of Charging 2022-2032 (USD Million)
- TABLE 4. Global Airport Electric Vehicle Charging Station market estimates & forecasts by Charging Level 2022-2032 (USD Million)
- TABLE 5. Global Airport Electric Vehicle Charging Station market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 6. Global Airport Electric Vehicle Charging Station market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 7. Global Airport Electric Vehicle Charging Station market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Global Airport Electric Vehicle Charging Station market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Global Airport Electric Vehicle Charging Station market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Global Airport Electric Vehicle Charging Station market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Global Airport Electric Vehicle Charging Station market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Global Airport Electric Vehicle Charging Station market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Global Airport Electric Vehicle Charging Station market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. Global Airport Electric Vehicle Charging Station market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. U.S. Airport Electric Vehicle Charging Station market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 16. U.S. Airport Electric Vehicle Charging Station market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 17. U.S. Airport Electric Vehicle Charging Station market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 18. Canada Airport Electric Vehicle Charging Station market estimates & forecasts, 2022-2032 (USD Million)

TABLE 19. Canada Airport Electric Vehicle Charging Station market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. Canada Airport Electric Vehicle Charging Station market estimates & forecasts by segment 2022-2032 (USD Million)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

FIG 1. Global Airport Electric Vehicle Charging Station market, research methodology

FIG 2. Global Airport Electric Vehicle Charging Station market, market estimation techniques

FIG 3. Global market size estimates & forecast methods.

FIG 4. Global Airport Electric Vehicle Charging Station market, key trends 2023

FIG 5. Global Airport Electric Vehicle Charging Station market, growth prospects 2022-2032

FIG 6. Global Airport Electric Vehicle Charging Station market, porters 5 force model

FIG 7. Global Airport Electric Vehicle Charging Station market, PESTEL analysis

FIG 8. Global Airport Electric Vehicle Charging Station market, value chain analysis

FIG 9. Global Airport Electric Vehicle Charging Station market by segment, 2022 & 2032 (USD Million)

FIG 10. Global Airport Electric Vehicle Charging Station market by segment, 2022 & 2032 (USD Million)

FIG 11. Global Airport Electric Vehicle Charging Station market by segment, 2022 & 2032 (USD Million)

FIG 12. Global Airport Electric Vehicle Charging Station market by segment, 2022 & 2032 (USD Million)

FIG 13. Global Airport Electric Vehicle Charging Station market by segment, 2022 & 2032 (USD Million)

FIG 14. Global Airport Electric Vehicle Charging Station market, regional snapshot 2022 & 2032

FIG 15. North America Airport Electric Vehicle Charging Station market 2022 & 2032 (USD Million)

FIG 16. Europe Airport Electric Vehicle Charging Station market 2022 & 2032 (USD Million)

FIG 17. Asia Pacific Airport Electric Vehicle Charging Station market 2022 & 2032 (USD Million)

FIG 18. Latin America Airport Electric Vehicle Charging Station market 2022 & 2032 (USD Million)

FIG 19. Middle East & Africa Airport Electric Vehicle Charging Station market 2022 & 2032 (USD Million)

FIG 20. Global Airport Electric Vehicle Charging Station market, company market share analysis (2023)

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