

# **Global Aircraft Transparencies Market Size Study, by Material (Polycarbonate, Acrylic, Glass), by Application (Skylights, Landing Lights & Wingtip lenses, Chin Bubbles, Canopies, Windows, Cabin Interiors, Windshields), by Aircraft Type (Military Aviation, Business & General Aviation, Commercial Aviation), by End User (After Market, OEM) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G8B16E4E0662EN.html>

Date: October 2024

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: G8B16E4E0662EN

## **Abstracts**

The Global Aircraft Transparencies Market was valued at approximately USD 1.6 billion in 2023 and is anticipated to grow with a healthy CAGR of 7.3% over the forecast period 2024-2032. Aircraft transparencies, encompassing components like windows, windshields, and canopies, are integral to both commercial and military aviation. These components are crafted from advanced materials such as polycarbonate, acrylic, and glass, designed to endure extreme environmental conditions while ensuring clarity and durability. With the rapid expansion of air travel and the continuous modernization of aircraft fleets, the demand for innovative and resilient aircraft transparencies is on the rise.

The market's growth is propelled by the increasing production of commercial and military aircraft globally. As air travel surges, particularly in emerging economies, and aging fleets require upgrades, the demand for high-performance transparencies continues to escalate. Additionally, technological advancements have led to the development of lightweight and durable transparencies, significantly enhancing aircraft performance through weight reduction and improved fuel efficiency. Features like anti-fogging, UV protection, and enhanced abrasion resistance further contribute to the market's expansion. Also, the focus on passenger comfort and safety has also led to

heightened demand for larger and clearer windows, which offer better visibility and more natural light within aircraft cabins. This trend, coupled with stringent safety standards, has spurred the need for robust, impact-resistant transparencies, solidifying their critical role in modern aviation.

Regionally, North America dominated the market in 2023, capturing over 30% of the global share. The region's robust aviation sector, characterized by the presence of major airlines and aircraft manufacturers, drives the demand for high-quality transparencies. Furthermore, North America's advanced military aviation sector contributes significantly to the market, with a focus on developing military-grade transparencies for various applications. Technological advancements in the region, along with a growing emphasis on sustainability, are expected to further propel market trends.

In contrast, the Asia Pacific region is poised to become the fastest-growing market for aircraft transparencies during the forecast period. The region's rapid economic growth, increasing air travel, and expansion of the aviation industry create substantial opportunities for both new aircraft and retrofitting projects. With major aircraft manufacturers and suppliers located in countries such as China, India, and Japan, the Asia Pacific market is expected to witness significant growth.

Major Market Players Included in this Report:

PPG Industries, Inc. (The U.S.)  
GKN Aerospace (The UK)  
Saint-Gobain (France)  
General Electric Company (The U.S.)  
Gentex Corporation (The U.S.)  
The Nordam Group LLC (The U.S.)  
Control Logistics Inc. (The U.S.)  
LEE Aerospace (The U.S.)  
Texstars (The U.S.)  
Llamas Plastics, Inc. (The U.S.)

The Detailed Segments and Sub-segment of the Market are Explained Below:

By Material:

- Polycarbonate
- Acrylic
- Glass

By Application:

- Skylights
- Landing Lights & Wingtip Lenses
- Chin Bubbles
- Canopies

- Windows
- Cabin Interiors (Separators)
- Windshields

By Aircraft Type:

- Military Aviation
- Business & General Aviation
- Commercial Aviation

By End User:

- After Market
- OEM

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year: 2022
- Base year: 2023

- Forecast period: 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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