

Global Aircraft Pumps Market Size study & Forecast, by Type (Fuel Pumps, Water & Waste System Pumps, Lubrication Pumps, Air Conditioning & Cooling Pumps, Hydraulic Pumps), by Technology (Air Driven, Engine Driven, Ram Air Turbine Driven, Electric Motor Driven), by Pressure (10 psi to 500 psi, 500 psi to 3000 psi, 3000 psi to 5000 psi, 5000 psi to 6500 psi), by Application (Commercial Aviation, Military Aviation, Business & General Aviation), by End-User (OEM, Aftermarket) and Regional Analysis, 2023-2030

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Abstracts

Global Aircraft Pumps Market is valued at approximately USD xx billion in 2022 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2023-2030. Aircraft pumps are an essential mechanical component of an aircraft's systems. They play a crucial role in ensuring the proper functioning of various systems within an aircraft. The Aircraft Pumps Market is expanding because of factors such as the rising number of commercial aircraft deliveries and growing demand for hybrid VTOL UAVs. The utilization of aircraft pumps varies according to the aircraft's size and system intricacies. Smaller aircraft primarily use fluid systems solely for manual wheel brake operation. Furthermore, larger transport aircraft feature significantly more extensive and intricate systems, necessitating aircraft pumps with greater capacity to meet their requirements. As a result, the demand for Aircraft Pumps has progressively increased in the international market during the forecast period 2023-2030.

The aviation industry continually evolves with new technologies and materials that

improve the efficiency and reliability of aircraft systems. As aircraft manufacturers strive to make their products more fuel-efficient and reliable, the demand for modern, efficient aircraft pump designs also rises. According to the Statista, from 2023 to 2042, an estimated 42,595 new commercial aircraft are projected to be delivered. By the year 2042, single-aisle aircraft are anticipated to become the predominant type of aircraft globally, with over 32,400 new planes expected to be delivered worldwide. Another important factor that drives the Aircraft Pumps Market is the increasing demand for hybrid VTOL UAVs. UAVs have specific size and weight limitations, and their design requires pumps that are more compact and lightweight than those used in larger manned aircraft. This can lead to a demand for customized, miniaturized pumps suitable for UAV applications. In addition, as per Statista, the global projection of commercial fixed-wing hybrid vertical take-off and landing UAVs is projected to reach USD 1646 million by the year 2028. Furthermore, military fixed-wing hybrid VTOL UAVs were projected to reach up to USD 1551.6 million by 2028. Moreover, technological advancements in pumps and pumping systems and growing demand for compact pumping systems are anticipated to create lucrative growth opportunities for the market over the forecast period. However, the high cost associated with MRO services and legal and regulatory compliances is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Aircraft Pumps Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing presence of prominent aircraft manufacturers such as Boeing and Airbus and sustainable aviation practices including integration of electric and hybrid-electric aircraft propulsion systems in the region. The region's dominant performance is anticipated to propel the overall demand for Aircraft Pumps. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as the increasing presence of emerging economies such as China, India, and South Korea along with the rising number of populations fueling the demand for air traffic passengers in the region.

Major market player included in this report are:

Pall Corporation

Clarcor Inc

Honeywell International Inc

AeroControlex Group

Eaton Corporation plc

Parker Hannifin Corporation

Donaldson Company, Inc.

Freudenberg & Co. KG
Woodward Inc
Zodiac Aerospace SA

Recent Developments in the Market:

In October 2023, Triumph Group, Inc. and Honeywell Aerospace have formed a long-term alliance encompassing many Honeywell engine systems. Under the terms of the agreement, TRIUMPH is going to design and maintain boost pumps, electronic control units, and hydro-mechanical fuel controls for T55 helicopter engines, as well as primary fuel pumps for F124 fighter/trainer engines and HTF7000 business jet engines. This work is being done in TRIUMPH's Systems, Electronics, and Controls factory in West Hartford, Connecticut.

Global Aircraft Pumps Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Technology, Pressure, Application, End-User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Fuel Pumps

Water & Waste System Pumps

Lubrication Pumps
Air Conditioning & Cooling Pumps
Hydraulic Pumps

By Technology
Air Driven
Engine Driven
Ram Air Turbine Driven
Electric Motor Driven

By Pressure
10 psi to 500 psi
500 psi to 3000 psi
3000 psi to 5000 psi
5000 psi to 6500 psi

By Application
Commercial Aviation
Military Aviation
Business & General Aviation

By End-User
OEM
Aftermarket

By Region:

North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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