

# **Global Aircraft Mounts Market Size study, by End-Use ( OEM, Replacement), by Aircraft Type (Commercial Aircraft, General Aviation Aircraft, Military Aircraft), by Mount Types (Exterior Mounts, Interior Mounts), by Application (Commercial Aircraft, General Aviation Aircraft, Military Aircraft), by Material ( Nickel-based alloys, Aluminium Alloys, Steel Alloys, Rubber, Polyamide, Others ) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Aircraft Mounts Market is valued approximately at USD 606 million in 2019 and is anticipated to grow with a healthy growth rate of more than 7.1% over the forecast period 2020-2027. Mounting the aircraft attaches the engine to the airframe and helps to transfer the engine weight. The mounts are made of chrome-molybdenum tubular steel and are jointly welded to form the mounting structure. Increasing demand for airplane safety and comfort is expected to fuel demand over the forecast period. Demand for aircraft mounts is growing as demand for better flight experience increases. With the rise in worldwide air passenger traffic, demand for improved flight comfort by in-flight entertainment has increased.

For instance, as per world bank organization, worldwide number of air passengers were 3.7 billion in 2016 which increased to 3.9 billion in 2017 and further to 4.23 billion in 2018. Further, The International Air Transport Association (IATA) estimated that passenger numbers could increase to 8.2 billion in 2037. This rise in commercial traffic further encourages the aircraft mounts market to grow. In addition, increasing commercial aircraft manufacturing and similar repair and maintenance are likely to fuel

market growth. However, high material costs are a major challenge for the growth of aircraft mounts industry. Whereas, Aircraft Mounts Production with 3D Printing Technology and emergence of aircraft manufactures in Asia-Pacific and Latin America are prominent factor expected to create significant growth opportunity in the market over the forecast period.

The regional analysis of global Aircraft Mounts market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the well-established aviation industry coupled with cheap air travel and wide presence of airline service providers in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as increasing number of commercial flights for domestic and overseas travel along with the growing tourism industry would create lucrative growth prospects for the Aircraft Mounts market across Asia-Pacific region.

Major market player included in this report are:

LORD Corporation  
GMT Rubber-Metal-Technic Ltd.  
Trelleborg AB  
Cadence Aerospace  
MAYDAY Manufacturing  
Shock Tech, Inc.  
AirLoc Ltd.  
VMC Group  
VibraSystems Inc.  
Ram Mounts

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By End Use:

OEM

Replacement

By Aircraft Type:

Commercial Aircraft

General Aviation Aircraft

Military Aircraft

By Mount Types:

Exterior Mounts

Interior Mounts

By Application:

Vibration/Shock Isolation

Suspension

Engine Mounts

By Material:

Nickel-based alloys

Aluminium Alloys

Steel Alloys

Rubber

Polyamide

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Aircraft Mounts Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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GMT Rubber-Metal-Technic Ltd.  
Trelleborg AB  
Cadence Aerospace  
MAYDAY Manufacturing  
Shock Tech, Inc.  
AirLoc Ltd.  
VMC Group  
VibraSystems Inc.  
Ram Mounts

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