

# **Global Aircraft Engine Test Cells Market Size study, by Engine Test (Turbofan, Turboshaft, Turbojet, Piston engine, APU), by Point of Sale (New Installations, Retrofit & Upgrades, Maintenance & Services), by Solution Type (Test Cell, Component Test Bench, Data Acquisition & Control System, Software, Ancillary System), by Industry (Commercial, Military), by End User (OEMS, MROS, Airlines & Operators) and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Aircraft Engine Test Cells Market is valued approximately at USD 3.66 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.45 % over the forecast period 2024-2032. Aircraft engine test cells are specialized facilities used for testing and evaluating aircraft engines under controlled conditions. These cells provide a safe environment where engines can be run and assessed for performance, reliability, and safety before being installed in aircraft. The global market is also driven by the need for innovative solutions in engine validation and testing, aligning with advancements in aviation technology. The market's expansion is facilitated by the implementation of sustainable aviation fuel (SAF) initiatives and the increasing prevalence of air travel. Consequently, there is a burgeoning demand for sophisticated test cell solutions that enhance the reliability, efficiency, and safety of aircraft engines. The increasing demand for modernizing and upgrading jet engine test facilities and the expanding needs of both commercial and military aviation sectors are pivotal in driving the growth of the Aircraft Engine Test Cells Market. As the aviation industry experiences heightened air travel, the necessity for efficient, reliable, and advanced engine testing facilities is paramount. Furthermore, manufacturers are investing substantially in new

testing facilities to meet the rising throughput requirements, integrating sustainable electrification, renewable fuels, and advanced propulsion technology to ensure operational efficiency and safety. For instance, GE Aerospace's planned investment of USD 650 million in 2024, with USD 450 million allocated towards new test and safety advancements, underscores the significant strides being made to enhance engine manufacturing and research capabilities. The maintenance and upgrade of jet engine test chambers are critical, given the increasing demand for commercial aircraft and associated Maintenance, Repair, and Overhaul (MRO) services. Engine test chambers play an indispensable role in verifying engine performance, simulating diverse flight scenarios, and ensuring engines adhere to stringent safety standards before their installation in aircraft.

The key region in the Global Aircraft Engine Test Cells Market includes North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. In 2023, North America's dominates the market in terms of revenue, attributed to its technological advancements and substantial investments in aviation. The region's leading aerospace companies, including major manufacturers and defense contractors, drive demand for state-of-the-art test facilities to ensure engine performance and safety. The presence of key industry players, extensive research and development activities, and a strong emphasis on innovation contribute to North America's market leadership. Additionally, stringent regulatory requirements and high standards for engine certification in the region further bolster the need for sophisticated test cells. Europe follows, driven by significant government investments in aviation infrastructure and a robust aviation industry. The Asia-Pacific region is poised for the fastest growth, supported by increasing air travel, low-cost carrier emergence, and government investments in aviation infrastructure.

Major market player included in this report are:

General Electric

Safran

MDS Aero Support Corporation

CEL

RTX Corporation

Calspan Corporation

Atec, Inc.

Rolls-Royce plc

Honeywell International Inc.

Aerodyn Engineering LLC

Airmark Overhaul, Inc.

AMETEK, Inc.

The detailed segments and sub-segment of the market are explained below:

By Engine Test

Turbofan

Turboshaft

Turbojet

Piston engine

APU

By Point of Sale

New Installations

Retrofit & Upgrades

Maintenance & Services

By Solution Type

Test Cell

Component Test Bench

Data Acquisition & Control System

Software

Ancillary System

By Industry

Commercial

Military

By End User

OEMS

MROS

Airlines & Operators

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Aircraft Engine Test Cells Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Engine Test
  - 1.3.2. By Point of Sale
  - 1.3.3. By Solution Type
  - 1.3.4. By Industry
  - 1.3.5. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Rising Expenditure on New Testing Facilities
- 3.1.2. Maintenance and Upgrade of Jet Engine Test Chambers
- 3.1.3. Increasing Commercial Aircraft Orders

### 3.2. Market Challenges

- 3.2.1. High Costs Associated with Facility Modernization
- 3.2.2. Regulatory Compliance and Environmental Concerns

### 3.3. Market Opportunities

- 3.3.1. Development of Innovative Testing Solutions
- 3.3.2. Expansion in Emerging Markets
- 3.3.3. Adoption of Sustainable Aviation Fuel (SAF)

## **CHAPTER 4. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET SIZE & FORECASTS BY ENGINE TEST 2022-2032**

5.1. Segment Dashboard

5.2. Global Aircraft Engine Test Cells Market: Engine Test Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Turbofan

5.2.2. Turboshaft

5.2.3. Turbojet

5.2.4. Piston engine

5.2.5. APU

## **CHAPTER 6. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET SIZE & FORECASTS BY POINT OF SALE 2022-2032**

6.1. Segment Dashboard

6.2. Global Aircraft Engine Test Cells Market: Point of Sale Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. New Installations

6.2.2. Retrofit & Upgrades

6.2.3. Maintenance & Services

## **CHAPTER 7. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET SIZE & FORECASTS BY SOLUTION TYPE 2022-2032**

7.1. Segment Dashboard

7.2. Global Aircraft Engine Test Cells Market: Solution Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Test Cell

7.2.2. Component Test Bench

7.2.3. Data Acquisition & Control System

7.2.4. Software

7.2.5. Ancillary System

## **CHAPTER 8. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET SIZE & FORECASTS BY INDUSTRY 2022-2032**

8.1. Segment Dashboard

8.2. Global Aircraft Engine Test Cells Market: Industry Revenue Trend Analysis, 2022 &

2032 (USD Billion)

8.2.1. Commercial

8.2.2. Military

## **CHAPTER 9. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET SIZE & FORECASTS BY END USER 2022-2032**

9.1. Segment Dashboard

9.2. Global Aircraft Engine Test Cells Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

9.2.1. OEMS

9.2.2. MROS

9.2.3. Airlines & Operators

## **CHAPTER 10. GLOBAL AIRCRAFT ENGINE TEST CELLS MARKET SIZE & FORECASTS BY REGION 2022-2032**

10.1. North America Aircraft Engine Test Cells Market

10.1.1. U.S. Aircraft Engine Test Cells Market

10.1.1.1. Engine Test breakdown size & forecasts, 2022-2032

10.1.1.2. Point of Sale breakdown size & forecasts, 2022-2032

10.1.1.3. Solution Type breakdown size & forecasts, 2022-2032

10.1.1.4. Industry breakdown size & forecasts, 2022-2032

10.1.1.5. End User breakdown size & forecasts, 2022-2032

10.1.2. Canada Aircraft Engine Test Cells Market

10.2. Europe Aircraft Engine Test Cells Market

10.2.1. U.K. Aircraft Engine Test Cells Market

10.2.2. Germany Aircraft Engine Test Cells Market

10.2.3. France Aircraft Engine Test Cells Market

10.2.4. Spain Aircraft Engine Test Cells Market

10.2.5. Italy Aircraft Engine Test Cells Market

10.2.6. Rest of Europe Aircraft Engine Test Cells Market

10.3. Asia-Pacific Aircraft Engine Test Cells Market

10.3.1. China Aircraft Engine Test Cells Market

10.3.2. India Aircraft Engine Test Cells Market

10.3.3. Japan Aircraft Engine Test Cells Market

10.3.4. Australia Aircraft Engine Test Cells Market

10.3.5. South Korea Aircraft Engine Test Cells Market

10.3.6. Rest of Asia Pacific Aircraft Engine Test Cells Market



- 10.4. Latin America Aircraft Engine Test Cells Market
  - 10.4.1. Brazil Aircraft Engine Test Cells Market
  - 10.4.2. Mexico Aircraft Engine Test Cells Market
  - 10.4.3. Rest of Latin America Aircraft Engine Test Cells Market
- 10.5. Middle East & Africa Aircraft Engine Test Cells Market
  - 10.5.1. Saudi Arabia Aircraft Engine Test Cells Market
  - 10.5.2. South Africa Aircraft Engine Test Cells Market
  - 10.5.3. Rest of Middle East & Africa Aircraft Engine Test Cells Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Key Company SWOT Analysis
  - 11.1.1. Company
  - 11.1.2. Company
  - 11.1.3. Company
- 11.2. Top Market Strategies
- 11.3. Company Profiles
  - 11.3.1. General Electric
    - 11.3.1.1. Key Information
    - 11.3.1.2. Overview
    - 11.3.1.3. Financial (Subject to Data Availability)
    - 11.3.1.4. Product Summary
    - 11.3.1.5. Market Strategies
  - 11.3.2. Safran
  - 11.3.3. MDS Aero Support Corporation
  - 11.3.4. CEL
  - 11.3.5. RTX Corporation
  - 11.3.6. Calspan Corporation
  - 11.3.7. Atec, Inc.
  - 11.3.8. Rolls-Royce plc
  - 11.3.9. Honeywell International Inc.
  - 11.3.10. Aerodyn Engineering LLC
  - 11.3.11. Airmark Overhaul, Inc.
  - 11.3.12. AMETEK, Inc.

## **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining

- 12.1.2. Analysis
- 12.1.3. Market Estimation
- 12.1.4. Validation
- 12.1.5. Publishing
- 12.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Aircraft Engine Test Cells market, report scope
- TABLE 2. Global Aircraft Engine Test Cells market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Aircraft Engine Test Cells market estimates & forecasts by Engine Test 2022-2032 (USD Billion)
- TABLE 4. Global Aircraft Engine Test Cells market estimates & forecasts by Point of Sale 2022-2032 (USD Billion)
- TABLE 5. Global Aircraft Engine Test Cells market estimates & forecasts by Solution Type 2022-2032 (USD Billion)
- TABLE 6. Global Aircraft Engine Test Cells market estimates & forecasts by Industry 2022-2032 (USD Billion)
- TABLE 7. Global Aircraft Engine Test Cells market estimates & forecasts by End User 2022-2032 (USD Billion)
- TABLE 8. Global Aircraft Engine Test Cells market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Aircraft Engine Test Cells market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. U.S. Aircraft Engine Test Cells market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. U.S. Aircraft Engine Test Cells market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 12. Canada Aircraft Engine Test Cells market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Canada Aircraft Engine Test Cells market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 14. UK Aircraft Engine Test Cells market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. UK Aircraft Engine Test Cells market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Aircraft Engine Test Cells market, research methodology
- FIG 2. Global Aircraft Engine Test Cells market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Aircraft Engine Test Cells market, key trends 2023
- FIG 5. Global Aircraft Engine Test Cells market, growth prospects 2022-2032
- FIG 6. Global Aircraft Engine Test Cells market, porters 5 force model
- FIG 7. Global Aircraft Engine Test Cells market, PESTEL analysis
- FIG 8. Global Aircraft Engine Test Cells market, value chain analysis
- FIG 9. Global Aircraft Engine Test Cells market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Aircraft Engine Test Cells Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Aircraft Engine Test Cells Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Aircraft Engine Test Cells Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Aircraft Engine Test Cells market by region, 2022 & 2032 (USD Billion)
- FIG 14. Global Aircraft Engine Test Cells Market, regional snapshot 2022 & 2032
- FIG 15. North America Aircraft Engine Test Cells Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Aircraft Engine Test Cells Market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Aircraft Engine Test Cells Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Aircraft Engine Test Cells Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Aircraft Engine Test Cells Market 2022 & 2032 (USD Billion)
- FIG 20. Global Aircraft Engine Test Cells Market, company market share analysis (2023)

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