

Global Air Transport USM Market Size Study, by Aircraft Type (Fixed-wing Aircraft, Rotary-wing Aircraft), by Passenger Capacity (Small, Medium, Large), by Range (Short-haul, Medium-haul, Longhaul), by Application (Passenger Transport, Cargo Transport, Military), by Propulsion Type (Turbojet, Turbofan, Turboprop, Piston Engine) and Regional Forecasts 2022-2032

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Abstracts

The Global Air Transport USM Market is valued at approximately USD 180.84 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.52% over the forecast period 2024-2032. Air Transport Used Serviceable Materials (USM) refers to components, parts, and equipment that have been previously used in aircraft but are refurbished, inspected, and certified for reuse in aviation operations. These materials include items such as engines, avionics, landing gear, and various mechanical parts. USM offers a cost-effective alternative to new parts, providing airlines and maintenance providers with reliable options for maintaining and repairing aircraft. Furthermore, technological advancements play a pivotal role in the market's development. Fuel-efficient aircraft, digital technologies, and automation improve operational efficiency and safety. Digital communication systems enable data sharing between various aircraft systems, while automation and artificial intelligence reduce the need for human input and enhance safety. These innovations drive the air transport USM market's growth and evolution.

The air transport USM (Used Serviceable Material) market is witnessing significant growth driven by the escalating demand for air travel, the rising popularity of low-cost



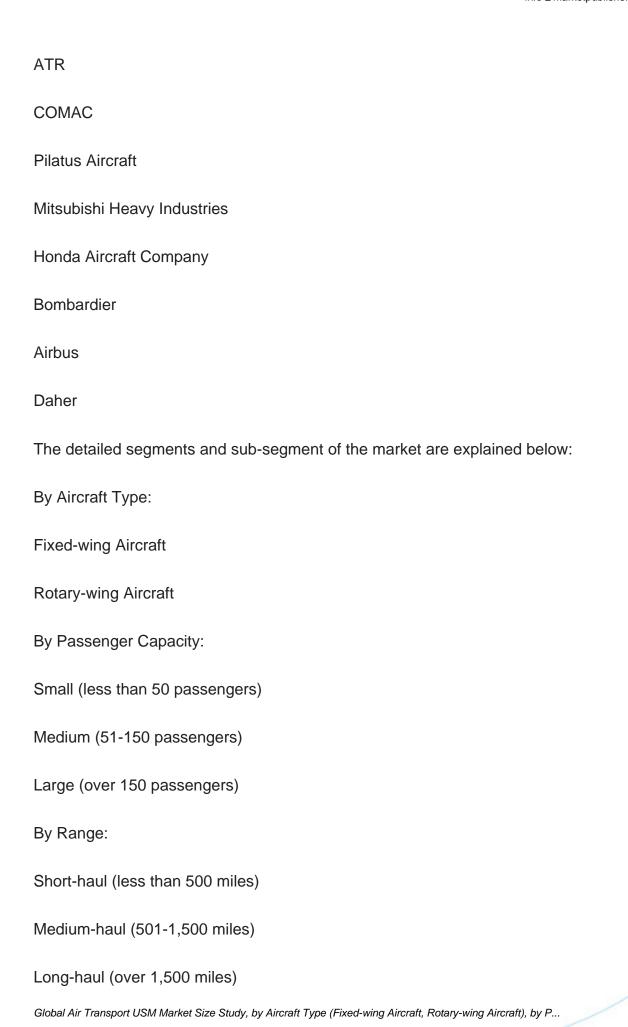
carriers, and the expansion of e-commerce. This market benefits from technological advancements, including artificial intelligence and machine learning, which enhance the efficiency and effectiveness of air transportation. The development of new routes, cargo services, and the integration of air transport with other transportation modes present opportunities for market growth. Additionally, the adoption of mobile devices for booking and managing flights, the growth of the sharing economy, and the rise of sustainable air travel are shaping the future of the industry. Moreover, government regulations and policies significantly impact the air transport USM market. Regulatory compliance ensures safety, environmental standards, and economic policies that influence market dynamics. Staying abreast of regulatory changes can create new opportunities and sustain industry growth.

The key region in the Air Transport USM Market includes North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. In 2023, North America dominates the market in terms of revenue. This is due to its expansive and technologically advanced aviation sector. The region, majorly the United States, has a large fleet of commercial and military aircraft, leading to substantial demand for used serviceable materials, which are critical for cost-effective maintenance and repair operations. Major airlines and maintenance, repair, and overhaul (MRO) providers in North America prioritize USM for its cost efficiency and reliability, driving market growth. Additionally, the region's robust regulatory framework ensures high standards for USM, further bolstering its use. The Asia Pacific region is expected to witness the highest growth rate, driven by increasing defense spending and demand for advanced systems. South America and Middle East & Africa regions are anticipated to experience moderate growth.

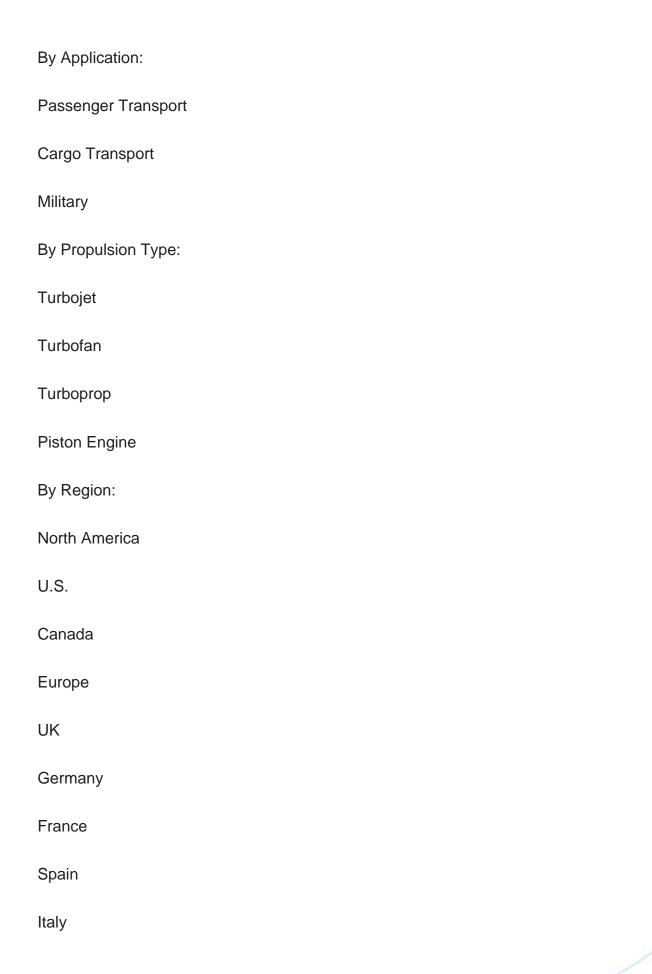
Major market players included in this report are:

Boeing
Irkut
Textron Aviation
Leonardo
Sukhoi
Embraer











Rest of Europe	
Asia Pacific	
China	
India	
Japan	
Australia	
South Korea	
Rest of Asia Pacific	
Latin America	
Brazil	
Mexico	
Rest of Latin America	
Middle East & Africa	
Saudi Arabia	
South Africa	
Rest of Middle East & Africa	
Years considered for the study are as follows:	
Historical year – 2022	
Base year – 2023	

Global Air Transport USM Market Size Study, by Aircraft Type (Fixed-wing Aircraft, Rotary-wing Aircraft), by P...

Forecast period – 2024 to 2032



Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



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