

Global Air Traffic Control (ATC) Market Size study, by Component (Hardware, Software), System (Air traffic Control, Airspace Management, Air Traffic Flow Management, Aeronautical Information management) and Regional Forecasts 2019-2026

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Abstracts

Global Air Traffic Control (ATC) Market is valued approximately USD 8.2 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 3.5% over the forecast period 2019-2026. The Air Traffic Control (ATC) is the control center for management of both passenger and commercial flights operating in the airspace. The Air traffic control (ATC) market is driven owing to surging number of air passengers in both developed and developing countries, government initiatives such as single European sky air traffic management research, rising number of airports and flights in Asian countries along with rising demand for satellite based air traffic control. The escalating demand for aircrafts is acting as a key driver for the development and growth of air traffic control (ADC) market. For instance: according to the survey of Airbus, it is projected that total commercial aircrafts demand by 2037 is around 37,390 units that are higher from 33,700 units predicted in 2016 which is positively influencing the development and growth of Air traffic control (ATC) market. However, radio frequency restrictions for aviation industry impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Air Traffic Control (ATC) market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the escalating need for upgradation of air traffic management system along with surging number of both domestic and international passengers. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the

forecast period 2019-2026. Factors such as surging number of airports along with high presence of airline operators would create lucrative growth prospects for the Air Traffic Control (ATC) market across Asia-Pacific region.

Major market player included in this report are:

Raytheon
Indra Sistemas
Thales Group
SAAB AB
Harris Corporation
Frequentis Group
Lockheed Martin Corporation
Honeywell International Inc
Northrop Grumman Corporation
BAE Systems PLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Hardware

Software

By System:

Air Traffic Control

Airspace Management

Air traffic Flow Management

Aeronautical Information Management

By Region:

North America

U.S.

Canada

Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Air Traffic Control (ATC) Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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