

Global Air-to-Air Refueling Market Size study, by Component (Pumps, Valves, Nozzles., Hoses, Boom, Probes, Fuel tanks, Pods), by System (Probe & drogue, Boom refueling, Autonomous), by Aircraft type (Fixed wing, Rotary wing) and Regional Forecasts 2021-2027

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Abstracts

Global Air-to-Air Refueling Market is valued approximately USD 500 million in 2020 and is anticipated to grow with a healthy growth rate of more than 11.3 % over the forecast period 2021-2027. Aerial refueling, or refueling in the air, is the process of transferring fuel from one aircraft (the tanker) to another aircraft (the receiver). One use of aerial refueling is to extend the range for the receiver beyond what it could normally fly. Another purpose is to allow surveillance aircraft to fly for longer times without landing. The increase in military expenditure, technology advancement increase in combat aircraft procurement has led the adoption of air-to-air refueling across the forecast period. Increase in military expenditure because of geopolitical issues, territorial and border disputes, and the need to replace aging fleets with modern fourth- and fifth-generation fighter aircraft. For instance: As per STOCKHOLM INTERNATIONAL PEACE RESEARCH INSTITUTE (SIPRI) Total global military expenditure rose to \$1981 billion in 2020, an increase of 2.6 per cent in real terms from 2019. The five biggest spenders in 2020, which together accounted for 62 per cent of global military expenditure, were the United States, China, India, Russia and the United Kingdom. However, high manufacturing, installation and maintenance costs impedes the growth of the market over the forecast period of 2021-2027. Also, with autonomous refuelling, the adoption & demand for air-to-air refueling is likely to increase.

Global Air-to-Air Refueling Market is segmented on the basis of geographical region as

Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the technology advancement and major defense equipment industry located in this region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as rising military budget, territorial disputes between the nation would create profitable growth prospects for the Air-to-Air Refueling market across Asia-Pacific region.

Major market player included in this report are:

Cobham plc

Eaton corporation

Airbus

Boeing

Ge aviation

Parker hannifin corporation

Safran

Marshall aerospace and defence group

Israel aerospace industries

Bae systems

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Pumps

Valves

Nozzles

Hoses

Boom

Probes

Fuel tanks

Pods

By System:

Probe & drogue

Boom refueling

Autonomous

By Aircraft type:

Fixed wing

Rotary wing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Air-to-Air Refueling Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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