

Global Air Taxi Market Size study & Forecast, by Range (Intercity (100-400 KM), Intracity (20-100 KM)) by Mode of Operation (Optionally Piloted, Piloted) and Type (Air Taxi Platform Services, Air Taxi MRO Services, Air Taxi Pilot Training Services), By Offering (Hardware, Software, Training), By Technology (Fully Autonomous, Semi- Autonomous, Manual), By Propulsion Type (Parallel Hybrid, Electric, Turboshaft, Turboelectric, Others) and Regional Forecasts 2025-2032

<https://marketpublishers.com/r/G5E8677A870EEN.html>

Date: February 2026

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G5E8677A870EEN

Abstracts

The Global Air Taxi Market is valued at approximately USD 1.47 billion in 2025 and is projected to expand at a robust CAGR of 16.7% over the forecast period 2025-2035. Air taxis, encompassing optionally piloted and fully piloted aircraft, offer innovative, on-demand urban and intercity air mobility solutions that aim to reduce congestion and revolutionize regional transportation networks. The market growth is propelled by increasing urbanization, the rising demand for time-efficient transportation, and ongoing advancements in electric vertical take-off and landing (eVTOL) technologies. Furthermore, government initiatives supporting sustainable aviation and investments in air mobility infrastructure are catalyzing the widespread adoption of air taxi services globally.

The surge in technological innovation and urban air mobility programs has significantly accelerated the adoption of air taxis. Airlines, ride-sharing companies, and urban transport authorities are increasingly integrating air taxi solutions to streamline intra-city

and intercity travel, enhancing efficiency while reducing traffic congestion. According to industry forecasts, the number of urban air mobility vehicles is expected to multiply over the next decade, driven by demand for rapid transit solutions in congested metropolitan hubs. Additionally, the development of robust navigation systems, automated flight controls, and sustainable propulsion methods are creating lucrative avenues for market expansion. However, regulatory challenges and high infrastructure costs may temper growth in certain regions throughout the forecast period.

The detailed segments and sub-segments included in the report are:

By Range:

Intercity (100-400 KM)

Intracity (20-100 KM)

By Mode of Operation:

Optionally Piloted

Piloted

By Type:

Air Taxi Platform Services

Air Taxi MRO Services

Air Taxi Pilot Training Services

By Offering:

Hardware

Software

Training

By Technology:

Fully Autonomous

Semi- Autonomous

Manual

By Propulsion Type:

Parallel Hybrid

Electric

Turboshaft

Turboelectric

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Intercity Range Expected to Dominate the Market

Air taxis designed for intercity ranges (100-400 KM) are anticipated to hold the largest market share due to their capability to connect major urban centers efficiently, reducing transit times significantly compared to traditional ground transport. The intercity segment benefits from higher ticket pricing, longer trip durations, and strategic adoption by business travelers and logistics providers. Intracity air taxis, though smaller in scale, are gaining rapid traction in urban transport initiatives and micro-mobility projects, driven by growing metropolitan congestion and the need for faster last-mile connectivity.

Optionally Piloted Air Taxis Lead in Revenue Contribution

Among the operational segments, optionally piloted air taxis currently contribute the largest share of revenue, leveraging flexibility in operation and reduced pilot dependency for certain routes. These aircraft attract premium customers and corporate contracts due to their operational efficiency and scalability. Meanwhile, fully piloted air taxis are expanding steadily in revenue, particularly in urban mobility projects, suggesting a nuanced market dynamic: optionally piloted types dominate the high-revenue segment, while piloted operations continue to grow due to regulatory mandates and urban integration strategies.

The key regions considered for the Global Air Taxi Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. North America led the market in 2025, supported by advanced aviation infrastructure, significant investment in urban air mobility projects, and early adoption of eVTOL technologies. Europe maintains a strong presence due to regulatory frameworks supporting sustainable air mobility and pilot programs in metropolitan areas. Asia Pacific is projected to be the fastest-growing region during the forecast period, propelled by rapid urbanization, government initiatives for smart cities, and increasing adoption of air taxi services in countries such as China and India.

Major market players included in this report are:

Joby Aviation, Inc.

Volocopter GmbH

Lilium GmbH

Archer Aviation, Inc.

Vertical Aerospace Ltd.

Beta Technologies

EHang Holdings Limited

Hyundai Motor Company

Pipistrel Vertical Solutions

Toyota Aircraft Company

Kitty Hawk Corporation

EmbraerX

Urban Aeronautics Ltd.

Bell Textron Inc.

AeroMobil, s.r.o.

Global Air Taxi Market Report Scope:

Historical Data – 2023, 2025

Base Year for Estimation – 2025

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained above.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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