

# **Global Air Handling Unit (AHU) Market Size Study, by Type (Custom, DX Integrated, Low Profile, Modular, Packaged, Rooftop Mounted), by Effect (Double Effect, Single Effect), by Application (Commercial, Residential), by Capacity (15,001 – 30,000 m<sup>3</sup>/h, 30,001 – 50,000 m<sup>3</sup>/h, 5,001 – 15,000 m<sup>3</sup>/h, ?5,000 m<sup>3</sup>/h, ?50,001 m<sup>3</sup>/h) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G80DF01D0A1DEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G80DF01D0A1DEN

## **Abstracts**

Global Air Handling Unit (AHU) Market is valued at approximately USD 13.75 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.10% over the forecast period 2024-2032. An Air Handling Unit (AHU) is a crucial component of an HVAC system designed to control and circulate air. AHUs provide clean, healthy air by regulating temperature, humidity, airborne contaminants, and airflow, thereby ensuring a conducive environment for occupants. By offering efficient ventilation and air conditioning, AHUs also contribute to reducing energy costs. The global Air Handling Unit (AHU) Market is experiencing growth driven by increasing urbanization and rising demand from various industries, notably food & beverages, pharmaceuticals, and chemicals. These industries require precise air handling solutions to maintain product quality and safety. However, challenges such as the high energy consumption of AHUs, mechanical issues, and periodic maintenance requirements impede market growth. Market players are focusing on offering energy-efficient solutions, incorporating IoT technology, and innovating in both commercial and residential applications to expand their customer base. Modern AHUs are characterized by high efficiency, low noise levels, and customization options such as heat recovery systems and variable speed drives. Compact models are also being introduced, making them suitable for installations in limited spaces.

The market's substantial adoption of modular AHUs is driven by their adaptability and

efficiency, particularly in sustainable building practices. Custom AHUs are tailored to specific size and environmental constraints, while Direct Expansion (DX) Integrated units offer space-saving cooling solutions. Low Profile AHUs are ideal for areas with height constraints, and Modular AHUs provide scalability. Packaged units and Rooftop Mounted units optimize space utilization and are suitable for commercial and industrial applications, enduring extreme weather conditions.

In commercial environments, AHUs ensure effective ventilation, air quality management, and temperature regulation, driven by the need for energy efficiency and compliance with environmental regulations. The residential sector is increasingly incorporating AHUs, particularly in luxury homes and apartments, driven by awareness of indoor air quality benefits and the demand for energy-efficient HVAC technologies. The key regions considered for the global Air Handling Unit (AHU) Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Air Handling Unit (AHU) Market in terms of revenue. The market growth in the region is being attributed to factors including industrialization and stringent regulations for indoor air quality in manufacturing sectors. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by the expansion of corporate spaces and data centers, coupled with regional players offering innovative and energy-efficient solutions. Also, industrial production and the demand for advanced AHUs, with established players offering specialized products are further attributing to the regional market growth over the forecast period.

Major market players included in this report are:

Armcor Air Solutions  
Beijing Holtop Air Conditioning Co., Ltd.  
Blue Star Limited  
C.I. Group Public Company Limited  
Carrier Global Corporation  
Casilica  
Clima Tech Airconditioners GmbH  
Cubix Automation Pvt. Ltd.  
Daikin Industries, Ltd.  
Danfoss A/S  
Desiccant Rotors International Pvt. Ltd  
Dunham Bush  
ETS Nord AS  
Eurotherm S.p.A.  
Finpower Aircon Systems Pvt Ltd

The detailed segments and sub-segment of the market are explained below:

### By Type

- Custom
- DX Integrated
- Low Profile
- Modular
- Packaged
- Rooftop Mounted

### By Effect

- Double Effect
- Single Effect

### By Application

- Commercial
- Residential

### By Capacity

- 15,001 – 30,000 m3/h
- 30,001 – 50,000 m3/h
- 5,001 – 15,000 m3/h
- ?5,000 m3/h
- ?50,001 m3/h

### By Region:

#### North America

- U.S.
- Canada

#### Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

#### Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

#### Latin America

- Brazil

- Mexico
- RoLA

#### Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

#### Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL AIR HANDLING UNIT (AHU) MARKET EXECUTIVE SUMMARY**

- 1.1. Global Air Handling Unit (AHU) Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
  - 1.3.2. By Effect
  - 1.3.3. By Application
  - 1.3.4. By Capacity
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL AIR HANDLING UNIT (AHU) MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL AIR HANDLING UNIT (AHU) MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing Urbanization and Industrialization
- 3.1.2. Rising Demand from Food & Beverages and Pharmaceutical Industries
- 3.1.3. Integration of IoT Technology and Energy-efficient Solutions

### 3.2. Market Challenges

- 3.2.1. High Energy Consumption and Maintenance Costs
- 3.2.2. Mechanical Operational Concerns

### 3.3. Market Opportunities

- 3.3.1. Innovations in Commercial and Residential Applications
- 3.3.2. Adoption of Smart Home Technologies
- 3.3.3. Growing Emphasis on Indoor Air Quality

## **CHAPTER 4. GLOBAL AIR HANDLING UNIT (AHU) MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AIR HANDLING UNIT (AHU) MARKET SIZE & FORECASTS**

## **BY TYPE 2022-2032**

5.1. Segment Dashboard

5.2. Global Air Handling Unit (AHU) Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Custom

5.2.2. DX Integrated

5.2.3. Low Profile

5.2.4. Modular

5.2.5. Packaged

5.2.6. Rooftop Mounted

## **CHAPTER 6. GLOBAL AIR HANDLING UNIT (AHU) MARKET SIZE & FORECASTS BY EFFECT 2022-2032**

6.1. Segment Dashboard

6.2. Global Air Handling Unit (AHU) Market: Effect Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Double Effect

6.2.2. Single Effect

## **CHAPTER 7. GLOBAL AIR HANDLING UNIT (AHU) MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

7.1. Segment Dashboard

7.2. Global Air Handling Unit (AHU) Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Commercial

7.2.2. Residential

## **CHAPTER 8. GLOBAL AIR HANDLING UNIT (AHU) MARKET SIZE & FORECASTS BY CAPACITY 2022-2032**

8.1. Segment Dashboard

8.2. Global Air Handling Unit (AHU) Market: Capacity Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. 15,001 – 30,000 m<sup>3</sup>/h

8.2.2. 30,001 – 50,000 m<sup>3</sup>/h

8.2.3. 5,001 – 15,000 m<sup>3</sup>/h

8.2.4. ?5,000 m3/h

8.2.5. ?50,001 m3/h

## **CHAPTER 9. GLOBAL AIR HANDLING UNIT (AHU) MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 9.1. North America Air Handling Unit (AHU) Market

#### 9.1.1. U.S. Air Handling Unit (AHU) Market

9.1.1.1. Type breakdown size & forecasts, 2022-2032

9.1.1.2. Effect breakdown size & forecasts, 2022-2032

9.1.1.3. Application breakdown size & forecasts, 2022-2032

9.1.1.4. Capacity breakdown size & forecasts, 2022-2032

#### 9.1.2. Canada Air Handling Unit (AHU) Market

### 9.2. Europe Air Handling Unit (AHU) Market

#### 9.2.1. U.K. Air Handling Unit (AHU) Market

#### 9.2.2. Germany Air Handling Unit (AHU) Market

#### 9.2.3. France Air Handling Unit (AHU) Market

#### 9.2.4. Spain Air Handling Unit (AHU) Market

#### 9.2.5. Italy Air Handling Unit (AHU) Market

#### 9.2.6. Rest of Europe Air Handling Unit (AHU) Market

### 9.3. Asia-Pacific Air Handling Unit (AHU) Market

#### 9.3.1. China Air Handling Unit (AHU) Market

#### 9.3.2. India Air Handling Unit (AHU) Market

#### 9.3.3. Japan Air Handling Unit (AHU) Market

#### 9.3.4. Australia Air Handling Unit (AHU) Market

#### 9.3.5. South Korea Air Handling Unit (AHU) Market

#### 9.3.6. Rest of Asia Pacific Air Handling Unit (AHU) Market

### 9.4. Latin America Air Handling Unit (AHU) Market

#### 9.4.1. Brazil Air Handling Unit (AHU) Market

#### 9.4.2. Mexico Air Handling Unit (AHU) Market

#### 9.4.3. Rest of Latin America Air Handling Unit (AHU) Market

### 9.5. Middle East & Africa Air Handling Unit (AHU) Market

#### 9.5.1. Saudi Arabia Air Handling Unit (AHU) Market

#### 9.5.2. South Africa Air Handling Unit (AHU) Market

#### 9.5.3. Rest of Middle East & Africa Air Handling Unit (AHU) Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

### 10.1. Key Company SWOT Analysis



- 10.1.1. Company
- 10.1.2. Company
- 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Armcor Air Solutions
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 10.3.2. Beijing Holtop Air Conditioning Co., Ltd.
  - 10.3.3. Blue Star Limited
  - 10.3.4. C.I. Group Public Company Limited
  - 10.3.5. Carrier Global Corporation
  - 10.3.6. Casilica
  - 10.3.7. Clima Tech Airconditioners GmbH
  - 10.3.8. Cubix Automation Pvt. Ltd.
  - 10.3.9. Daikin Industries, Ltd.
  - 10.3.10. Danfoss A/S
  - 10.3.11. Desiccant Rotors International Pvt. Ltd
  - 10.3.12. Dunham Bush
  - 10.3.13. ETS Nord AS
  - 10.3.14. Eurotherm S.p.A.
  - 10.3.15. Finpower Aircon Systems Pvt Ltd

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Air Handling Unit (AHU) Market, report scope

TABLE 2. Global Air Handling Unit (AHU) Market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Air Handling Unit (AHU) Market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 4. Global Air Handling Unit (AHU) Market estimates & forecasts by Effect 2022-2032 (USD Billion)

TABLE 5. Global Air Handling Unit (AHU) Market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 6. Global Air Handling Unit (AHU) Market estimates & forecasts by Capacity 2022-2032 (USD Billion)

TABLE 7. Global Air Handling Unit (AHU) Market estimates & forecasts by Region, 2022-2032 (USD Billion)

TABLE 8. U.S. Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Canada Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. U.K. Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Germany Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. France Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Spain Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Italy Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. China Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. India Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. Japan Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. Australia Air Handling Unit (AHU) Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. South Korea Air Handling Unit (AHU) Market estimates & forecasts,  
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Air Handling Unit (AHU) Market, research methodology
- FIG 2. Global Air Handling Unit (AHU) Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Air Handling Unit (AHU) Market, key trends 2023
- FIG 5. Global Air Handling Unit (AHU) Market, growth prospects 2022-2032
- FIG 6. Global Air Handling Unit (AHU) Market, porters 5 force model
- FIG 7. Global Air Handling Unit (AHU) Market, PESTEL analysis
- FIG 8. Global Air Handling Unit (AHU) Market, value chain analysis
- FIG 9. Global Air Handling Unit (AHU) Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Air Handling Unit (AHU) Market by Type, 2022 & 2032 (USD Billion)
- FIG 11. Global Air Handling Unit (AHU) Market by Effect, 2022 & 2032 (USD Billion)
- FIG 12. Global Air Handling Unit (AHU) Market by Application, 2022 & 2032 (USD Billion)
- FIG 13. Global Air Handling Unit (AHU) Market by Capacity, 2022 & 2032 (USD Billion)
- FIG 14. Global Air Handling Unit (AHU) Market, regional snapshot 2022 & 2032
- FIG 15. North America Air Handling Unit (AHU) Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Air Handling Unit (AHU) Market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Air Handling Unit (AHU) Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Air Handling Unit (AHU) Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Air Handling Unit (AHU) Market 2022 & 2032 (USD Billion)
- FIG 20. Global Air Handling Unit (AHU) Market, company market share analysis (2023)

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