

Global Air Freight Market Size study, By Type (Air Mail, Air Freight), By End-User (Retail, Pharmaceutical & Healthcare, Food & Beverages, Consumer Electronics, Automotive, Others), and Regional Forecasts 2020-2027

https://marketpublishers.com/r/GCBCAFE9974BEN.html

Date: December 2020 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: GCBCAFE9974BEN

Abstracts

Global Air Freight Market is valued approximately at USD XX billion in 2019 and is anticipated to grow with a healthy growth rate of more than 4.9% over the forecast period 2020-2027. The global air freight industry is witnessing significant growth and will expand considerably in the coming years. Air Freight is a package distribution operation that transports the goods or packages by a private or commercial air carrier. Air Freights are favored for goods transport around the globe in various industries. The main advantage of these systems is express travel around the globe for a minimal amount of time. These programmers are of immense value to the limited agency for worldwide treading. In addition, the transfer of goods is carried out by means of air transport, which has a high degree of protection, raising its reputation among customers and increasing its demand. This element is responsible for pushing the growth of the market. Innovations in the air freight sector pave the way for improved and improved logistics facilities in line with conventional transport services. Despite being a more expensive mode of transport, the growing demand for perishables, chemicals and valuables, as well as the increasing demand for just-in-time merchandise production, has generated a huge demand for air freight services. Air freight is now being influenced by the increase of e-commerce from both B2B and B2C perspectives. E-commerce has placed emphasis on distribution networks to offer quicker and an optimum supply chain. This situation creates possibilities for third-party logistics and warehousing providers to connect with the air e-commerce channel. Due to the continuing rise of online shopping, many third-party logistics (3PLs) provide more multimodal services, including air freight services as a vital mode of transport. Moreover, the increase in total cross-border e-



commerce is projected to fuel demand for the air freight industry. As per the current statistical sources, North America registered significant growth rates in 2018. In terms of freight-ton-kilometer (FTK), North America grew by 6.4% in 2018, when compared to 2017, followed by Latin America (5.9%), which is significantly higher than the global average (3.5%).

The regional analysis of global Air Freight Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is expected to account for the majority of the market share owing to the robust performance from the US economy, which supported job growth and consumer spending, has been an important contributor to the recent cargo market outcomes for carriers in this region. The air freight industry is a key part of the transportation and logistics industry. With the growing e-commerce trends, the demand for air cargo services is increasing significantly and more cargo is moving across the North American borders, as well as to the other regions.

Major market player included in this report are:

FedEx (Federal Express) Corporation

United Parcel Service Inc.

The Emirates Group

Cathay Pacific Airways Limited

Cargolux Airlines International SA

China Airlines Ltd

Japan Airlines Co. Ltd

Qatar Airways Company QCSC

Deutsche Lufthansa AG

All Nippon Airways Co. Ltd (ANA)

International Consolidated Airlines Group SA



The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Air Mail

Air Freight

By End-User:

Retail

Pharmaceutical & Healthcare

Food & Beverages

Consumer Electronics

Automotive

Others

By Region:

North America

U.S.



Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico



Rest of the World

Furthermore, years considered for the study are as follows: Historical year – 2017, 2018 Base year – 2019 Forecast period – 2020 to 2027

Target Audience of the Global Air Freight Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
- 1.2.1. Air Freight Market, by Region, 2018-2027 (USD Billion)
- 1.2.2. Air Freight Market, by End-User, 2018-2027 (USD Billion)
- 1.2.3. Air Freight Market, by Type, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AIR FREIGHT MARKET DEFINITION & SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
- 2.2.1. Scope of the Study
- 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AIR FREIGHT MARKET DYNAMICS

- 3.1. Air Freight Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL AIR FREIGHT MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis



- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AIR FREIGHT MARKET, BY END-USER

- 5.1. Market Snapshot
- 5.2. Global Air Freight Market by End-User, Performance Potential Analysis
- 5.3. Global Air Freight Market Estimates & Forecasts by End-User, 2017-2027 (USD Billion)
- 5.4. Air Freight Market, Sub Segment Analysis
 - 5.4.1. Retail
 - 5.4.2. Pharmaceutical & Healthcare
 - 5.4.3. Food & Beverages
 - 5.4.4. Consumer Electronics
 - 5.4.5. Automotive
 - 5.4.6. Others

CHAPTER 6. GLOBAL AIR FREIGHT MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Air Freight Market by Type, Performance Potential Analysis
- 6.3. Global Air Freight Market Estimates & Forecasts by Type, 2017-2027 (USD Billion)
- 6.4. Air Freight Market, Sub Segment Analysis
 - 6.4.1. Air Mail
 - 6.4.2. Air Freight

CHAPTER 7. GLOBAL AIR FREIGHT MARKET, REGIONAL ANALYSIS

- 7.1. Air Freight Market, Regional Market Snapshot
- 7.2. North America Air Freight Market
 - 7.2.1. U.S. Air Freight Market
 - 7.2.1.1. End-User breakdown estimates & forecasts, 2017-2027
 - 7.2.1.2. Type breakdown estimates & forecasts, 2017-2027
 - 7.2.2. Canada Air Freight Market
- 7.3. Europe Air Freight Market Snapshot



- 7.3.1. U.K. Air Freight Market
- 7.3.2. Germany Air Freight Market
- 7.3.3. France Air Freight Market
- 7.3.4. Spain Air Freight Market
- 7.3.5. Italy Air Freight Market
- 7.3.6. Rest of Europe Air Freight Market
- 7.4. Asia-Pacific Air Freight Market Snapshot
- 7.4.1. China Air Freight Market
- 7.4.2. India Air Freight Market
- 7.4.3. Japan Air Freight Market
- 7.4.4. Australia Air Freight Market
- 7.4.5. South Korea Air Freight Market
- 7.4.6. Rest of Asia Pacific Air Freight Market
- 7.5. Latin America Air Freight Market Snapshot
- 7.5.1. Brazil Air Freight Market
- 7.5.2. Mexico Air Freight Market
- 7.6. Rest of The World Air Freight Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. FedEx (Federal Express) Corporation
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Industry Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. United Parcel Service Inc.
 - 8.2.3. The Emirates Group
 - 8.2.4. Cathay Pacific Airways Limited
 - 8.2.5. Cargolux Airlines International SA
 - 8.2.6. China Airlines Ltd
 - 8.2.7. Japan Airlines Co. Ltd
 - 8.2.8. Qatar Airways Company QCSC
 - 8.2.9. Deutsche Lufthansa AG
 - 8.2.10. All Nippon Airways Co. Ltd (ANA)
 - 8.2.11. International Consolidated Airlines Group SA





CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL AIR FREIGHT MARKET, REPORT SCOPE TABLE 2. GLOBAL AIR FREIGHT MARKET ESTIMATES & FORECASTS BY REGION 2017-2027 (USD BILLION) TABLE 3. GLOBAL AIR FREIGHT MARKET ESTIMATES & FORECASTS BY END-USER 2017-2027 (USD BILLION) TABLE 4. GLOBAL AIR FREIGHT MARKET ESTIMATES & FORECASTS BY TYPE 2017-2027 (USD BILLION) TABLE 5. GLOBAL AIR FREIGHT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 6. GLOBAL AIR FREIGHT MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 7. GLOBAL AIR FREIGHT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 8. GLOBAL AIR FREIGHT MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 9. GLOBAL AIR FREIGHT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 10. GLOBAL AIR FREIGHT MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 11. GLOBAL AIR FREIGHT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 12. GLOBAL AIR FREIGHT MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 13. GLOBAL AIR FREIGHT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 14. GLOBAL AIR FREIGHT MARKET BY REGION, ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 15. U.S. AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION) TABLE 16. U.S. AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION) TABLE 17. U.S. AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION) TABLE 18. CANADA AIR FREIGHT MARKET ESTIMATES & FORECASTS. 2017-2027 (USD BILLION)



TABLE 19. CANADA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 20. CANADA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 21. UK AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 22. UK AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 23. UK AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 24. GERMANY AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 25. GERMANY AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 26. GERMANY AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 27. ROE AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 28. ROE AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 29. ROE AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 30. CHINA AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 31. CHINA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 32. CHINA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 33. INDIA AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 34. INDIA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 35. INDIA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 36. JAPAN AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 37. JAPAN AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 38. JAPAN AIR FREIGHT MARKET ESTIMATES & FORECASTS BY



SEGMENT 2017-2027 (USD BILLION)

TABLE 39. ROAPAC AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 40. ROAPAC AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 41. ROAPAC AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 42. BRAZIL AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 43. BRAZIL AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 44. BRAZIL AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 45. MEXICO AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 46. MEXICO AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 47. MEXICO AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 48. ROLA AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 49. ROLA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 50. ROLA AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 51. ROW AIR FREIGHT MARKET ESTIMATES & FORECASTS, 2017-2027 (USD BILLION)

TABLE 52. ROW AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 53. ROW AIR FREIGHT MARKET ESTIMATES & FORECASTS BY SEGMENT 2017-2027 (USD BILLION)

TABLE 54. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL AIR FREIGHT MARKET

TABLE 55. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL AIR FREIGHT MARKET

TABLE 56. YEARS CONSIDERED FOR THE STUDY

TABLE 57. EXCHANGE RATES CONSIDERED





List Of Figures

LIST OF FIGURES

List of Figures FIG 1. GLOBAL AIR FREIGHT MARKET, RESEARCH METHODOLOGY FIG 2. GLOBAL AIR FREIGHT MARKET, MARKET ESTIMATION TECHNIQUES FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS FIG 4. GLOBAL AIR FREIGHT MARKET, KEY TRENDS 2019 FIG 5. GLOBAL AIR FREIGHT MARKET, GROWTH PROSPECTS 2020-2027 FIG 6. GLOBAL AIR FREIGHT MARKET, PORTERS 5 FORCE MODEL FIG 7. GLOBAL AIR FREIGHT MARKET, PEST ANALYSIS FIG 8. GLOBAL AIR FREIGHT MARKET, VALUE CHAIN ANALYSIS FIG 9. GLOBAL AIR FREIGHT MARKET BY SEGMENT, 2017 & 2027 (USD BILLION) FIG 10. GLOBAL AIR FREIGHT MARKET BY SEGMENT, 2017 & 2027 (USD BILLION) FIG 11. GLOBAL AIR FREIGHT MARKET BY SEGMENT, 2017 & 2027 (USD BILLION) FIG 12. GLOBAL AIR FREIGHT MARKET BY SEGMENT, 2017 & 2027 (USD BILLION) FIG 13. GLOBAL AIR FREIGHT MARKET BY SEGMENT, 2017 & 2027 (USD BILLION) FIG 14. GLOBAL AIR FREIGHT MARKET, REGIONAL SNAPSHOT 2017 & 2027 FIG 15. NORTH AMERICA AIR FREIGHT MARKET 2017 & 2027 (USD BILLION) FIG 16. EUROPE AIR FREIGHT MARKET 2017 & 2027 (USD BILLION) FIG 17. ASIA PACIFIC AIR FREIGHT MARKET 2017 & 2027 (USD BILLION) FIG 18. LATIN AMERICA AIR FREIGHT MARKET 2017 & 2027 (USD BILLION) FIG 19. GLOBAL AIR FREIGHT MARKET, COMPANY MARKET SHARE ANALYSIS (2019)



I would like to order

Product name: Global Air Freight Market Size study, By Type (Air Mail, Air Freight), By End-User (Retail, Pharmaceutical & Healthcare, Food & Beverages, Consumer Electronics, Automotive, Others), and Regional Forecasts 2020-2027

Product link: https://marketpublishers.com/r/GCBCAFE9974BEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GCBCAFE9974BEN.html</u>