

Global Air Crane Helicopter Market Size study & Forecast, by Endurance (Up to 15,000 Feet, above 15,000 Feet), by Application (Power Line Construction, Aerial Firefighting, Oil & Gas, Logistics Operations, Others), by End User (Civil & Commercial, Military) and Regional Analysis, 2023-2030

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Abstracts

Global Air Crane Helicopter Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. The Air Crane helicopter is a heavy-lift helicopter designed for aerial firefighting and other heavy-lift operations. It is one of the most powerful and versatile helicopters. They are used for a variety of industrial tasks such as logging, building, firefighting, and other heavy lifting. They move large items, install rooftop components, work on utility construction projects, carry weights that are attached to long cables or slings, and more. The key factors driving the market growth are expanding firefighting operations, rising disaster relief and humanitarian missions, growing infrastructure development projects, and rising demand in defense and military applications that anticipated to create a lucrative demand for the market during the forecast period.

Moreover, the rising government initiatives and investments in air crane helicopter are anticipated to support the market growth. For instance, October 2022, The United States Army acquired two new Boeing CH-47F Block II Chinook helicopters to supplement its heavy-lift transport helicopter force. The Army has given The Boeing Company a USD 136 million contract to manufacture four CH-47F Block II helicopters in 2021. The Army has also announced a USD 63 million Lot 2 acquisition, bringing the total number of heavy-lift helicopters contracted to six. Additionally, growing

technological advancement is anticipated to create a lucrative opportunity for the market during the forecast period. However, the high operational and maintenance costs stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Air Crane Helicopter Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising demand for oil and gas operations, growing demand for natural disaster relief operations, and rising construction and infrastructure development activities. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increase in infrastructure development and building projects. Heavy machinery and material transportation are required for these projects, growing demand for military operations, and supportive government initiative and investment in the region.

Major market player included in this report are:

Airbus Helicopters SAS (France)

Lockheed Martin Corporation (U.S.)

The Boeing Company (U.S.)

Textron Inc. (U.S.)

Columbia Helicopters Incorporated (Canada)

Air crane Inc. (U.S.)

Leonardo S.p.A. (Italy)

Rostec (Russia)

Hindustan Aeronautics Limited. (India)

Kaman Corporation (U.S.)

Recent Developments in the Market:

In January 2023, The UH-60M Black Hawk, the 5,000th 'Hawk' version helicopter, was just delivered to the American army by Sikorsky, a Lockheed Martin business. For an extended period, this helicopter anticipated to offer medium-lift assistance to both the American military and foreign operators.

Global Air Crane Helicopter Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Endurance, Application, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Endurance

Global Air Crane Helicopter Market Size study & Forecast, by Endurance (Up to 15,000 Feet, above 15,000 Feet),...

Up to 15,000 Feet

Above 15,000 Feet

By Application

Power Line Construction

Aerial Firefighting

Oil & Gas

Logistics Operations

Others

By End User

Civil & Commercial

Military

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Air Crane Helicopter Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Air Crane Helicopter Market, by Endurance, 2020-2030 (USD Billion)
 - 1.2.3. Air Crane Helicopter Market, by Application, 2020-2030 (USD Billion)
 - 1.2.4. Air Crane Helicopter Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AIR CRANE HELICOPTER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AIR CRANE HELICOPTER MARKET DYNAMICS

- 3.1. Air Crane Helicopter Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Expanding firefighting operations
 - 3.1.1.2. Rising disaster relief and humanitarian missions
 - 3.1.1.3. Growing infrastructure development projects
 - 3.1.2. Market Challenges
 - 3.1.2.1. High operational and maintenance costs
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing technological advancement
 - 3.1.3.2. Supportive government initiative and investments

CHAPTER 4. GLOBAL AIR CRANE HELICOPTER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL AIR CRANE HELICOPTER MARKET, BY ENDURANCE

- 5.1. Market Snapshot
- 5.2. Global Air Crane Helicopter Market by Endurance, Performance - Potential Analysis
- 5.3. Global Air Crane Helicopter Market Estimates & Forecasts by Endurance 2020-2030 (USD Billion)
- 5.4. Air Crane Helicopter Market, Sub Segment Analysis
 - 5.4.1. Up to 15,000 Feet
 - 5.4.2. Above 15,000 Feet

CHAPTER 6. GLOBAL AIR CRANE HELICOPTER MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Air Crane Helicopter Market by Application, Performance - Potential Analysis
- 6.3. Global Air Crane Helicopter Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Air Crane Helicopter Market, Sub Segment Analysis

- 6.4.1. Power Line Construction
- 6.4.2. Aerial Firefighting
- 6.4.3. Oil & Gas
- 6.4.4. Logistics Operations
- 6.4.5. Others

CHAPTER 7. GLOBAL AIR CRANE HELICOPTER MARKET, BY END USER

- 7.1. Market Snapshot
- 7.2. Global Air Crane Helicopter Market by End User, Performance - Potential Analysis
- 7.3. Global Air Crane Helicopter Market Estimates & Forecasts by End User 2020-2030 (USD Billion)
- 7.4. Air Crane Helicopter Market, Sub Segment Analysis
 - 7.4.1. Civil & Commercial
 - 7.4.2. Military

CHAPTER 8. GLOBAL AIR CRANE HELICOPTER MARKET, REGIONAL ANALYSIS

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Air Crane Helicopter Market, Regional Market Snapshot
- 8.4. North America Air Crane Helicopter Market
 - 8.4.1. U.S. Air Crane Helicopter Market
 - 8.4.1.1. Endurance breakdown estimates & forecasts, 2020-2030
 - 8.4.1.2. Application breakdown estimates & forecasts, 2020-2030
 - 8.4.1.3. End User breakdown estimates & forecasts, 2020-2030
 - 8.4.2. Canada Air Crane Helicopter Market
- 8.5. Europe Air Crane Helicopter Market Snapshot
 - 8.5.1. U.K. Air Crane Helicopter Market
 - 8.5.2. Germany Air Crane Helicopter Market
 - 8.5.3. France Air Crane Helicopter Market
 - 8.5.4. Spain Air Crane Helicopter Market
 - 8.5.5. Italy Air Crane Helicopter Market
 - 8.5.6. Rest of Europe Air Crane Helicopter Market
- 8.6. Asia-Pacific Air Crane Helicopter Market Snapshot
 - 8.6.1. China Air Crane Helicopter Market
 - 8.6.2. India Air Crane Helicopter Market
 - 8.6.3. Japan Air Crane Helicopter Market
 - 8.6.4. Australia Air Crane Helicopter Market

- 8.6.5. South Korea Air Crane Helicopter Market
- 8.6.6. Rest of Asia Pacific Air Crane Helicopter Market
- 8.7. Latin America Air Crane Helicopter Market Snapshot
 - 8.7.1. Brazil Air Crane Helicopter Market
 - 8.7.2. Mexico Air Crane Helicopter Market
- 8.8. Middle East & Africa Air Crane Helicopter Market
 - 8.8.1. Saudi Arabia Air Crane Helicopter Market
 - 8.8.2. South Africa Air Crane Helicopter Market
 - 8.8.3. Rest of Middle East & Africa Air Crane Helicopter Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Airbus Helicopters SAS (France)
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. Lockheed Martin Corporation (U.S.)
 - 9.3.3. The Boeing Company (U.S.)
 - 9.3.4. Textron Inc. (U.S.)
 - 9.3.5. Columbia Helicopters Incorporated (Canada)
 - 9.3.6. Air crane Inc. (U.S.)
 - 9.3.7. Leonardo S.p.A. (Italy)
 - 9.3.8. Rostec (Russia)
 - 9.3.9. Hindustan Aeronautics Limited. (India)
 - 9.3.10. Kaman Corporation (U.S.)

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis

- 10.1.3. Market Estimation
- 10.1.4. Validation
- 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

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