

# **Global AI-based Predictive Maintenance Market Size Study, by Component (Solution, Service), Monitoring Technique (Torque Monitoring, Vibration Monitoring, Oil Analysis, Thermography, Corrosion Monitoring, Others), by Deployment (On-Premises, Cloud-based), by Enterprises Type (Large Enterprises, SEMs), Application (Condition Monitoring, Predictive Analytics, Remote Monitoring, Asset Tracking, Maintenance Scheduling) and Regional Forecasts 2025-2032**

<https://marketpublishers.com/r/GD16D1136E01EN.html>

Date: February 2026

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GD16D1136E01EN

## **Abstracts**

The Global AI-based Predictive Maintenance Market was valued at approximately USD 12.94 billion in 2025 and is poised to expand at an exceptional pace, reaching nearly USD 177.83 billion by 2035, registering a robust CAGR of about 26.90% over the forecast period of 2025–2035. AI-based predictive maintenance refers to advanced, data-driven solutions that leverage artificial intelligence, machine learning, and advanced analytics to anticipate equipment failures before they occur, thereby enabling organizations to cut down unplanned downtime, extend asset lifecycles, and optimize maintenance schedules. As industries increasingly pivot toward Industry 4.0 and smart factory ecosystems, predictive maintenance platforms are being rolled out as mission-critical tools that translate raw operational data into actionable intelligence, driving both operational resilience and cost efficiency.

The accelerating pace of industrial automation, coupled with rising pressure to reduce operational expenditure, has significantly stepped up the demand for AI-powered

predictive maintenance solutions. Manufacturing plants, energy utilities, transportation networks, and heavy industries are being compelled to move away from reactive and preventive maintenance models and lean into predictive strategies that proactively flag anomalies and degradation patterns. At the same time, the proliferation of IoT sensors, edge computing, and cloud-based analytics has widened the funnel for real-time condition monitoring. While high initial deployment costs and data integration complexities may slow adoption in certain regions, continuous advancements in AI algorithms and falling sensor prices are steadily ironing out these constraints, setting the stage for sustained long-term growth.

**The detailed segments and sub-segments included in the report are:**

By Component:

Solution

Service

By Monitoring Technique:

Torque Monitoring

Vibration Monitoring

Oil Analysis

Thermography

Corrosion Monitoring

Others

By Deployment:

On-Premises

Cloud-based

### By Enterprises Type:

Large Enterprises

SEMs

### By Application:

Condition Monitoring

Predictive Analytics

Remote Monitoring

Asset Tracking

Maintenance Scheduling

Among the various segments, vibration monitoring is expected to dominate the Global AI-based Predictive Maintenance Market during the forecast period. Vibration-based techniques are widely recognized for their effectiveness in detecting early-stage mechanical faults in rotating machinery, making them indispensable across manufacturing, automotive, and energy sectors. When augmented with AI models that continuously learn from historical and real-time data, vibration monitoring systems can forecast failures with remarkable accuracy. This capability has positioned the segment as a preferred choice for large-scale industrial operators seeking to scale predictive maintenance initiatives across diverse asset portfolios.

From a revenue contribution perspective, the solution segment currently commands the largest share of the market. AI-driven predictive maintenance solutions are increasingly being adopted as comprehensive platforms that bundle data ingestion, analytics, visualization, and decision support into a single ecosystem. Organizations favor these solutions as they offer long-term value through continuous performance optimization rather than one-off services. Although service offerings—such as consulting, system integration, and managed services—are gaining traction, particularly among first-time

adopters, core solution platforms continue to anchor revenue generation due to recurring licensing and subscription-based models.

The market exhibits strong regional dynamics, with North America holding a leading position owing to early adoption of AI technologies, a well-established industrial base, and aggressive investments in digital transformation. Europe follows closely, supported by stringent efficiency standards, strong manufacturing heritage, and government-backed Industry 4.0 initiatives. Asia Pacific is projected to be the fastest-growing region over the forecast period, fueled by rapid industrialization, expanding manufacturing capacity, and growing awareness of cost-efficient asset management in countries such as China, Japan, and India. Meanwhile, Latin America and the Middle East & Africa are gradually catching up as infrastructure modernization and smart industrial investments gather momentum.

**Major market players included in this report are:**

Siemens AG

IBM Corporation

General Electric Company

Schneider Electric SE

Honeywell International Inc.

ABB Ltd.

Microsoft Corporation

SAP SE

Oracle Corporation

Bosch Rexroth AG

Emerson Electric Co.

Hitachi Ltd.

Rockwell Automation, Inc.

Cisco Systems, Inc.

NVIDIA Corporation

### **Global AI-based Predictive Maintenance Market Report Scope:**

Historical Data – 2023, 2025

Base Year for Estimation – 2025

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market size of different segments and countries in recent years and to forecast their values for the coming years. The report is designed to weave together both qualitative insights and quantitative analysis to deliver a comprehensive understanding of the industry landscape across the regions under consideration. It further sheds light on critical growth drivers, structural challenges, and emerging opportunities within micro-markets, while also mapping out the competitive environment and strategic positioning of leading players.

### **Key Takeaways:**

Market estimates and forecasts spanning 2025 to 2035.

Annualized revenue analysis at regional and segment levels.

In-depth geographical insights with country-level coverage.

Comprehensive competitive landscape and profiling of major players.

Strategic evaluation of business approaches and future growth pathways.

Balanced demand-side and supply-side assessment of the market.

## Contents

### **CHAPTER 1. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. key Findings

### **CHAPTER 3. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global AI-based Predictive Maintenance Market (2025-2035)
- 3.2. Drivers
  - 3.2.1. Surging Industry 4.0 and smart factory ecosystems
  - 3.2.2. accelerating pace of industrial automation
- 3.3. Restraints
  - 3.3.1. high initial deployment costs and data integration complexities
- 3.4. Opportunities
  - 3.4.1. rising pressure to reduce operational expenditure

## **CHAPTER 4. GLOBAL AI-BASED PREDICTIVE MAINTENANCE INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Forces Model
  - 4.1.1. Bargaining Power of Buyer
  - 4.1.2. Bargaining Power of Supplier
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2025-2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2025-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET SIZE & FORECASTS BY COMPONENT 2025-2035**

- 5.1. Market Overview
- 5.2. Global AI-based Predictive Maintenance Market Performance - Potential Analysis (2025)
- 5.3. Solution
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 5.3.2. Market size analysis, by region, 2025-2035
- 5.4. Service
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 5.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 6. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET SIZE & FORECASTS BY MONITORING TECHNIQUE 2025-2035**

- 6.1. Market Overview
- 6.2. Global AI-based Predictive Maintenance Market Performance - Potential Analysis (2025)
- 6.3. Torque Monitoring
  - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 6.3.2. Market size analysis, by region, 2025-2035
- 6.4. Vibration Monitoring
  - 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 6.4.2. Market size analysis, by region, 2025-2035
- 6.5. Oil Analysis
  - 6.5.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 6.5.2. Market size analysis, by region, 2025-2035
- 6.6. Thermography
  - 6.6.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 6.6.2. Market size analysis, by region, 2025-2035
- 6.7. Corrosion Monitoring
  - 6.7.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 6.7.2. Market size analysis, by region, 2025-2035
- 6.8. Others
  - 6.8.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 6.8.2. Market size analysis, by region, 2025-2035

## **CHAPTER 7. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET SIZE & FORECASTS BY DEPLOYMENT 2025-2035**

- 7.1. Market Overview
- 7.2. Global AI-based Predictive Maintenance Market Performance - Potential Analysis (2025)
- 7.3. On-Premises
  - 7.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 7.3.2. Market size analysis, by region, 2025-2035
- 7.4. Cloud-based
  - 7.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
  - 7.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 8. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET SIZE & FORECASTS BY ENTERPRISES TYPE 2025-2035**

- 8.1. Market Overview

8.2. Global AI-based Predictive Maintenance Market Performance - Potential Analysis (2025)

8.3. Large Enterprises

8.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

8.3.2. Market size analysis, by region, 2025-2035

8.4. SEMs

8.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

8.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 9. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET SIZE & FORECASTS BY APPLICATION 2025-2035**

9.1. Market Overview

9.2. Global AI-based Predictive Maintenance Market Performance - Potential Analysis (2025)

9.3. Condition Monitoring

9.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.3.2. Market size analysis, by region, 2025-2035

9.4. Predictive Analytics

9.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.4.2. Market size analysis, by region, 2025-2035

9.5. Remote Monitoring

9.5.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.5.2. Market size analysis, by region, 2025-2035

9.6. Asset Tracking

9.6.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.6.2. Market size analysis, by region, 2025-2035

9.7. Maintenance Scheduling

9.7.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.7.2. Market size analysis, by region, 2025-2035

## **CHAPTER 10. GLOBAL AI-BASED PREDICTIVE MAINTENANCE MARKET SIZE & FORECASTS BY REGION 2025–2035**

10.1. Growth AI-based Predictive Maintenance Market, Regional Market Snapshot

10.2. Top Leading & Emerging Countries

10.3. North America AI-based Predictive Maintenance Market

10.3.1. U.S. AI-based Predictive Maintenance Market

10.3.1.1. Component breakdown size & forecasts, 2025-2035

- 10.3.1.2. Monitoring Technique breakdown size & forecasts, 2025-2035
- 10.3.1.3. Deployment breakdown size & forecasts, 2025-2035
- 10.3.1.4. Enterprises Type breakdown size & forecasts, 2025-2035
- 10.3.1.5. Application breakdown size & forecasts, 2025-2035
- 10.3.2. Canada AI-based Predictive Maintenance Market
  - 10.3.2.1. Component breakdown size & forecasts, 2025-2035
  - 10.3.2.2. Monitoring Technique breakdown size & forecasts, 2025-2035
  - 10.3.2.3. Deployment breakdown size & forecasts, 2025-2035
  - 10.3.2.4. Enterprises Type breakdown size & forecasts, 2025-2035
  - 10.3.2.5. Application breakdown size & forecasts, 2025-2035
- 10.4. Europe AI-based Predictive Maintenance Market
  - 10.4.1. UK AI-based Predictive Maintenance Market
    - 10.4.1.1. Component breakdown size & forecasts, 2025-2035
    - 10.4.1.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.4.1.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.4.1.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.4.1.5. Application breakdown size & forecasts, 2025-2035
  - 10.4.2. Germany AI-based Predictive Maintenance Market
    - 10.4.2.1. Component breakdown size & forecasts, 2025-2035
    - 10.4.2.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.4.2.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.4.2.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.4.2.5. Application breakdown size & forecasts, 2025-2035
  - 10.4.3. France AI-based Predictive Maintenance Market
    - 10.4.3.1. Component breakdown size & forecasts, 2025-2035
    - 10.4.3.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.4.3.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.4.3.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.4.3.5. Application breakdown size & forecasts, 2025-2035
  - 10.4.4. Spain AI-based Predictive Maintenance Market
    - 10.4.4.1. Component breakdown size & forecasts, 2025-2035
    - 10.4.4.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.4.4.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.4.4.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.4.4.5. Application breakdown size & forecasts, 2025-2035
  - 10.4.5. Italy AI-based Predictive Maintenance Market
    - 10.4.5.1. Component breakdown size & forecasts, 2025-2035
    - 10.4.5.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.4.5.3. Deployment breakdown size & forecasts, 2025-2035

- 10.4.5.4. Enterprises Type breakdown size & forecasts, 2025-2035
- 10.4.5.5. Application breakdown size & forecasts, 2025-2035
- 10.4.6. Rest of Europe AI-based Predictive Maintenance Market
  - 10.4.6.1. Component breakdown size & forecasts, 2025-2035
  - 10.4.6.2. Monitoring Technique breakdown size & forecasts, 2025-2035
  - 10.4.6.3. Deployment breakdown size & forecasts, 2025-2035
  - 10.4.6.4. Enterprises Type breakdown size & forecasts, 2025-2035
  - 10.4.6.5. Application breakdown size & forecasts, 2025-2035
- 10.5. Asia Pacific AI-based Predictive Maintenance Market
  - 10.5.1. China AI-based Predictive Maintenance Market
    - 10.5.1.1. Component breakdown size & forecasts, 2025-2035
    - 10.5.1.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.5.1.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.5.1.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.5.1.5. Application breakdown size & forecasts, 2025-2035
  - 10.5.2. India AI-based Predictive Maintenance Market
    - 10.5.2.1. Component breakdown size & forecasts, 2025-2035
    - 10.5.2.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.5.2.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.5.2.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.5.2.5. Application breakdown size & forecasts, 2025-2035
  - 10.5.3. Japan AI-based Predictive Maintenance Market
    - 10.5.3.1. Component breakdown size & forecasts, 2025-2035
    - 10.5.3.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.5.3.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.5.3.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.5.3.5. Application breakdown size & forecasts, 2025-2035
  - 10.5.4. Australia AI-based Predictive Maintenance Market
    - 10.5.4.1. Component breakdown size & forecasts, 2025-2035
    - 10.5.4.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.5.4.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.5.4.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.5.4.5. Application breakdown size & forecasts, 2025-2035
  - 10.5.5. South Korea AI-based Predictive Maintenance Market
    - 10.5.5.1. Component breakdown size & forecasts, 2025-2035
    - 10.5.5.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.5.5.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.5.5.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.5.5.5. Application breakdown size & forecasts, 2025-2035

- 10.5.6. Rest of APAC AI-based Predictive Maintenance Market
  - 10.5.6.1. Component breakdown size & forecasts, 2025-2035
  - 10.5.6.2. Monitoring Technique breakdown size & forecasts, 2025-2035
  - 10.5.6.3. Deployment breakdown size & forecasts, 2025-2035
  - 10.5.6.4. Enterprises Type breakdown size & forecasts, 2025-2035
  - 10.5.6.5. Application breakdown size & forecasts, 2025-2035
- 10.6. Latin America AI-based Predictive Maintenance Market
  - 10.6.1. Brazil AI-based Predictive Maintenance Market
    - 10.6.1.1. Component breakdown size & forecasts, 2025-2035
    - 10.6.1.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.6.1.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.6.1.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.6.1.5. Application breakdown size & forecasts, 2025-2035
  - 10.6.2. Mexico AI-based Predictive Maintenance Market
    - 10.6.2.1. Component breakdown size & forecasts, 2025-2035
    - 10.6.2.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.6.2.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.6.2.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.6.2.5. Application breakdown size & forecasts, 2025-2035
- 10.7. Middle East and Africa AI-based Predictive Maintenance Market
  - 10.7.1. UAE AI-based Predictive Maintenance Market
    - 10.7.1.1. Component breakdown size & forecasts, 2025-2035
    - 10.7.1.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.7.1.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.7.1.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.7.1.5. Application breakdown size & forecasts, 2025-2035
  - 10.7.2. Saudi Arabia (KSA) AI-based Predictive Maintenance Market
    - 10.7.2.1. Component breakdown size & forecasts, 2025-2035
    - 10.7.2.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.7.2.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.7.2.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.7.2.5. Application breakdown size & forecasts, 2025-2035
  - 10.7.3. South Africa AI-based Predictive Maintenance Market
    - 10.7.3.1. Component breakdown size & forecasts, 2025-2035
    - 10.7.3.2. Monitoring Technique breakdown size & forecasts, 2025-2035
    - 10.7.3.3. Deployment breakdown size & forecasts, 2025-2035
    - 10.7.3.4. Enterprises Type breakdown size & forecasts, 2025-2035
    - 10.7.3.5. Application breakdown size & forecasts, 2025-2035
    - 10.7.3.6.

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Top Market Strategies
- 11.2. Siemens AG
  - 11.2.1. Company Overview
  - 11.2.2. Key Executives
  - 11.2.3. Company Snapshot
  - 11.2.4. Financial Performance (Subject to Data Availability)
  - 11.2.5. Product/Services Port
  - 11.2.6. Recent Development
  - 11.2.7. Market Strategies
  - 11.2.8. SWOT Analysis
- 11.3. IBM Corporation
- 11.4. General Electric Company
- 11.5. Schneider Electric SE
- 11.6. Honeywell International Inc.
- 11.7. ABB Ltd.
- 11.8. Microsoft Corporation
- 11.9. SAP SE
- 11.10. Oracle Corporation
- 11.11. Bosch Rexroth AG
- 11.12. Emerson Electric Co.
- 11.13. Hitachi Ltd.
- 11.14. Rockwell Automation, Inc.
- 11.15. Cisco Systems, Inc.
- 11.16. NVIDIA Corporation

## List Of Tables

### LIST OF TABLES

- Table 1. Global AI-based Predictive Maintenance Market, Report Scope
- Table 2. Global AI-based Predictive Maintenance Market Estimates & Forecasts By Region 2025–2035
- Table 3. Global AI-based Predictive Maintenance Market Estimates & Forecasts By Segment 2025–2035
- Table 4. Global AI-based Predictive Maintenance Market Estimates & Forecasts By Segment 2025–2035
- Table 5. Global AI-based Predictive Maintenance Market Estimates & Forecasts By Segment 2025–2035
- Table 6. Global AI-based Predictive Maintenance Market Estimates & Forecasts By Segment 2025–2035
- Table 7. Global AI-based Predictive Maintenance Market Estimates & Forecasts By Segment 2025–2035
- Table 8. U.S. AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 9. Canada AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 10. UK AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 11. Germany AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 12. France AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 13. Spain AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 14. Italy AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 15. Rest Of Europe AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 16. China AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 17. India AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035
- Table 18. Japan AI-based Predictive Maintenance Market Estimates & Forecasts, 2025–2035

Table 19. Australia AI-based Predictive Maintenance Market Estimates & Forecasts,  
2025–2035

Table 20. South Korea AI-based Predictive Maintenance Market Estimates & Forecasts,  
2025–2035

.....

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global AI-based Predictive Maintenance Market, Research Methodology
- Fig 2. Global AI-based Predictive Maintenance Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global AI-based Predictive Maintenance Market, Key Trends 2025
- Fig 5. Global AI-based Predictive Maintenance Market, Growth Prospects 2025–2035
- Fig 6. Global AI-based Predictive Maintenance Market, Porter's Five Forces Model
- Fig 7. Global AI-based Predictive Maintenance Market, Pestel Analysis
- Fig 8. Global AI-based Predictive Maintenance Market, Value Chain Analysis
- Fig 9. AI-based Predictive Maintenance Market By Application, 2025 & 2035
- Fig 10. AI-based Predictive Maintenance Market By Segment, 2025 & 2035
- Fig 11. AI-based Predictive Maintenance Market By Segment, 2025 & 2035
- Fig 12. AI-based Predictive Maintenance Market By Segment, 2025 & 2035
- Fig 13. AI-based Predictive Maintenance Market By Segment, 2025 & 2035
- Fig 14. North America AI-based Predictive Maintenance Market, 2025 & 2035
- Fig 15. Europe AI-based Predictive Maintenance Market, 2025 & 2035
- Fig 16. Asia Pacific AI-based Predictive Maintenance Market, 2025 & 2035
- Fig 17. Latin America AI-based Predictive Maintenance Market, 2025 & 2035
- Fig 18. Middle East & Africa AI-based Predictive Maintenance Market, 2025 & 2035
- Fig 19. Global AI-based Predictive Maintenance Market, Company Market Share Analysis (2025)

.....

## I would like to order

Product name: Global AI-based Predictive Maintenance Market Size Study, by Component (Solution, Service), Monitoring Technique (Torque Monitoring, Vibration Monitoring, Oil Analysis, Thermography, Corrosion Monitoring, Others), by Deployment (On-Premises, Cloud-based), by Enterprises Type (Large Enterprises, SEMs), Application (Condition Monitoring, Predictive Analytics, Remote Monitoring, Asset Tracking, Maintenance Scheduling) and Regional Forecasts 2025-2032

Product link: <https://marketpublishers.com/r/GD16D1136E01EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD16D1136E01EN.html>