

# **Global Agrochemical Tanks Market Size study&Forecast, by Type (Vertical Tanks, Conical Tans, Horizontal Tanks, Others) by Application (Water Storage tanks, Chemical Storage tanks, Fertilizer Storage tanks, Others, Wine/Fuel Storage tanks), by Size (200 – 500 liters, 500 -1000 liters, 1000 – 15000 liters, 15000 – 30000 liters,**

## **Abstracts**

Global Agrochemical Tanks Market is valued at approximately USD 1.2 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2022-2029. Agrochemical Tanks are containers used to store water, fertilizers, chemicals, and many other liquids used in the agriculture sector. These tanks are manufactured using polymers, steel or concrete. Additionally, the limited availability of water raises the need to store the water and the increasing use of fertilizers and pesticides by farmers is driving the demand for Agrochemical Tanks.

The prevailing limited availability of water is driving the demand for agrochemical tanks to store water for the agriculture sector. India is being home to an abundance of water resources about 97% of the population faces scarcity of water at least once a year. This limited availability and more requirements in the agriculture sector are surged by storing the water in agrochemical tanks. According to Next Move Strategy Consulting, the agrochemicals market is expected to reach around USD 279 Billion in the coming years. In 2021 the market for agrochemicals accounted for approximately USD 217.24 Billion. This growing market for agrochemicals led to an increase in market demand for agrochemical tanks for storage. For instance, the consumption of pesticides in agriculture grew steadily from 1990-2020. Around 57% of the increase in global consumption was recorded since 1990. Moreover, the continuous advancements in the formulation and increasing capital expenditure in water infrastructure. However, the stringent regulations of government in manufacturing Agrochemical Tanks stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Agrochemical Tanks Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia-Pacific dominated the market for agrochemical tanks due to the emerging agriculture business and increasing use of agrochemicals by farmers. The increasing population surges the

demand for food which in turn raises the market for agricultural activities. The growing agrochemical usage in agricultural activities surges their demand and storage requirements. North America is anticipated to be the fastest-growing region. The adoption of advanced agricultural techniques and practices in this region is driving the demand for agrochemical tanks. The initiatives by the government and major market players in water infrastructure development are also boosting the market demand.

Major market player included in this report are:

Grupo Rotoplas S.A.B. de C.V.

Snyder Industries LLC Polymaster Group

Sintex Industries Ltd

Enduramaxx Ltd

L.F. Manufacturing, Inc.

Assmann Corporation of America

Sherman Roto Tank, LLC

Tank Holding Corp.

Poly Processing Company

Recent Developments in the Market:

In June 2018, Grupo rotoplas signed an agreement to acquire IPS, a leading company in Argentina manufacturing and dealing in water flow solutions. This acquisition makes the company the largest producer specifically in America.

Global Agrochemical Tanks Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application, Size, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving

factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Vertical Tanks

Conical Tans

Horizontal Tanks

Others

By Application:

Water Storage tanks

Chemical Storage tanks

Fertilizer Storage tanks

Others

Wine/Fuel Storage tanks

By Size:

200 – 500 liters

500 -1000 liters

1000 – 15000 liters

15000 – 30000 liters

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