

Global Agricultural Adjuvants Market Size study, by Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables and Others), by Function (Activator Adjuvant and Utility Adjuvant), by Application (Herbicides, Fungicides and Insecticides), By Adoption Stage (In-formulation and Tank-mix), by Formulation (Suspension concentrates and Emulsifiable concentrates) and Regional Forecasts 2019-2026

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Abstracts

Global Agricultural Adjuvants Market is valued approximately USD 3.1 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 5.30% over the forecast period 2019-2026. Agricultural adjuvants are used to increase the efficiency of pesticides such as fungicides, herbicides, insecticides and others that are used to eliminate or control the unsolicited pests. Agriculture adjuvant performs a vital role in enhancing the effectiveness of agrochemical and also for improving the productivity or yield of the crop. These adjuvants consist of ammonium fertilizers, surfactants and oils. Global agricultural adjuvants market is projected to increase significantly over the forecast period on account of increasing demand for food and shrinking land. Apart from this, increasing population coupled with increasing significance for precision farming is expected to further drive the global market growth. Precision farming accelerates the use of agricultural adjuvants for appropriate agrochemical application. However, stringent and inconsistent regulations by the authorities regarding the adjuvants impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Agricultural Adjuvants market is considered for the key

regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to high adoption of advanced crop protection technologies coupled with high awareness about the scientific practices of crop protection chemicals. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as shrinking agriculture area and demand for increasing the yield or crops productivity would create lucrative growth prospects for the Agricultural Adjuvants market across Asia-Pacific region.

Major market player included in this report are:

Corteva
Evonik Industries
Nufarm
Croda International
Solvay
BASF
Huntsman Corporation
Clariant
Helena Agri-Enterprises
Stepan Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Crop Type:

Cereals & Grains
Oilseeds & Pulses
Fruits & Vegetables
Others

By Function:

Activator Adjuvant
Utility Adjuvant

By Application:

Herbicides

Fungicides

Insecticides

By Adoption Stage:

In-formulation

Tank-mix

By Formulation:

Suspension concentrates

Emulsifiable concentrates

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Agricultural Adjuvants Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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FIG 11. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 12. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 13. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 14. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 15. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 16. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 17. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 18. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 19. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 20. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 &

2026 (USD BILLION)

FIG 21. GLOBAL AGRICULTURAL ADJUVANTS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 22. GLOBAL AGRICULTURAL ADJUVANTS MARKET, REGIONAL SNAPSHOT 2016 & 2026

FIG 23. NORTH AMERICA AGRICULTURAL ADJUVANTS MARKET 2016 & 2026 (USD BILLION)

FIG 24. EUROPE AGRICULTURAL ADJUVANTS MARKET 2016 & 2026 (USD BILLION)

FIG 25. ASIA PACIFIC AGRICULTURAL ADJUVANTS MARKET 2016 & 2026 (USD BILLION)

FIG 26. LATIN AMERICA AGRICULTURAL ADJUVANTS MARKET 2016 & 2026 (USD BILLION)

FIG 27. GLOBAL AGRICULTURAL ADJUVANTS MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

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