

# **Global Aesthetic Medicine Market Size study, By Procedure Type (Invasive Procedures, Non-invasive Procedures), Product Type (Energy-Based Devices, Implants, Anti-Wrinkle Products), Application (Surgical, Non-Surgical), End-User (Medical Spas & Beauty Centers, Hospitals & Clinics, Home Use) and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/GA04B0C35C49EN.html>

Date: May 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GA04B0C35C49EN

## **Abstracts**

Global Aesthetic Medicine Market is valued approximately at USD 12.02 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 9.25 % over the forecast period 2021-2027. Aesthetic medicine is a drug used to treat scars, wrinkles, unwanted fat and others that help patient to improve facial aesthetic by invasive or non-invasive surgeries. Increasing of awareness about aesthetic surgeries and increasing investments for research is the driving factor for the market. Also, regular advancement and continuous development in products are the factors which will anticipate the growth of market in forecasted period. For instance: As per the American Society for Aesthetic Plastic Surgery, in 2020, about 185,957 breast augmentation surgeries were performed worldwide. Increasing acceptance of breast augmentation procedures among females of 22-40 years of age will foster the demand for breast aesthetics thereby driving the industry revenue. However, high cost of aesthetic treatment and stringent policies which unfavorable for patient due to high risk may impede market growth over the forecast period of 2021-2027.

Global Aesthetic Medicine market analysis on basis of region which includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the significant region across the world in terms of market share due to continuous advancement in medical infrastructure and availability of skilled and professionals in the

region. Whereas Asia-Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due increasing disposable income of people in the region.

Major market player included in this report are:

Cynosure, Inc.

Johnson & Johnson Services, Inc.

Galderma Laboratories

Alma Lasers

ALLERGAN, Inc.

Solta Medical

Lumenis

CANDELA CORPORATION.

Dentsply Sirona.

Merz Pharma

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Procedure Type:

Invasive Procedures

Non-invasive Procedures

By Product Type:

Energy-Based Devices

Implants

Anti-Wrinkle Products

By Application:

Surgical

Non-Surgical

By End-User:

Medical Spas & Beauty Centers

Hospitals & Clinics

Home Use

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Aesthetic Medicine Market in Market Study:

Key Consulting Companies &amp; Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Aesthetic Medicine Market, by Procedure Type, 2019-2027 (USD Billion)
  - 1.2.2. Aesthetic Medicine Market, by Product, 2019-2027 (USD Billion)
  - 1.2.3. Aesthetic Medicine Market, by Application, 2019-2027 (USD Billion)
  - 1.2.4. Aesthetic Medicine Market, by End-Use, 2019-2027 (USD Billion)
  - 1.2.5. Aesthetic Medicine Market, By Region, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL AESTHETIC MEDICINE MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL AESTHETIC MEDICINE MARKET DYNAMICS**

- 3.1. Aesthetic Medicine Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing awareness about aesthetic procedures
    - 3.1.1.2. Rising minimal invasive and non-invasive techniques
  - 3.1.2. Market Challenges
    - 3.1.2.1. High cost of Aesthetic procedures
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Regular advancement and increasing development in aesthetic products

### **CHAPTER 4. GLOBAL AESTHETIC MEDICINE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AESTHETIC MEDICINE MARKET, BY PROCEDURE**

- 5.1. Market Snapshot
- 5.2. Global Aesthetic Medicine Market by Source, Performance - Potential Analysis
- 5.3. Global Aesthetic Medicine Market Estimates & Forecasts by Procedure 2018-2027 (USD Billion)
- 5.4. Aesthetic Medicine Market, Sub Segment Analysis
  - 5.4.1. Invasive Procedures
  - 5.4.2. Non-invasive Procedures

## **CHAPTER 6. GLOBAL AESTHETIC MEDICINE MARKET, BY PRODUCT TYPE**

- 6.1. Market Snapshot
- 6.2. Global Aesthetic Medicine Market by Source, Performance - Potential Analysis
- 6.3. Global Aesthetic Medicine Market Estimates & Forecasts by Product type 2018-2027 (USD Billion)
- 6.4. Aesthetic Medicine Market, Sub Segment Analysis
  - 6.4.1. Energy-Based Devices
  - 6.4.2. Implants
  - 6.4.3. Anti-Wrinkle Products

## **CHAPTER 7. GLOBAL AESTHETIC MEDICINE MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Aesthetic Medicine Market by Source, Performance - Potential Analysis
- 7.3. Global Aesthetic Medicine Market Estimates & Forecasts by Application 2018-2027

(USD Billion)

#### 7.4. Aesthetic Medicine Market, Sub Segment Analysis

7.4.1. Surgical

7.4.2. Non-Surgical

### **CHAPTER 8. GLOBAL AESTHETIC MEDICINE MARKET, BY END-USE**

8.1. Market Snapshot

8.2. Global Aesthetic Medicine Market by Source, Performance - Potential Analysis

8.3. Global Aesthetic Medicine Market Estimates & Forecasts by End-Use 2018-2027

(USD Billion)

8.4. Aesthetic Medicine Market, Sub Segment Analysis

8.4.1. Medical Spas & Beauty Centers

8.4.2. Hospitals & Clinics

8.4.3. Home Use

### **CHAPTER 9. GLOBAL AESTHETIC MEDICINE MARKET, REGIONAL ANALYSIS**

9.1. Aesthetic Medicine Market, Regional Market Snapshot

9.2. North America Aesthetic Medicine Market

9.2.1. U.S. Aesthetic Medicine Market

9.2.1.1. Procedure breakdown estimates & forecasts, 2018-2027

9.2.1.2. Product breakdown estimates & forecasts, 2018-2027

9.2.1.3. Application breakdown estimates & forecasts, 2018-2027

9.2.1.4. End-Use breakdown estimates & forecasts, 2018-2027

9.2.2. Canada Aesthetic Medicine Market

9.3. Europe Aesthetic Medicine Market Snapshot

9.3.1. U.K. Aesthetic Medicine Market

9.3.2. Germany Aesthetic Medicine Market

9.3.3. France Aesthetic Medicine Market

9.3.4. Spain Aesthetic Medicine Market

9.3.5. Italy Aesthetic Medicine Market

9.3.6. Rest of Europe Aesthetic Medicine Market

9.4. Asia-Pacific Aesthetic Medicine Market Snapshot

9.4.1. China Aesthetic Medicine Market

9.4.2. India Aesthetic Medicine Market

9.4.3. Japan Aesthetic Medicine Market

9.4.4. Australia Aesthetic Medicine Market

9.5. Latin America Aesthetic Medicine Market Snapshot

- 9.5.1. Brazil Aesthetic Medicine Market
- 9.5.2. Mexico Aesthetic Medicine Market
- 9.6. Rest of The World Aesthetic Medicine Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profile
  - 10.2.1. Cynosure, Inc.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Johnson & Johnson Services, Inc.
  - 10.2.3. Galderma Laboratories
  - 10.2.4. L.P., Alma Lasers
  - 10.2.5. ALLERGAN
  - 10.2.6. Solta Medical
  - 10.2.7. Lumenis
  - 10.2.8. CANDELA CORPORATION.
  - 10.2.9. Dentsply Sirona.
  - 10.2.10. Merz Pharma

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Aesthetic Medicine Market, report scope

TABLE 2. Global Aesthetic Medicine Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Global Aesthetic Medicine Market estimates & forecasts by Procedure, 2018-2027 (USD Billion)

TABLE 4. Global Aesthetic Medicine Market estimates & forecasts by Product, 2018-2027 (USD Billion)

TABLE 5. Global Aesthetic Medicine Market estimates & forecasts by Application, 2018-2027 (USD Billion)

TABLE 6. Global Aesthetic Medicine Market estimates & forecasts by End-Use, 2018-2027 (USD Billion)

TABLE 7. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)



TABLE 19. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Aesthetic Medicine Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Aesthetic Medicine Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

Billion)

TABLE 39. Spain Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Spain Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Italy Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. China Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. China Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. China Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. India Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. India Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. India Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. Japan Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. Japan Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Japan Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Australia Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Australia Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Latin America Aesthetic Medicine Market estimate & forecasts, 2018-2027 (USD Billion)

TABLE 56. ROW Aesthetic Medicine Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. ROW Aesthetic Medicine Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. ROW Aesthetic Medicine Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 59. List of secondary sources, used in the study of global Aesthetic Medicine  
Market

TABLE 60. List of primary sources, used in the study of global Aesthetic Medicine  
Market

TABLE 61. Years considered for the study

TABLE 62. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Aesthetic Medicine Market, research methodology
- FIG 2. Global Aesthetic Medicine Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Aesthetic Medicine Market, key trends 2018
- FIG 5. Global Aesthetic Medicine Market, growth prospects 2018-2027
- FIG 6. Global Aesthetic Medicine Market, porters 5 force model
- FIG 7. Global Aesthetic Medicine Market, pest analysis
- FIG 8. Global Aesthetic Medicine Market, value chain analysis
- FIG 9. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Aesthetic Medicine Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Aesthetic Medicine Market, regional snapshot 2018 & 2027
- FIG 18. North America Aesthetic Medicine Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Aesthetic Medicine Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Aesthetic Medicine Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Aesthetic Medicine Market 2018 & 2027 (USD Billion)
- FIG 22. Global Aesthetic Medicine Market, company market share analysis (2018)

## I would like to order

Product name: Global Aesthetic Medicine Market Size study, By Procedure Type (Invasive Procedures, Non-invasive Procedures), Product Type (Energy-Based Devices, Implants, Anti-Wrinkle Products), Application (Surgical, Non-Surgical), End-User (Medical Spas & Beauty Centers, Hospitals & Clinics, Home Use) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/GA04B0C35C49EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA04B0C35C49EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970