

# Global Aesthetic Lasers and Energy Devices Market Size study, by Technology (Laser, Light, RF, Others), by Application (Skin Resurfacing, Body Contouring, Skin Rejuvenation), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G1E565933B04EN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G1E565933B04EN

## Abstracts

Global aesthetic lasers and energy devices market is valued at approximately USD 4.27 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 10.87% over the forecast period 2024-2032. Aesthetic lasers and energy devices are advanced medical technologies that utilize light and energy to enhance skin appearance and address various cosmetic concerns. These devices cater to procedures like hair removal, skin rejuvenation, wrinkle reduction, acne treatment, and body contouring. They target specific tissues, stimulating collagen production and promoting skin regeneration. The demand for non-invasive cosmetic procedures is rising, especially among the elderly population seeking to maintain youthful appearances and improve their quality of life. This growth is driven by increasing global awareness of medical aesthetics, technological advancements in dermatology, and consumer preference for minimally invasive treatments with natural-looking results and shorter recovery times.

Sun damage and its effects on aging skin physiology are significant concerns addressed by the beauty industry through various medical devices, aesthetic devices, and medical procedures. Acne scars, age spots, and vascular lesions are treated using advanced technologies in dermatology. Unwanted hair removal is facilitated by laser-based devices, while wrinkled skin benefits from treatments targeting skin defects and facial rejuvenation. However, stringent regulations for approval and the high cost of these treatments are the key factors that are substantially halting the growth of the market globally. Social media's influence drives awareness and trends in skincare, emphasizing the importance of effective solutions for sun damage repair and prevention. Innovations in cosmetic dermatology continue to refine outcomes in skin

rejuvenation, showcasing the beauty industry's commitment to combating signs of aging and enhancing skin health, catering to diverse aesthetic concerns with precision and efficacy.

The key regions considered for the global aesthetic lasers and energy devices market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia is estimated to contribute to the growth of the global market during the forecast period. The market growth in this region is attributed to increasing awareness and acceptance of non-invasive aesthetic medicine, advanced medical infrastructure, and experienced medical professionals. North America also offers significant growth opportunities, driven by growing awareness and acceptance of non-invasive aesthetic medicine, the presence of advanced medical infrastructure, and the availability of advanced diagnostic techniques. Additionally, the presence of major suppliers focusing on providing innovative non-invasive aesthetic devices is driving market growth in this region.

Major market player included in this report are:

Candela Corp.

Cutera Inc.

El.En. Spa.

Energist Ltd.

Hologic Inc.

Johnson and Johnson Services Inc.

Lutronic Inc.

Lynton Lasers Ltd.

Merz Pharma GmbH and Co KGaA

Photomedex Inc.

Sciton Inc.

Shanghai Fosun Pharmaceutical Group Co. Ltd.

Aerolase Corp.

Alma Lasers Ltd.

Bausch Health Companies Inc.

The detailed segments and sub-segment of the market are explained below:

By Technology:

Lasers

Light

RF

Others

By Application:

Skin Resurfacing

Body Contouring

Skin Rejuvenation

By Region:

North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Aesthetic Lasers and Energy Devices Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Technology
  - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Growing geriatric population
- 3.1.2. Technological advancements in dermatology

### 3.2. Market Challenges

- 3.2.1. Stringent regulations for approval
- 3.2.2. High cost of these treatments

### 3.3. Market Opportunities

- 3.3.1. Growth in the male aesthetics market
- 3.3.2. Increase in investment in research and development

## **CHAPTER 4. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET SIZE & FORECASTS BY TECHNOLOGY 2022-2032**

### 5.1. Segment Dashboard

## 5.2. Global Aesthetic Lasers and Energy Devices Market: Technology Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Laser
- 5.2.2. Light
- 5.2.3. RF
- 5.2.4. Others

## **CHAPTER 6. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 6.1. Segment Dashboard

## 6.2. Global Aesthetic Lasers and Energy Devices Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Skin Resurfacing
- 6.2.2. Body Contouring
- 6.2.3. Skin Rejuvenation

## **CHAPTER 7. GLOBAL AESTHETIC LASERS AND ENERGY DEVICES MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 7.1. North America Aesthetic Lasers and Energy Devices Market

- 7.1.1. U.S. Aesthetic Lasers and Energy Devices Market
  - 7.1.1.1. Technology breakdown size & forecasts, 2022-2032
  - 7.1.1.2. Application breakdown size & forecasts, 2022-2032
- 7.1.2. Canada Aesthetic Lasers and Energy Devices Market

### 7.2. Europe Aesthetic Lasers and Energy Devices Market

- 7.2.1. U.K. Aesthetic Lasers and Energy Devices Market
- 7.2.2. Germany Aesthetic Lasers and Energy Devices Market
- 7.2.3. France Aesthetic Lasers and Energy Devices Market
- 7.2.4. Spain Aesthetic Lasers and Energy Devices Market
- 7.2.5. Italy Aesthetic Lasers and Energy Devices Market
- 7.2.6. Rest of Europe Aesthetic Lasers and Energy Devices Market

### 7.3. Asia-Pacific Aesthetic Lasers and Energy Devices Market

- 7.3.1. China Aesthetic Lasers and Energy Devices Market
- 7.3.2. India Aesthetic Lasers and Energy Devices Market
- 7.3.3. Japan Aesthetic Lasers and Energy Devices Market
- 7.3.4. Australia Aesthetic Lasers and Energy Devices Market
- 7.3.5. South Korea Aesthetic Lasers and Energy Devices Market
- 7.3.6. Rest of Asia Pacific Aesthetic Lasers and Energy Devices Market



- 7.4. Latin America Aesthetic Lasers and Energy Devices Market
  - 7.4.1. Brazil Aesthetic Lasers and Energy Devices Market
  - 7.4.2. Mexico Aesthetic Lasers and Energy Devices Market
  - 7.4.3. Rest of Latin America Aesthetic Lasers and Energy Devices Market
- 7.5. Middle East & Africa Aesthetic Lasers and Energy Devices Market
  - 7.5.1. Saudi Arabia Aesthetic Lasers and Energy Devices Market
  - 7.5.2. South Africa Aesthetic Lasers and Energy Devices Market
  - 7.5.3. Rest of Middle East & Africa Aesthetic Lasers and Energy Devices Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Aerolase Corp.
  - 8.1.2. Alma Lasers Ltd.
  - 8.1.3. Bausch Health Companies Inc.
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Candela Corp.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Cutera Inc.
  - 8.3.3. El.En. Spa.
  - 8.3.4. Energist Ltd.
  - 8.3.5. Hologic Inc.
  - 8.3.6. Johnson and Johnson Services Inc.
  - 8.3.7. Lutronic Inc.
  - 8.3.8. Lynton Lasers Ltd.
  - 8.3.9. Merz Pharma GmbH and Co KGaA
  - 8.3.10. Photomedex Inc.
  - 8.3.11. Sciton Inc.
  - 8.3.12. Shanghai Fosun Pharmaceutical Group Co. Ltd.
  - 8.3.13. Aerolase Corp.
  - 8.3.14. Alma Lasers Ltd.
  - 8.3.15. Bausch Health Companies Inc.

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Aesthetic Lasers and Energy Devices market, report scope
- TABLE 2. Global Aesthetic Lasers and Energy Devices market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Aesthetic Lasers and Energy Devices market estimates & forecasts by Technology 2022-2032 (USD Billion)
- TABLE 4. Global Aesthetic Lasers and Energy Devices market estimates & forecasts by Application 2022-2032 (USD Billion)
- TABLE 5. Global Aesthetic Lasers and Energy Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 6. Global Aesthetic Lasers and Energy Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Aesthetic Lasers and Energy Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Aesthetic Lasers and Energy Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Aesthetic Lasers and Energy Devices market by segment, estimates & forecasts, 2-32 (USD Billion)
- TABLE 10. Global Aesthetic Lasers and Energy Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Aesthetic Lasers and Energy Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Aesthetic Lasers and Energy Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Aesthetic Lasers and Energy Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Aesthetic Lasers and Energy Devices market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. U.S. Aesthetic Lasers and Energy Devices market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Aesthetic Lasers and Energy Devices market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 17. U.S. Aesthetic Lasers and Energy Devices market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. Canada Aesthetic Lasers and Energy Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Aesthetic Lasers and Energy Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Aesthetic Lasers and Energy Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

FIG 1. Global Aesthetic Lasers and Energy Devices market, research methodology

FIG 2. Global Aesthetic Lasers and Energy Devices market, market estimation techniques

FIG 3. Global market size estimates & forecast methods.

FIG 4. Global Aesthetic Lasers and Energy Devices market, key trends 2023

FIG 5. Global Aesthetic Lasers and Energy Devices market, growth prospects 2022-2032

FIG 6. Global Aesthetic Lasers and Energy Devices market, porters 5 force model

FIG 7. Global Aesthetic Lasers and Energy Devices market, PESTEL analysis

FIG 8. Global Aesthetic Lasers and Energy Devices market, value chain analysis

FIG 9. Global Aesthetic Lasers and Energy Devices market by segment, 2022 & 2032 (USD Billion)

FIG 10. Global Aesthetic Lasers and Energy Devices market by segment, 2022 & 2032 (USD Billion)

FIG 11. Global Aesthetic Lasers and Energy Devices market by segment, 2022 & 2032 (USD Billion)

FIG 12. Global Aesthetic Lasers and Energy Devices market by segment, 2022 & 2032 (USD Billion)

FIG 13. Global Aesthetic Lasers and Energy Devices market by segment, 2022 & 2032 (USD Billion)

FIG 14. Global Aesthetic Lasers and Energy Devices market, regional snapshot 2022 & 2032

FIG 15. North America Aesthetic Lasers and Energy Devices market 2022 & 2032 (USD Billion)

FIG 16. Europe Aesthetic Lasers and Energy Devices market 2022 & 2032 (USD Billion)

FIG 17. Asia Pacific Aesthetic Lasers and Energy Devices market 2022 & 2032 (USD Billion)

FIG 18. Latin America Aesthetic Lasers and Energy Devices market 2022 & 2032 (USD Billion)

FIG 19. Middle East & Africa Aesthetic Lasers and Energy Devices market 2022 & 2032 (USD Billion)

FIG 20. Global Aesthetic Lasers and Energy Devices market, company market share analysis (2023)

.....

This list is not complete, the final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Aesthetic Lasers and Energy Devices Market Size study, by Technology (Laser, Light, RF, Others), by Application (Skin Resurfacing, Body Contouring, Skin Rejuvenation), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G1E565933B04EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1E565933B04EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970