

Global Aerospace Robotics Market Size study & Forecast, by Type (Articulated, Cartesian, Others), by Technology (Traditional, Collaborative), by Application (Drilling, Welding, Painting, Inspection, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Aerospace Robotics Market is valued at approximately USD 3.27 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 12.69% over the forecast period 2022-2029. Aerospace Robotics is a robotic technology employed to manufacture aircraft in aerospace industry. Aerospace robotics have applications in construction of aircraft for automation of different processes including non-destructive ultrasonic testing and metrology inspections, assembly process, and tasks related to drilling and fastening. The increasing expansion of aerospace services industry and growing investment in aerospace industry worldwide are key factors driving the market growth.

The rising expansion of aerospace services industry which comprised design, engineering, testing, maintenance, repair, and manufacturing services of aircrafts and aerospace components is contributing towards the growth of the Global Aerospace robotics Market. For instance – according to Statista – in 2020, the global military aircraft and aerospace manufacturing market was estimated at USD 243 billion, and the market further reached USD 255.8 billion in 2021. Additionally, between 2022 and 2041, the global aerospace services market is estimated to grow to USD 3.6 trillion, out of which around 30 percent would be generated in the U.S. and Canada, followed by Europe with 23.5 percent of the market share. Also, growing advancements in robotic technology and rising automation in aerospace industry would create a lucrative growth prospectus for the market over the forecast period. However, the high costs associated with installation of robotic systems and dearth of skilled workforce stifle market growth

throughout the forecast period of 2022-2029.

The key regions considered for the Global Aerospace Robotics Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the growing investment in aerospace industry and presence of leading market players working in the aerospace robotics space in the region. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as growing foreign direct investments in defence and aerospace sector and increasing penetration of leading market players in the region.

Major market players included in this report are:

ABB

AV&R

Electroimpact Inc.

Fanuc Corporation

JH Robotics, Inc.

KUKA AG

Mitsubishi Electric Corporation

OC Robotics

Universal Robots A/S

Yaskawa Electric Corporation

Recent Developments in the Market:

In Dec 2019, Airbus acquired an industrial automation company, MTM Robotics. The move deepens Airbus' commitment to expanding advanced robotics capabilities within its manufacturing processes. The MTM business will retain its current leadership and 40-person staff, as well as its facility in Mukilteo, Washington, near Seattle.

Global Aerospace Robotics Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Technology, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

- Articulated
- Cartesian
- Others

By Technology

- Traditional
- Collaborative

By Application

- Drilling
- Welding
- Painting
- Inspection
- Others

By Region:

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Aerospace Robotics Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Aerospace Robotics Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Aerospace Robotics Market, by Technology, 2019-2029 (USD Billion)
 - 1.2.4. Aerospace Robotics Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL AEROSPACE ROBOTICS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL AEROSPACE ROBOTICS MARKET DYNAMICS

- 3.1. Aerospace Robotics Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing expansion of aerospace services industry
 - 3.1.1.2. Growing investment in aerospace industry worldwide
 - 3.1.2. Market Challenges
 - 3.1.2.1. High costs associated with installation of robotic systems
 - 3.1.2.2. Dearth of skilled workforce
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing advancements in robotic technology
 - 3.1.3.2. Rising automation in aerospace industry

CHAPTER 4. GLOBAL AEROSPACE ROBOTICS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL AEROSPACE ROBOTICS MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Aerospace Robotics Market by Type, Performance - Potential Analysis
- 6.3. Global Aerospace Robotics Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Aerospace Robotics Market, Sub Segment Analysis
 - 6.4.1. Articulated
 - 6.4.2. Cartesian
 - 6.4.3. Others

CHAPTER 7. GLOBAL AEROSPACE ROBOTICS MARKET, BY TECHNOLOGY

- 7.1. Market Snapshot
- 7.2. Global Aerospace Robotics Market by Technology, Performance - Potential Analysis
- 7.3. Global Aerospace Robotics Market Estimates & Forecasts by Technology

2019-2029 (USD Billion)

7.4. Aerospace Robotics Market, Sub Segment Analysis

7.4.1. Traditional

7.4.2. Collaborative

CHAPTER 8. GLOBAL AEROSPACE ROBOTICS MARKET, BY APPLICATION

8.1. Market Snapshot

8.2. Global Aerospace Robotics Market by Application, Performance - Potential Analysis

8.3. Global Aerospace Robotics Market Estimates & Forecasts by Application

2019-2029 (USD Billion)

8.4. Aerospace Robotics Market, Sub Segment Analysis

8.4.1. Drilling

8.4.2. Welding

8.4.3. Painting

8.4.4. Inspection

8.4.5. Others

CHAPTER 9. GLOBAL AEROSPACE ROBOTICS MARKET, REGIONAL ANALYSIS

9.1. Aerospace Robotics Market, Regional Market Snapshot

9.2. North America Aerospace Robotics Market

9.2.1. U.S. Aerospace Robotics Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Technology breakdown estimates & forecasts, 2019-2029

9.2.1.3. Application breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Aerospace Robotics Market

9.3. Europe Aerospace Robotics Market Snapshot

9.3.1. U.K. Aerospace Robotics Market

9.3.2. Germany Aerospace Robotics Market

9.3.3. France Aerospace Robotics Market

9.3.4. Spain Aerospace Robotics Market

9.3.5. Italy Aerospace Robotics Market

9.3.6. Rest of Europe Aerospace Robotics Market

9.4. Asia-Pacific Aerospace Robotics Market Snapshot

9.4.1. China Aerospace Robotics Market

9.4.2. India Aerospace Robotics Market

9.4.3. Japan Aerospace Robotics Market

9.4.4. Australia Aerospace Robotics Market

- 9.4.5. South Korea Aerospace Robotics Market
- 9.4.6. Rest of Asia Pacific Aerospace Robotics Market
- 9.5. Latin America Aerospace Robotics Market Snapshot
 - 9.5.1. Brazil Aerospace Robotics Market
 - 9.5.2. Mexico Aerospace Robotics Market
 - 9.5.3. Rest of Latin America Aerospace Robotics Market
- 9.6. Rest of The World Aerospace Robotics Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. ABB
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. AV&R
 - 10.2.3. Electroimpact Inc.
 - 10.2.4. Fanuc Corporation
 - 10.2.5. JH Robotics, Inc.
 - 10.2.6. KUKA AG
 - 10.2.7. Mitsubishi Electric Corporation
 - 10.2.8. OC Robotics
 - 10.2.9. Universal Robots A/S
 - 10.2.10. Yaskawa Electric Corporation

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Aerospace Robotics Market, report scope

TABLE 2. Global Aerospace Robotics Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Aerospace Robotics Market estimates & forecasts by Type 2019-2029
(USD Billion)

TABLE 4. Global Aerospace Robotics Market estimates & forecasts by Technology
2019-2029 (USD Billion)

TABLE 5. Global Aerospace Robotics Market estimates & forecasts by Application
2019-2029 (USD Billion)

TABLE 6. Global Aerospace Robotics Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Aerospace Robotics Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Aerospace Robotics Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Aerospace Robotics Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Aerospace Robotics Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Aerospace Robotics Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Aerospace Robotics Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Aerospace Robotics Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Aerospace Robotics Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. Global Aerospace Robotics Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 16. U.S. Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 17. U.S. Aerospace Robotics Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. U.S. Aerospace Robotics Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 19. Canada Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Aerospace Robotics Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Aerospace Robotics Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Aerospace Robotics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Aerospace Robotics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Aerospace Robotics Market

TABLE 71. List of primary sources, used in the study of global Aerospace Robotics Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Aerospace Robotics Market, research methodology
 - FIG 2. Global Aerospace Robotics Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Aerospace Robotics Market, key trends 2021
 - FIG 5. Global Aerospace Robotics Market, growth prospects 2022-2029
 - FIG 6. Global Aerospace Robotics Market, porters 5 force model
 - FIG 7. Global Aerospace Robotics Market, pest analysis
 - FIG 8. Global Aerospace Robotics Market, value chain analysis
 - FIG 9. Global Aerospace Robotics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Aerospace Robotics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Aerospace Robotics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Aerospace Robotics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Aerospace Robotics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Aerospace Robotics Market, regional snapshot 2019 & 2029
 - FIG 15. North America Aerospace Robotics Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Aerospace Robotics Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Aerospace Robotics Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Aerospace Robotics Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Aerospace Robotics Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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