

# **Global Aerospace Plastics Market Size Study, by Type (PEEK, PMMA, PC, PPS, ABS) by Aircraft Type (Commercial, General & Business, Military, Rotary) by Application (Cabin Windows & Windshield, Cabin Lighting, Overhead Storage Bins) and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Aerospace Plastics Market, valued at approximately USD 10.43 billion in 2023, is anticipated to grow at a compound annual growth rate (CAGR) of 7.10% over the forecast period 2024-2032. Aerospace plastics, known for their lightweight, high-performance characteristics, and resistance to extreme temperatures, are increasingly becoming indispensable in modern aviation. These materials contribute to fuel efficiency, reduced maintenance costs, and enhanced durability, making them a critical component in the manufacturing of aircraft interiors, exteriors, and structural components.

The growing emphasis on fuel economy and sustainable aviation is driving demand for innovative materials like PEEK (Polyether Ether Ketone), which is widely used in critical aerospace applications. Polycarbonate and PMMA (Polymethyl Methacrylate) are favored for cabin windows and windshields, while ABS (Acrylonitrile Butadiene Styrene) finds application in interior components. Despite their advantages, the high cost of advanced aerospace plastics and challenges associated with their recycling pose barriers to market growth.

Asia Pacific is emerging as a key growth driver in the aerospace plastics market, fueled by the region's expanding aviation sector, particularly in countries like China and India. Increasing air travel demand and rising investments in indigenous aircraft manufacturing

projects are bolstering market growth in this region. North America and Europe, housing leading aerospace manufacturers and innovators, continue to dominate the market. Advancements in aircraft design, coupled with stringent regulatory frameworks promoting sustainable materials, are further propelling growth across these regions.

Market players are engaging in strategic collaborations and investing in R&D to develop next-generation aerospace plastics that meet evolving industry requirements. Lightweight thermoplastics and composites, tailored for specific aerospace applications, are gaining traction. Moreover, the push towards integrating recyclable and environmentally friendly materials into the supply chain reflects the industry's commitment to sustainability.

Major market players included in this report are:

Solvay S.A.

SABIC

BASF SE

Victrex PLC

Evonik Industries AG

DuPont de Nemours, Inc.

Ensinger GmbH

Mitsubishi Chemical Corporation

Toray Industries, Inc.

Hexcel Corporation

Owens Corning

Teijin Limited

Arkema S.A.

RTP Company

Celanese Corporation

The detailed segments and sub-segments of the market are explained below:

By Type:

PEEK (Polyether Ether Ketone)

PMMA (Polymethyl Methacrylate)

PC (Polycarbonate)

PPS (Polyphenylene Sulfide)

ABS (Acrylonitrile Butadiene Styrene)

By Aircraft Type:

Commercial Aircraft

General & Business Aircraft

Military Aircraft

Rotary Aircraft

By Application:

Cabin Windows & Windshield

Cabin Lighting

Overhead Storage Bins

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years, from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Comprehensive insights into market dynamics, including drivers, challenges, and opportunities.

Competitive landscape analysis with profiles of major players and their strategies.

Analysis of emerging trends and technological advancements shaping the industry.

## Contents

### **CHAPTER 1. GLOBAL AEROSPACE PLASTICS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Aerospace Plastics Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
    - 1.3.1.1. PEEK (Polyether Ether Ketone)
    - 1.3.1.2. PMMA (Polymethyl Methacrylate)
    - 1.3.1.3. PC (Polycarbonate)
    - 1.3.1.4. PPS (Polyphenylene Sulfide)
    - 1.3.1.5. ABS (Acrylonitrile Butadiene Styrene)
  - 1.3.2. By Aircraft Type
    - 1.3.2.1. Commercial Aircraft
    - 1.3.2.2. General & Business Aircraft
    - 1.3.2.3. Military Aircraft
    - 1.3.2.4. Rotary Aircraft
  - 1.3.3. By Application
    - 1.3.3.1. Cabin Windows & Windshield
    - 1.3.3.2. Cabin Lighting
    - 1.3.3.3. Overhead Storage Bins
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL AEROSPACE PLASTICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition

- 2.3.3.5. Economic Viability (Consumer's Perspective)
- 2.3.4. Demand Side Analysis
  - 2.3.4.1. Regulatory Frameworks
  - 2.3.4.2. Technological Advancements
  - 2.3.4.3. Environmental Considerations
  - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL AEROSPACE PLASTICS MARKET DYNAMICS**

- 3.1. Market Drivers
  - 3.1.1. Increasing Demand for Lightweight and High-Performance Materials
  - 3.1.2. Growth in Commercial and Military Aviation Sectors
  - 3.1.3. Advancements in Polymer Technologies
- 3.2. Market Challenges
  - 3.2.1. High Cost of Advanced Aerospace Plastics
  - 3.2.2. Challenges in Recycling and Sustainability
- 3.3. Market Opportunities
  - 3.3.1. Expansion into Emerging Aviation Markets
  - 3.3.2. Innovation in Recyclable and Eco-Friendly Plastics
  - 3.3.3. Strategic Collaborations and Partnerships

## **CHAPTER 4. GLOBAL AEROSPACE PLASTICS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological

- 4.2.5. Environmental
- 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL AEROSPACE PLASTICS MARKET SIZE & FORECASTS BY TYPE 2022-2032**

- 5.1. Segment Dashboard
- 5.2. Global Aerospace Plastics Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 5.2.1. PEEK (Polyether Ether Ketone)
  - 5.2.2. PMMA (Polymethyl Methacrylate)
  - 5.2.3. PC (Polycarbonate)
  - 5.2.4. PPS (Polyphenylene Sulfide)
  - 5.2.5. ABS (Acrylonitrile Butadiene Styrene)

## **CHAPTER 6. GLOBAL AEROSPACE PLASTICS MARKET SIZE & FORECASTS BY AIRCRAFT TYPE 2022-2032**

- 6.1. Segment Dashboard
- 6.2. Global Aerospace Plastics Market: Aircraft Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 6.2.1. Commercial Aircraft
  - 6.2.2. General & Business Aircraft
  - 6.2.3. Military Aircraft
  - 6.2.4. Rotary Aircraft

## **CHAPTER 7. GLOBAL AEROSPACE PLASTICS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 7.1. Segment Dashboard
- 7.2. Global Aerospace Plastics Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 7.2.1. Cabin Windows & Windshield
  - 7.2.2. Cabin Lighting

### 7.2.3. Overhead Storage Bins

## **CHAPTER 8. GLOBAL AEROSPACE PLASTICS MARKET SIZE & FORECASTS BY END-USE INDUSTRY 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global Aerospace Plastics Market: End-Use Industry Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 8.2.1. Packaging

#### 8.2.2. Automotive

## **CHAPTER 9. GLOBAL AEROSPACE PLASTICS MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 9.1. North America Aerospace Plastics Market

#### 9.1.1. U.S. Aerospace Plastics Market

##### 9.1.1.1. Application Breakdown Size & Forecasts, 2022-2032

##### 9.1.1.2. End-Use Industry Breakdown Size & Forecasts, 2022-2032

#### 9.1.2. Canada Aerospace Plastics Market

### 9.2. Europe Aerospace Plastics Market

#### 9.2.1. UK Aerospace Plastics Market

#### 9.2.2. Germany Aerospace Plastics Market

#### 9.2.3. France Aerospace Plastics Market

#### 9.2.4. Spain Aerospace Plastics Market

#### 9.2.5. Italy Aerospace Plastics Market

#### 9.2.6. Rest of Europe Aerospace Plastics Market

### 9.3. Asia-Pacific Aerospace Plastics Market

#### 9.3.1. China Aerospace Plastics Market

#### 9.3.2. India Aerospace Plastics Market

#### 9.3.3. Japan Aerospace Plastics Market

#### 9.3.4. Australia Aerospace Plastics Market

#### 9.3.5. South Korea Aerospace Plastics Market

#### 9.3.6. Rest of Asia Pacific Aerospace Plastics Market

### 9.4. Latin America Aerospace Plastics Market

#### 9.4.1. Brazil Aerospace Plastics Market

#### 9.4.2. Mexico Aerospace Plastics Market

#### 9.4.3. Rest of Latin America Aerospace Plastics Market

### 9.5. Middle East & Africa Aerospace Plastics Market

#### 9.5.1. Saudi Arabia Aerospace Plastics Market

9.5.2. South Africa Aerospace Plastics Market

9.5.3. Rest of Middle East & Africa Aerospace Plastics Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

10.1. Key Company SWOT Analysis

10.1.1. Solvay S.A.

10.1.2. SABIC

10.1.3. BASF SE

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Solvay S.A.

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. SABIC

10.3.3. BASF SE

10.3.4. Victrex PLC

10.3.5. Evonik Industries AG

10.3.6. DuPont de Nemours, Inc.

10.3.7. Ensinger GmbH

10.3.8. Mitsubishi Chemical Corporation

10.3.9. Toray Industries, Inc.

10.3.10. Hexcel Corporation

## **CHAPTER 11. RESEARCH PROCESS**

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

## **12. LIST OF TABLES**

TABLE 1. Global Aerospace Plastics Market, Report Scope

TABLE 2. Global Aerospace Plastics Market Estimates & Forecasts by Region  
2022-2032 (USD Billion)

TABLE 3. Global Aerospace Plastics Market Estimates & Forecasts by Type 2022-2032  
(USD Billion)

TABLE 4. Global Aerospace Plastics Market Estimates & Forecasts by Aircraft Type  
2022-2032 (USD Billion)

TABLE 5. Global Aerospace Plastics Market Estimates & Forecasts by Application  
2022-2032 (USD Billion)

TABLE 6. Global Aerospace Plastics Market Estimates & Forecasts by End-Use  
Industry 2022-2032 (USD Billion)

TABLE 7. Global Aerospace Plastics Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 8. Global Aerospace Plastics Market by Region, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 9. Global Aerospace Plastics Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 10. Global Aerospace Plastics Market by Region, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 11. Global Aerospace Plastics Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 12. Global Aerospace Plastics Market by Region, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 13. Global Aerospace Plastics Market by Segment, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 14. Global Aerospace Plastics Market by Region, Estimates & Forecasts,  
2022-2032 (USD Billion)

TABLE 15. U.S. Aerospace Plastics Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 16. U.S. Aerospace Plastics Market Estimates & Forecasts by Segment  
2022-2032 (USD Billion)

TABLE 17. U.S. Aerospace Plastics Market Estimates & Forecasts by Segment  
2022-2032 (USD Billion)

TABLE 18. Canada Aerospace Plastics Market Estimates & Forecasts, 2022-2032  
(USD Billion)

TABLE 19. Canada Aerospace Plastics Market Estimates & Forecasts by Segment  
2022-2032 (USD Billion)

TABLE 20. Canada Aerospace Plastics Market Estimates & Forecasts by Segment  
2022-2032 (USD Billion)

...

This list is not complete, the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## 12. LIST OF FIGURES

- FIG 1. Global Aerospace Plastics Market, Research Methodology
- FIG 2. Global Aerospace Plastics Market, Market Estimation Techniques
- FIG 3. Global Aerospace Plastics Market Size Estimates & Forecast Methods
- FIG 4. Global Aerospace Plastics Market, Key Trends 2023
- FIG 5. Global Aerospace Plastics Market, Growth Prospects 2022-2032
- FIG 6. Global Aerospace Plastics Market, Porter's 5 Force Model
- FIG 7. Global Aerospace Plastics Market, PESTEL Analysis
- FIG 8. Global Aerospace Plastics Market, Value Chain Analysis
- FIG 9. Global Aerospace Plastics Market by Segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Aerospace Plastics Market by Segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Aerospace Plastics Market by Segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Aerospace Plastics Market by Segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Aerospace Plastics Market by Segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Aerospace Plastics Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Aerospace Plastics Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Aerospace Plastics Market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Aerospace Plastics Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Aerospace Plastics Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Aerospace Plastics Market 2022 & 2032 (USD Billion)
- FIG 20. Global Aerospace Plastics Market, Company Market Share Analysis (2023)

...

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