

# Global Aerosol Propellant Market Size study, by Type (Dimethyl Ether (DME), Other Hydrocarbon, HFC, HFO, Others), by Application (Personal Care, Household, Medical and Other Aerosol Propellants) and Regional Forecasts 2019-2026

https://marketpublishers.com/r/GB5617632B42EN.html

Date: April 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: GB5617632B42EN

### **Abstracts**

Global Aerosol Propellant Market is valued approximately at USD 7.2 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 6.20% over the forecast period 2019-2026. An aerosol propellant is a gas under pressure in a container or can, that is utilized to spray out the substances present within when the pressure is released. The utmost preferred propellants are liquid gases, and naturally occurring hydrocarbons, such as butane and propane. Other types of aerosol propellants comprise hydrofluorocarbon (HFC), dimethyl ether (DME), and hydrofluoric olefin (HFO). Aerosol propellants are primarily used in the production of personal care products, such as antiperspirants, deodorants, hair mousse, hair sprays, and various other products. They are also utilized in household products, such as textile/fabric care, insecticides, air fresheners, and others. In therapeutic application, aerosol propellants play a crucial role in the production of metered dose inhalers (MDI). The market is propelled by growing usage of aerosol propellants in personal care and homecare products along with use of eco-friendly aerosol propellants in industrial products. As per the International Trade Administration, India personal care and beauty industry is expected to be valued at \$10 billion in 2021 from \$7 billion in 2014. Similarly, as per Statista, South Korea beauty and personal care industry was valued about \$8 billion in 2010 that increased to about \$16 billion in 2018. Hence growth in the end use industry is propelling the demand for aerosol propellants. Also, increase in the disposable income of consumers, and technological advancements in the field of aerosols is further contributing towards market growth. Whereas, stringent government regulations in the sue of aerosol is likely to impede the market growth. EPA has executed conditional



limitations on the production and usage of many aerosol propellants including Dimethyl Ether (DME), hydrochlorofluorocarbon (HCF), due to their adversative effect on environment and health. However, use of Aerosol Propellants in the Food Industry is expected to create significant growth opportunity in the market over the forecast period.

The regional analysis of global Aerosol Propellant market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading region across the world in terms of market share owing to presence of established players in the region along with increasing demand for personal care products in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as rising disposable income, heavy demand for homecare & personal care products along with consumer awareness to maintain personal hygiene would create lucrative growth prospects for the Aerosol Propellant market across Asia-Pacific region.

Major market player included in this report are:

Akzo Nobel N.V.
Arkema Group
The BOC Group Plc.
Royal Dutch Shell PLC
The Chemours Company
Aveflor A.S.
Aeropres Corporation
Honeywell International Inc.
Diversified CPC International
Emirates Gas LLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:



Dimethyl Ether (DME)
Other Hydrocarbon
HFC
HFO

By Application:

Personal Care

Household

Medical

Others

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year - 2018

Forecast period - 2019 to 2026

Target Audience of the Global Aerosol Propellant Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers



Investment bankers Investors



### **Contents**

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
  - 1.2.1. Aerosol Propellant Market, by Region, 2017-2026 (USD Billion)
- 1.2.2. Aerosol Propellant Market, by Type, 2017-2026 (USD Billion)
- 1.2.3. Aerosol Propellant Market, by Application, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

# CHAPTER 2. GLOBAL AEROSOL PROPELLANT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL AEROSOL PROPELLANT MARKET DYNAMICS

- 3.1. Aerosol Propellant Market Impact Analysis (2018-2026)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL AEROSOL PROPELLANT MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)



- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

### CHAPTER 5. GLOBAL AEROSOL PROPELLANT MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Aerosol Propellant Market by Type, Performance Potential Analysis
- 5.3. Global Aerosol Propellant Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
- 5.4. Aerosol Propellant Market, Sub Segment Analysis
  - 5.4.1. Dimethyl Ether (DME)
  - 5.4.2. Other Hydrocarbon
  - 5.4.3. HFC
  - 5.4.4. HFO
  - 5.4.5. Others

### CHAPTER 6. GLOBAL AEROSOL PROPELLANT MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Aerosol Propellant Market by Application, Performance Potential Analysis
- 6.3. Global Aerosol Propellant Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
  - 6.3.1. Personal Care
  - 6.3.2. Household
  - 6.3.3. Medical
  - 6.3.4. Others

### CHAPTER 7. GLOBAL AEROSOL PROPELLANT MARKET, REGIONAL ANALYSIS

- 7.1. Aerosol Propellant Market, Regional Market Snapshot
- 7.2. North America Aerosol Propellant Market
  - 7.2.1. U.S. Aerosol Propellant Market
    - 7.2.1.1. Type breakdown estimates & forecasts, 2016-2026
  - 7.2.1.2. Application breakdown estimates & forecasts, 2016-2026



- 7.2.2. Canada Aerosol Propellant Market
- 7.3. Europe Aerosol Propellant Market Snapshot
  - 7.3.1. U.K. Aerosol Propellant Market
  - 7.3.2. Germany Aerosol Propellant Market
  - 7.3.3. Rest of Europe Aerosol Propellant Market
- 7.4. Asia-Pacific Aerosol Propellant Market Snapshot
  - 7.4.1. China Aerosol Propellant Market
  - 7.4.2. India Aerosol Propellant Market
  - 7.4.3. Japan Aerosol Propellant Market
  - 7.4.4. Rest of Asia Pacific Aerosol Propellant Market
- 7.5. Latin America Aerosol Propellant Market Snapshot
  - 7.5.1. Brazil Aerosol Propellant Market
  - 7.5.2. Mexico Aerosol Propellant Market
- 7.6. Rest of The World Aerosol Propellant Market

### **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. Akzo Nobel N.V.
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject to Data Availability)
    - 8.2.1.4. Product Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Arkema Group
  - 8.2.3. The BOC Group Plc.
  - 8.2.4. Royal Dutch Shell PLC
  - 8.2.5. The Chemours Company
  - 8.2.6. Aveflor A.S.
  - 8.2.7. Aeropres Corporation
  - 8.2.8. Honeywell International, Inc.
  - 8.2.9. Diversified CPC International
  - 8.2.10. Emirates Gas LLC

### CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
  - 9.1.1. Data Mining



- 9.1.2. Analysis
- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



### **List Of Tables**

### LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL AEROSOL PROPELLANT MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL AEROSOL PROPELLANT MARKET

TABLE 3. GLOBAL AEROSOL PROPELLANT MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 10. GLOBAL AEROSOL PROPELLANT MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL AEROSOL PROPELLANT MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL AEROSOL PROPELLANT MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL AEROSOL PROPELLANT MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL AEROSOL PROPELLANT MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. U.S. AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)



TABLE 20. U.S. AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 21. U.S. AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. CANADA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. CANADA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 24. CANADA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. UK AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. UK AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 27. UK AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. GERMANY AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. GERMANY AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 30. GERMANY AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. ROE AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. ROE AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 33. ROE AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. CHINA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. CHINA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 36. CHINA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. INDIA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. INDIA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. INDIA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS



BY SEGMENT 2016-2026 (USD BILLION)

TABLE 40. JAPAN AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 41. JAPAN AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 42. JAPAN AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. ROAPAC AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 44. ROAPAC AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 45. ROAPAC AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. BRAZIL AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 47. BRAZIL AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 48. BRAZIL AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. MEXICO AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 50. MEXICO AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 51. MEXICO AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. ROLA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 53. ROLA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 54. ROLA AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROW AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 56. ROW AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 57. ROW AEROSOL PROPELLANT MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)



# **List Of Figures**

### LIST OF FIGURES

- FIG 1. GLOBAL AEROSOL PROPELLANT MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL AEROSOL PROPELLANT MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL AEROSOL PROPELLANT MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL AEROSOL PROPELLANT MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL AEROSOL PROPELLANT MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL AEROSOL PROPELLANT MARKET, PEST ANALYSIS
- FIG 8. GLOBAL AEROSOL PROPELLANT MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL AEROSOL PROPELLANT MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL AEROSOL PROPELLANT MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 15. NORTH AMERICA AEROSOL PROPELLANT MARKET 2016 & 2026 (USD BILLION)
- FIG 16. EUROPE AEROSOL PROPELLANT MARKET 2016 & 2026 (USD BILLION)
- FIG 17. ASIA PACIFIC AEROSOL PROPELLANT MARKET 2016 & 2026 (USD BILLION)
- FIG 18. LATIN AMERICA AEROSOL PROPELLANT MARKET 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL AEROSOL PROPELLANT MARKET, COMPANY MARKET SHARE ANALYSIS (2018)



### I would like to order

Product name: Global Aerosol Propellant Market Size study, by Type (Dimethyl Ether (DME), Other

Hydrocarbon, HFC, HFO, Others), by Application (Personal Care, Household, Medical

and Other Aerosol Propellants) and Regional Forecasts 2019-2026

Product link: https://marketpublishers.com/r/GB5617632B42EN.html

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GB5617632B42EN.html">https://marketpublishers.com/r/GB5617632B42EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970