

Global Advanced Polymer Composites Market Size, By Material Type (Resin, Fiber, Others), By Process (Prepreg, Filament Winding, Pultrusion, Resin Infusion), By Application (Conductors, Autoparts, Tanks & Pipes, Aviation Parts, Boat Building, Wind Blades, Others), and Regional Forecasts 2024-2032

<https://marketpublishers.com/r/G67848EE4305EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G67848EE4305EN

Abstracts

The Global Advanced Polymer Composites Market is valued at USD 11126.8 million in 2023 and is anticipated to grow at a CAGR of 5.9% to reach USD 18639.49 million by 2032. The market is experiencing robust expansion due to the increasing demand for lightweight, high-strength materials across various industries, including aerospace, automotive, wind energy, and industrial applications. Advanced Polymer Composites (APCs) are extensively used for reducing weight, enhancing fuel efficiency, and improving structural integrity, making them indispensable in modern engineering applications.

The aerospace sector remains the largest consumer of APCs due to the material's exceptional strength-to-weight ratio, which enables aircraft manufacturers to increase fuel efficiency and reduce emissions. Similarly, the electric vehicle (EV) industry is emerging as a major driver, as manufacturers increasingly incorporate carbon fiber and thermoplastic composites in battery enclosures, structural components, and body panels to enhance vehicle range and performance. Additionally, the wind energy sector is seeing heightened demand for APCs, as large-scale wind turbine blades require lightweight, durable materials to maximize efficiency.

However, high production costs, complex fabrication processes, and stringent regulatory requirements pose challenges to market growth. The development of bio-

based composites, improved resin formulations, and automation in composite manufacturing is expected to mitigate these challenges and create new opportunities for market expansion. Innovations such as recyclable thermoplastic composites and automated filament winding techniques are likely to revolutionize the industry, ensuring greater adoption in eco-friendly and high-performance applications.

Regionally, Asia-Pacific is poised for the fastest growth, fueled by rapid industrialization, increasing government investments in renewable energy, and rising EV adoption. North America and Europe continue to dominate due to strong aerospace and defense investments, advanced R&D infrastructure, and a growing emphasis on sustainable materials. Key players in the market are investing in strategic collaborations, automation technologies, and sustainable material innovations to maintain their competitive edge in this evolving market landscape.

Major Market Players Included in This Report:

BASF SE

Toray Industries Inc.

DuPont

Hexcel Corporation

Solvay

Teijin Aramid B.V.

Hexion

TPI Composites Inc.

Formosa Plastics Corporation

Honeywell International Inc.

SGL Carbon

Mitsubishi Chemical Corporation

Gurit Holding AG

Celanese Corporation

SABIC

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Material Type:

Resin

Epoxy

Polyester

Thermoplastics

Fiber

Carbon Fiber

Glass Fiber

Aramid Fiber

Others (Fillers, Additives, Modifiers, etc.)

By Process:

Prepreg

Filament Winding

Pultrusion

Resin Infusion

By Application:

Conductors

Autoparts

Tanks & Pipes

Aviation Parts

Boat Building

Wind Blades

Others

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Argentina

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

UAE

Kuwait

Rest of MEA

Years Considered for the Study:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2024 to 2032.

Annualized revenue and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with key market players, company profiles, and market strategies.

Analysis of key business strategies and recommendations on future market approach.

Comprehensive demand-side and supply-side analysis to provide an accurate market outlook.

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