

# **Global Advanced Glass Market Size study, by Type (Laminated Glass, Coated Glass, Toughened Glass), by End-Use (Commercial Construction, Residential Construction, Infrastructure, Automobiles, Electronics, Sports), by Function (Safety & Security, Solar Control, Optics & Lighting, High Performance, Others) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Advanced Glass Market is valued approximately at USD 51.7 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 9.8% over the forecast period 2019-2026. The Advanced glass market is primarily driven owing to the escalating construction sector along with the stringent building and automobile safety codes and greater design flexibility and safety. Moreover, the escalating automotive production which includes production of both passenger and commercial vehicles in Asian countries such as China and Japan. For instance: According to International Organization of Motor Vehicle Manufacturers, the production of passenger cars and commercial vehicles was on the surging trend in the country. The production combining both passenger cars and commercial vehicles accounted for 29,015,434 in 2017 as compared to 28,118,794 in 2016 which is paving the way for the adoption and utility of advanced glass market. However, The surging prices of raw materials is acting as key restraining factor considering the growth and development of advanced glass market.

The regional analysis of global Advanced Glass market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to surging urban population in both developed and developing countries and stringent building & automobile safety codes. Asia-Pacific is anticipated to

exhibit highest growth rate / CAGR over the forecast period 2016-2026. Factors such as escalating construction sector along with surging automotive sector which includes production & adoption of both passenger and commercial vehicles in countries such as China and Japan.

Major market player included in this report are:

Pittsburgh Plate Glass Industries  
Asahi Glass Co  
Saint Gobain  
Corning Inc  
Nippon Sheet Glass Co, Ltd  
Guardian Industries  
Sisecam Group  
Xinyi Glass Holdings Limited  
Fuyao Glass Industry Group Co, Ltd  
Gentex Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Laminated Glass  
Coated Glass  
Toughened Glass

By End-Use:

Commercial Construction  
Residential Construction  
Infrastructure  
Automobiles

Electronics  
Sports  
By Application:

Safety & Security  
Solar Control  
Optics & Lighting  
High Performance

By Regions:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017  
Base year – 2018  
Forecast period – 2019 to 2026

Target Audience of the Global Advanced Glass Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers

Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
  - 1.2.1. Advanced Glass Market, by Region, 2017-2026 (USD Billion)
  - 1.2.2. Advanced Glass Market, by Type, 2017-2026 (USD Billion)
  - 1.2.3. Advanced Glass Market, by End-User , 2017-2026 (USD Billion)
  - 1.2.4. Advanced Glass Market, by Function, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL ADVANCED GLASS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL ADVANCED GLASS MARKET DYNAMICS

- 3.1. Advanced Glass Market Impact Analysis (2018-2026)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL ADVANCED GLASS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)

- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ADVANCED GLASS MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Advanced Glass Market by Type, Performance - Potential Analysis
- 5.3. Global Advanced Glass Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
- 5.4. Advanced Glass Market, Sub Segment Analysis
  - 5.4.1. Advanced Glass
  - 5.4.2. Laminated Glass
  - 5.4.3. Coated Glass
  - 5.4.4. Toughened Glass
  - 5.4.5. Other Advanced Glass

## **CHAPTER 6. GLOBAL ADVANCED GLASS MARKET, BY END-USER**

- 6.1. Market Snapshot
- 6.2. Global Advanced Glass Market by end-user , Performance - Potential Analysis
- 6.3. Global Advanced Glass Market Estimates & Forecasts by End-user 2016-2026 (USD Billion)
- 6.4. Advanced Glass Market, Sub Segment Analysis
  - 6.4.1. Commercial Construction
  - 6.4.2. Residential Construction
  - 6.4.3. Infrastructure Construction
  - 6.4.4. Automobiles
  - 6.4.5. Electronics
  - 6.4.6. Sports
  - 6.4.7. Others

## **CHAPTER 7. GLOBAL ADVANCED GLASS MARKET, BY FUNCTION**

- 7.1. Market Snapshot

- 7.2. Global Advanced Glass Market by Function , Performance- Potential Analysis
- 7.3. Global Advanced Glass Market Estimates & Forecasts by Function 2016-2026 (USD Billion)
- 7.4. Advanced Glass Market, Sub Segment Analysis
  - 7.4.1. Safety & Security
  - 7.4.2. Solar Control
  - 7.4.3. Optics & Lighting
  - 7.4.4. High Performance

## **CHAPTER 8. GLOBAL ADVANCED GLASS MARKET, REGIONAL ANALYSIS**

- 8.1. Advanced Glass Market, Regional Market Snapshot
- 8.2. North America Advanced Glass Market
  - 8.2.1. U.S. Advanced Glass Market
    - 8.2.1.1. Type breakdown estimates & forecasts, 2016-2026
    - 8.2.1.2. End-user breakdown estimates & forecasts, 2016-2026
    - 8.2.1.3. Function breakdown estimates & forecasts, 2016-2026
  - 8.2.2. Canada Advanced Glass Market
- 8.3. Europe Advanced Glass Market Snapshot
  - 8.3.1. U.K. Advanced Glass Market
  - 8.3.2. Rest of Europe Advanced Glass Market
- 8.4. Asia-Pacific Advanced Glass Market Snapshot
  - 8.4.1. China Advanced Glass Market
  - 8.4.2. India Advanced Glass Market
  - 8.4.3. Japan Advanced Glass Market
  - 8.4.4. Rest of Asia Pacific Advanced Glass Market
- 8.5. Latin America Advanced Glass Market Snapshot
  - 8.5.1. Brazil Advanced Glass Market
  - 8.5.2. Mexico Advanced Glass Market
- 8.6. Rest of The World Advanced Glass Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Pittsburgh Plate Glass Industries
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)

- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Asahi Glass Co
- 9.2.3. Saint Gobain
- 9.2.4. Corning Inc
- 9.2.5. Nippon Sheet Glass Co Ltd
- 9.2.6. Guardian Industries
- 9.2.7. Sisecam Group
- 9.2.8. Xinyi Glass Holdings Limited
- 9.2.9. Fuyao Glass Industry Group Co Ltd
- 9.2.10. Gentex Corporation

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL ADVANCED GLASS MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL ADVANCED GLASS MARKET

TABLE 3. GLOBAL ADVANCED GLASS MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY END-USER 2016-2026 (USD BILLION)

TABLE 9. GLOBAL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY FUNCTION 2016-2026 (USD BILLION)

TABLE 10. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 22. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 25. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 28. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 30. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 31. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 33. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 34. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 36. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 37. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 39. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES &

FORECASTS, 2016-2026 (USD BILLION)

TABLE 40. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 41. GLOBAL ADVANCED GLASS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 42. U.S. ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 43. U.S. ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 44. U.S. ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 45. U.S. ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. CANADA ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 47. CANADA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 48. CANADA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. CANADA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 50. UK ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 51. UK ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. UK ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 53. UK ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 54. GERMANY ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 55. GERMANY ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 56. GERMANY ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 57. GERMANY ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 58. ROE ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 59. ROE ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 60. ROE ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 61. ROE ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 62. CHINA ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 63. CHINA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 64. CHINA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 65. CHINA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 66. INDIA ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 67. INDIA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 68. INDIA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 69. INDIA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 70. JAPAN ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 71. JAPAN ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 72. JAPAN ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 73. JAPAN ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 74. ROAPAC ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 75. ROAPAC ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 76. ROAPAC ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 77. ROAPAC ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 78. BRAZIL ADVANCED GLASS MARKET ESTIMATES & FORECASTS,

2016-2026 (USD BILLION)

TABLE 79. BRAZIL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 80. BRAZIL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 81. BRAZIL ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 82. MEXICO ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 83. MEXICO ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 84. MEXICO ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 85. MEXICO ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 86. ROLA ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 87. ROLA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 88. ROLA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 89. ROLA ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 90. ROW ADVANCED GLASS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 91. ROW ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 92. ROW ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 93. ROW ADVANCED GLASS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

## List Of Figures

### LIST OF FIGURES

- FIG 1. GLOBAL ADVANCED GLASS MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL ADVANCED GLASS MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL ADVANCED GLASS MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL ADVANCED GLASS MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL ADVANCED GLASS MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL ADVANCED GLASS MARKET, PEST ANALYSIS
- FIG 8. GLOBAL ADVANCED GLASS MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 15. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 16. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 17. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 18. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 20. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 21. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 22. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

BILLION)

FIG 23. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 24. GLOBAL ADVANCED GLASS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 25. GLOBAL ADVANCED GLASS MARKET, REGIONAL SNAPSHOT 2016 & 2026

FIG 26. NORTH AMERICA ADVANCED GLASS MARKET 2016 & 2026 (USD BILLION)

FIG 27. EUROPE ADVANCED GLASS MARKET 2016 & 2026 (USD BILLION)

FIG 28. ASIA PACIFIC ADVANCED GLASS MARKET 2016 & 2026 (USD BILLION)

FIG 29. LATIN AMERICA ADVANCED GLASS MARKET 2016 & 2026 (USD BILLION)

FIG 30. GLOBAL ADVANCED GLASS MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

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