

Global Adhesion Barrier Market Size study, by Product (Synthetic Adhesion Barrier and Natural Adhesion Barrier), by Formulation Outlook (Film Formulations, Gel Formulations and Liquid Formulations), by Applications (Gynaecological Surgeries, Abdominal General Surgeries, Orthopaedic Surgeries, Cardiovascular Surgeries, Neurological Surgeries, Urological Surgeries and Others), and Regional Forecasts 2021-2027.

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Abstracts

Global Adhesion Barrier Market is valued approximately at USD 530 million in 2020 and is anticipated to grow with a healthy growth rate of more than 7.1% over the forecast period 2021-2027. Growth in the incidences of surgeries and sports-related injuries and rising awareness regarding the medical implications of adhesions are the factors which are driving the growth of Adhesion Barrier market. Furthermore, development of medical infrastructure and increasing number of trauma centers will be anticipating the growth of market in forecasted period. For instance: in December 2019, Baxter's has acquired the Seprafilm adhesion barrier and other shares from Sanofi, which is a major key player in the market; this strategy will strengthen the company's presence in this market. However, strict rules and regulations resulting in limited technological innovations may impede market growth over the forecast period of 2021-2027.

Global Adhesion Barrier market analysis on basis of region which includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a significant region across the world in terms of market share due to high adoption of advanced treatment procedures in the region. Whereas Asia Pacific is anticipated to

exhibit the highest growth rate over the forecast period 2021-2027, due to increasing development in medical infrastructure in the region.

Major market player included in this report are:

Sanofi S.A.

Becton, Dickinson and Company

Baxter International, Inc.

Johnson and Johnson

Anika Therapeutics, Inc.

Fzio Med, Inc

Mast Biosurgery, Inc.

Innocoll Holdings PLC

Atrium Medical Corporation

Integra LifeSciences

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product

Synthetic Adhesion Barriers

Hyaluronic acid

Regenerated cellulose

Polyethylene glycol

Others

Natural Adhesion Barriers

Collagen & Protein

Fibrin

By Formulation Outlook

Film Formulations

Gel Formulations

Liquid Formulations

By Applications

Gynecological Surgeries

Abdominal General Surgeries

Orthopedic Surgeries

Cardiovascular Surgeries

Neurological Surgeries

Urological Surgeries

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Adhesion Barrier Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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