

Global Acute Rehabilitation Market Size Study, by Phase Type (Phase I- Acute Phase, Phase II- Subacute Phase, Phase III- Intensive Outpatient Therapy, Phase IV- Independent Ongoing Conditioning), by Devices Product (Blood Pressure Monitor, Heart Rate Monitor, Rower, Seated & Upright Elliptical Trainer, Stabilization Ball, Stationary Bicycle, Treadmill), by Disease Type (Abnormal Heart Rhythms, Angina, Atrial Fibrillation, Cholesterol Management, Coronary Artery Bypass Surgery, Coronary or Peripheral Artery Disease, Diabetes, Heart Failure or Transplant, High Blood Pressure, Pulmonary Hypertension), by End User (Home Care, Hospitals & Clinics, Rehabilitation Centers, Specialty Centers), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G10E744A34ACEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G10E744A34ACEN

Abstracts

The Global Acute Rehabilitation Market is valued approximately at USD 54.67 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.45% over the forecast period 2024-2032. Acute rehabilitation provides specialized medical care designed to help patients regain their functional capabilities following severe injuries, surgeries, or acute illnesses. This intensive therapy includes physical, occupational, and speech-language pathology aimed at maximizing patients' independence. The demand for acute rehabilitation services is driven by aging populations and the increasing

incidence of chronic diseases. Additionally, government and insurance policies supporting rehabilitation services significantly influence the market's penetration and usage. However, high treatment costs and a shortage of trained professionals limit the adoption of acute rehabilitation solutions globally. Nevertheless, the introduction of innovative therapies such as robotic-assisted rehabilitation, virtual reality, and the incorporation of telerehabilitation services presents substantial growth opportunities. Furthermore, the integration of artificial intelligence in treatment regimens can optimize personalized care plans, enhancing patient outcomes in the coming years.

The acute rehabilitation market encompasses various phases, from Phase I, where patients require intensive medical supervision following severe injuries or illnesses, to Phase IV, involving independent ongoing conditioning. Phase I focuses on stabilizing the patient's medical condition and initiating early mobilization. Phase II supports patients transitioning from acute to more extended rehabilitation sessions, while Phase III involves intensive outpatient therapy. Phase IV is for those who have regained significant independence but still benefit from occasional supervision. Regionally, the Americas lead the acute rehabilitation market due to advanced healthcare infrastructure and a high prevalence of chronic diseases. Europe follows with a focus on enhancing rehabilitation efficiency through innovation grants and cross-border healthcare initiatives. The Asia-Pacific region is experiencing rapid market growth driven by government initiatives and a growing elderly population. In the Middle East and Africa, the market is developing with a focus on establishing specialized rehabilitation centers.

Key market players

- Acadia Healthcare Company, Inc.
- Amedisys, Inc.
- Athena Health Care Systems
- Aurora Behavioral Health System
- Cambridge Medical and Rehabilitation Center
- CareOne LLC
- Covenant Care
- Encompass Health Corporation
- Five Star Senior Living
- Genesis HealthCare
- Haven Behavioral Healthcare Inc.
- Kindred Healthcare
- LLC, LHC Group Inc.
- National Healthcare Corporation
- Nexion Health, Inc.

The detailed segments and sub-segment of the market are explained below:

By Phase Type

- Phase I- Acute Phase
- Phase II- Subacute Phase
- Phase III- Intensive Outpatient Therapy
- Phase IV- Independent Ongoing Conditioning

By Devices Product

- Blood Pressure Monitor
- Heart Rate Monitor
- Rower
- Seated & Upright Elliptical Trainer
- Stabilization Ball
- Stationary Bicycle
- Treadmill

By Disease Type

- Abnormal Heart Rhythms
- Angina
- Atrial Fibrillation
- Cholesterol Management
- Coronary Artery Bypass Surgery
- Coronary or Peripheral Artery Disease
- Diabetes
- Heart Failure or Transplant
- High Blood Pressure
- Pulmonary Hypertension

By End User

- Home Care
- Hospitals & Clinics
- Rehabilitation Centers
- Specialty Centers

By Region:

- North America
 - o U.S.
 - o Canada
- Europe
 - o UK
 - o Germany
 - o France
 - o Spain
 - o Italy

- o ROE
- Asia Pacific
- o China
- o India
- o Japan
- o Australia
- o South Korea
- o RoAPAC
- Latin America
- o Brazil
- o Mexico
- Middle East & Africa
- o Saudi Arabia
- o South Africa
- o RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL ACUTE REHABILITATION MARKET EXECUTIVE SUMMARY

- 1.1. Global Acute Rehabilitation Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Phase Type
 - 1.3.2. By Devices Product
 - 1.3.3. By Disease Type
 - 1.3.4. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ACUTE REHABILITATION MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ACUTE REHABILITATION MARKET DYNAMICS

Global Acute Rehabilitation Market Size Study, by Phase Type (Phase I- Acute Phase, Phase II- Subacute Phase,...

3.1. Market Drivers

- 3.1.1. Aging Populations and Increasing Incidence of Chronic Diseases
- 3.1.2. Government and Insurance Policies Supporting Rehabilitation Services
- 3.1.3. Technological Advancements in Rehabilitation Therapies

3.2. Market Challenges

- 3.2.1. High Treatment Costs
- 3.2.2. Shortage of Trained Rehabilitation Professionals

3.3. Market Opportunities

- 3.3.1. Incorporation of Telerehabilitation Services
- 3.3.2. Integration of Artificial Intelligence in Treatment Regimens
- 3.3.3. Development of Robotic-Assisted Rehabilitation

CHAPTER 4. GLOBAL ACUTE REHABILITATION MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ACUTE REHABILITATION MARKET SIZE & FORECASTS BY PHASE TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global Acute Rehabilitation Market: Phase Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Phase I- Acute Phase

5.2.2. Phase II- Subacute Phase

5.2.3. Phase III- Intensive Outpatient Therapy

5.2.4. Phase IV- Independent Ongoing Conditioning

CHAPTER 6. GLOBAL ACUTE REHABILITATION MARKET SIZE & FORECASTS BY DEVICES PRODUCT 2022-2032

6.1. Segment Dashboard

6.2. Global Acute Rehabilitation Market: Devices Product Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Blood Pressure Monitor

6.2.2. Heart Rate Monitor

6.2.3. Rower

6.2.4. Seated & Upright Elliptical Trainer

6.2.5. Stabilization Ball

6.2.6. Stationary Bicycle

6.2.7. Treadmill

CHAPTER 7. GLOBAL ACUTE REHABILITATION MARKET SIZE & FORECASTS BY DISEASE TYPE 2022-2032

7.1. Segment Dashboard

7.2. Global Acute Rehabilitation Market: Disease Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Abnormal Heart Rhythms

7.2.2. Angina

7.2.3. Atrial Fibrillation

7.2.4. Cholesterol Management

7.2.5. Coronary Artery Bypass Surgery

7.2.6. Coronary or Peripheral Artery Disease

7.2.7. Diabetes

7.2.8. Heart Failure or Transplant

7.2.9. High Blood Pressure

7.2.10. Pulmonary Hypertension

CHAPTER 8. GLOBAL ACUTE REHABILITATION MARKET SIZE & FORECASTS BY END USER 2022-2032

8.1. Segment Dashboard

8.2. Global Acute Rehabilitation Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. Home Care

8.2.2. Hospitals & Clinics

8.2.3. Rehabilitation Centers

8.2.4. Specialty Centers

CHAPTER 9. GLOBAL ACUTE REHABILITATION MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Acute Rehabilitation Market

9.1.1. U.S. Acute Rehabilitation Market

9.1.1.1. Phase Type breakdown size & forecasts, 2022-2032

9.1.1.2. Devices Product breakdown size & forecasts, 2022-2032

9.1.1.3. Disease Type breakdown size & forecasts, 2022-2032

9.1.1.4. End User breakdown size & forecasts, 2022-2032

9.1.2. Canada Acute Rehabilitation Market

9.1.2.1. Phase Type breakdown size & forecasts, 2022-2032

9.1.2.2. Devices Product breakdown size & forecasts, 2022-2032

9.1.2.3. Disease Type breakdown size & forecasts, 2022-2032

9.1.2.4. End User breakdown size & forecasts, 2022-2032

9.2. Europe Acute Rehabilitation Market

9.2.1. U.K. Acute Rehabilitation Market

9.2.2. Germany Acute Rehabilitation Market

9.2.3. France Acute Rehabilitation Market

9.2.4. Spain Acute Rehabilitation Market

9.2.5. Italy Acute Rehabilitation Market

9.2.6. Rest of Europe Acute Rehabilitation Market

9.3. Asia-Pacific Acute Rehabilitation Market

9.3.1. China Acute Rehabilitation Market

9.3.2. India Acute Rehabilitation Market

9.3.3. Japan Acute Rehabilitation Market

9.3.4. Australia Acute Rehabilitation Market

9.3.5. South Korea Acute Rehabilitation Market

9.3.6. Rest of Asia Pacific Acute Rehabilitation Market

- 9.4. Latin America Acute Rehabilitation Market
 - 9.4.1. Brazil Acute Rehabilitation Market
 - 9.4.2. Mexico Acute Rehabilitation Market
 - 9.4.3. Rest of Latin America Acute Rehabilitation Market
- 9.5. Middle East & Africa Acute Rehabilitation Market
 - 9.5.1. Saudi Arabia Acute Rehabilitation Market
 - 9.5.2. South Africa Acute Rehabilitation Market
 - 9.5.3. Rest of Middle East & Africa Acute Rehabilitation Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company
 - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. Acadia Healthcare Company, Inc.
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Market Strategies
 - 10.3.2. Amedisys, Inc.
 - 10.3.3. Athena Health Care Systems
 - 10.3.4. Aurora Behavioral Health System
 - 10.3.5. Cambridge Medical and Rehabilitation Center
 - 10.3.6. CareOne LLC
 - 10.3.7. Covenant Care
 - 10.3.8. Encompass Health Corporation
 - 10.3.9. Five Star Senior Living
 - 10.3.10. Genesis HealthCare
 - 10.3.11. Haven Behavioral Healthcare Inc.
 - 10.3.12. Kindred Healthcare, LLC
 - 10.3.13. LHC Group Inc.
 - 10.3.14. National Healthcare Corporation
 - 10.3.15. Nexion Health, Inc.

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Acute Rehabilitation market, report scope

TABLE 2. Global Acute Rehabilitation market estimates & forecasts by Region
2022-2032 (USD Billion)

TABLE 3. Global Acute Rehabilitation market estimates & forecasts by Phase Type
2022-2032 (USD Billion)

TABLE 4. Global Acute Rehabilitation market estimates & forecasts by Devices Product
2022-2032 (USD Billion)

TABLE 5. Global Acute Rehabilitation market estimates & forecasts by Disease Type
2022-2032 (USD Billion)

TABLE 6. Global Acute Rehabilitation market estimates & forecasts by End User
2022-2032 (USD Billion)

TABLE 7. U.S. Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 8. Canada Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 9. UK Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 10. Germany Acute Rehabilitation market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 11. France Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 12. Spain Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 13. Italy Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 14. China Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 15. India Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 16. Japan Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 17. Australia Acute Rehabilitation market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 18. South Korea Acute Rehabilitation market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 19. Brazil Acute Rehabilitation market estimates & forecasts, 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Acute Rehabilitation market, research methodology
- FIG 2. Global Acute Rehabilitation market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Acute Rehabilitation market, key trends 2023
- FIG 5. Global Acute Rehabilitation market, growth prospects 2022-2032
- FIG 6. Global Acute Rehabilitation market, porters 5 force model
- FIG 7. Global Acute Rehabilitation market, PESTEL analysis
- FIG 8. Global Acute Rehabilitation market, value chain analysis
- FIG 9. Global Acute Rehabilitation market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Acute Rehabilitation market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Acute Rehabilitation market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Acute Rehabilitation market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Acute Rehabilitation market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Acute Rehabilitation market, regional snapshot 2022 & 2032
- FIG 15. North America Acute Rehabilitation market 2022 & 2032 (USD Billion)
- FIG 16. Europe Acute Rehabilitation market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Acute Rehabilitation market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Acute Rehabilitation market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Acute Rehabilitation market 2022 & 2032 (USD Billion)
- FIG 20. Global Acute Rehabilitation market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

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