

# **Global Acute External Ventricular Drain Market Size study, by Patient Type (Pediatric, Adult) by Application (Traumatic Brain Injury, Subarachnoid Hemorrhage, Intracerebral Hemorrhage, Other Non-traumatic Hydrocephalus conditions), and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Acute External Ventricular Drain Market is valued approximately USD 218.71 million in 2021 and is anticipated to grow with a healthy growth rate of more than 7.91% over the forecast period 2022-2028. External ventricular drain is a temporary system that allows the drainage of Cerebral Spinal Fluid (CSF) from the ventricles to an external closed system. The increasing prevalence of neurological disorders and rising technological advancements in the healthcare sector as well as strategic initiatives from leading market players are key drivers accelerating the Market growth. According to World Health Organization (WHO) estimates – as of 2020, around 15 Million people worldwide suffer from stroke and out of which 5 million people die and 5 Million people get paralyzed, becoming a burden on the family. Moreover, leading market players are working towards the expansion of production capacity to leverage the growing adoption of Acute External Ventricular Drain Devices. As in October 2021, Germany based Raumedic AG announced expansion of its clean room manufacturing facilities at its the U.S. headquarters in Mills River, North Carolina. The new 3,500-square-foot clean room would be operational by February 2022. Also, increasing awareness among people towards hemorrhage disease and the rising healthcare sector in emerging markets would create lucrative growth opportunities for the market during the forecast period. However, the high cost of Acute External Ventricular Drain technological treatment impedes the market growth throughout the forecast period of 2022-2028.

The key regions considered for the Global Acute External Ventricular Drain Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share due to rising incidences of neurological conditions and favorable government initiatives in the region. The Asia Pacific is estimated to grow significantly during the forecast period. This is because of the rising awareness among individuals towards neurological disorders as well as rising healthcare infrastructure in the region.

Major market players included in this report are:

Medtronic

Integra LifeSciences Corporation

Natus Medical Incorporated

Fuji Systems

Spiegelberg GmbH

SOPHYSA

Neuromedex

Dispomedica GmbH

M?ller Medical GmbH

B. Braun Melsungen AG

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Patient Type:

Pediatric

Adult

By Application:

Traumatic Brain Injury

Subarachnoid Hemorrhage

Intracerebral Hemorrhage

Other Non-traumatic Hydrocephalus conditions

By Region:

North America

U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, the years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Acute External Ventricular Drain Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
  - 1.2.1. Global Acute External Ventricular Drain Market, by Region, 2020-2028 (USD Million)
  - 1.2.2. Global Acute External Ventricular Drain Market by Patient Type, 2020-2028 (USD Million)
  - 1.2.3. Global Acute External Ventricular Drain Market, by Application, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL ACUTE EXTERNAL VENTRICULAR DRAIN MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL ACUTE EXTERNAL VENTRICULAR DRAIN MARKET DYNAMICS

- 3.1. Acute External Ventricular Drain Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing prevalence of neurological disorders.
    - 3.1.1.2. Rising technological advancements in healthcare sector
    - 3.1.1.3. Strategic initiatives from leading market players.
  - 3.1.2. Market Challenges
    - 3.1.2.1. High cost associated with treatment.
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing awareness among people towards hemorrhage disease.
    - 3.1.3.2. Rising healthcare sector in emerging markets.

## **CHAPTER 4. GLOBAL ACUTE EXTERNAL VENTRICULAR DRAIN MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL ACUTE EXTERNAL VENTRICULAR DRAIN MARKET, BY PATIENT TYPE**

- 6.1. Market Snapshot
- 6.2. Global Acute External Ventricular Drain Market by Patient Type, Performance - Potential Analysis
- 6.3. Global Acute External Ventricular Drain Market Estimates & Forecasts by Patient Type 2018-2028 (USD Million)
- 6.4. Acute External Ventricular Drain Market, Sub Segment Analysis
  - 6.4.1. Pediatric
  - 6.4.2. Adult

## **CHAPTER 7. GLOBAL ACUTE EXTERNAL VENTRICULAR DRAIN MARKET, BY**

*Global Acute External Ventricular Drain Market Size study, by Patient Type (Pediatric, Adult) by Application (...)*

## **APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Acute External Ventricular Drain Market by Application, Performance - Potential Analysis
- 7.3. Global Acute External Ventricular Drain Market Estimates & Forecasts by Application 2018-2028 (USD Million)
- 7.4. Acute External Ventricular Drain Market, Sub Segment Analysis
  - 7.4.1. Traumatic Brain Injury
  - 7.4.2. Subarachnoid Hemorrhage
  - 7.4.3. Intracerebral Hemorrhage
  - 7.4.4. Other Non-traumatic Hydrocephalus conditions

## **CHAPTER 8. GLOBAL ACUTE EXTERNAL VENTRICULAR DRAIN MARKET, REGIONAL ANALYSIS**

- 8.1. Acute External Ventricular Drain Market, Regional Market Snapshot
- 8.2. North America Acute External Ventricular Drain Market
  - 8.2.1. U.S. Acute External Ventricular Drain Market
    - 8.2.1.1. Patient Type estimates & forecasts, 2018-2028
    - 8.2.1.2. Application estimates & forecasts, 2018-2028
  - 8.2.2. Canada Acute External Ventricular Drain Market
- 8.3. Europe Acute External Ventricular Drain Market Snapshot
  - 8.3.1. U.K. Acute External Ventricular Drain Market
  - 8.3.2. Germany Acute External Ventricular Drain Market
  - 8.3.3. France Acute External Ventricular Drain Market
  - 8.3.4. Spain Acute External Ventricular Drain Market
  - 8.3.5. Italy Acute External Ventricular Drain Market
  - 8.3.6. Rest of Europe Acute External Ventricular Drain Market
- 8.4. Asia-Pacific Acute External Ventricular Drain Market Snapshot
  - 8.4.1. China Acute External Ventricular Drain Market
  - 8.4.2. India Acute External Ventricular Drain Market
  - 8.4.3. Japan Acute External Ventricular Drain Market
  - 8.4.4. Australia Acute External Ventricular Drain Market
  - 8.4.5. South Korea Acute External Ventricular Drain Market
  - 8.4.6. Rest of Asia Pacific Acute External Ventricular Drain Market
- 8.5. Latin America Acute External Ventricular Drain Market Snapshot
  - 8.5.1. Brazil Acute External Ventricular Drain Market
  - 8.5.2. Mexico Acute External Ventricular Drain Market

## 8.6. Rest of The World Acute External Ventricular Drain Market

### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

#### 9.1. Top Market Strategies

#### 9.2. Company Profiles

##### 9.2.1. Medtronic.

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

##### 9.2.2. Integra LifeSciences Corporation

##### 9.2.3. Natus Medical Incorporated

##### 9.2.4. Fuji Systems

##### 9.2.5. Spiegelberg GmbH

##### 9.2.6. SOPHYSA

##### 9.2.7. Neuromedex

##### 9.2.8. Dispomedica GmbH

##### 9.2.9. Müller Medical GmbH

##### 9.2.10. B. Braun Melsungen AG

### **CHAPTER 10. RESEARCH PROCESS**

#### 10.1. Research Process

##### 10.1.1. Data Mining

##### 10.1.2. Analysis

##### 10.1.3. Market Estimation

##### 10.1.4. Validation

##### 10.1.5. Publishing

#### 10.2. Research Attributes

#### 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Acute External Ventricular Drain market, report scope
- TABLE 2. Global Acute External Ventricular Drain market estimates & forecasts by Region 2018-2028 (USD Million)
- TABLE 3. Global Acute External Ventricular Drain market estimates & forecasts by Patient Type 2018-2028 (USD Million)
- TABLE 4. Global Acute External Ventricular Drain market estimates & forecasts by Application 2018-2028 (USD Million)
- TABLE 5. Global Acute External Ventricular Drain market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 6. Global Acute External Ventricular Drain market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 7. Global Acute External Ventricular Drain market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 8. Global Acute External Ventricular Drain market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 9. Global Acute External Ventricular Drain market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 10. Global Acute External Ventricular Drain market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 11. Global Acute External Ventricular Drain market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 12. Global Acute External Ventricular Drain market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 13. Global Acute External Ventricular Drain market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 14. Global Acute External Ventricular Drain market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 15. U.S. Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 16. U.S. Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 17. U.S. Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 18. Canada Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)



TABLE 19. Canada Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 20. Canada Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. UK Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 22. UK Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 23. UK Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. Germany Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 25. Germany Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 26. Germany Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. RoE Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 28. RoE Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 29. RoE Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. China Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 31. China Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 32. China Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. India Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 34. India Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 35. India Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. Japan Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 37. Japan Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 38. Japan Acute External Ventricular Drain market estimates & forecasts by

segment 2018-2028 (USD Million)

TABLE 39. RoAPAC Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 40. RoAPAC Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 41. RoAPAC Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 42. Brazil Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 43. Brazil Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 44. Brazil Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 45. Mexico Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 46. Mexico Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 47. Mexico Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 48. RoLA Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 49. RoLA Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 50. RoLA Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 51. Row Acute External Ventricular Drain market estimates & forecasts, 2018-2028 (USD Million)

TABLE 52. Row Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 53. Row Acute External Ventricular Drain market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 54. List of secondary sources, used in the study of global Acute External Ventricular Drain market

TABLE 55. List of primary sources, used in the study of global Acute External Ventricular Drain market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Acute External Ventricular Drain market, research methodology
- FIG 2. Global Acute External Ventricular Drain market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Acute External Ventricular Drain market, key trends 2021
- FIG 5. Global Acute External Ventricular Drain market, growth prospects 2022-2028
- FIG 6. Global Acute External Ventricular Drain market, porters 5 force model
- FIG 7. Global Acute External Ventricular Drain market, pest analysis
- FIG 8. Global Acute External Ventricular Drain market, value chain analysis
- FIG 9. Global Acute External Ventricular Drain market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Acute External Ventricular Drain market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Acute External Ventricular Drain market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Acute External Ventricular Drain market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Acute External Ventricular Drain market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Acute External Ventricular Drain market, regional snapshot 2018 & 2028
- FIG 15. North America Acute External Ventricular Drain market 2018 & 2028 (USD Million)
- FIG 16. Europe Acute External Ventricular Drain market 2018 & 2028 (USD Million)
- FIG 17. Asia pacific market 2018 & 2028 (USD Million)
- FIG 18. Latin America Acute External Ventricular Drain market 2018 & 2028 (USD Million)
- FIG 19. Global Acute External Ventricular Drain market, company market share analysis (2021)

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