+357 96 030922
info@marketpublishers.com

# Global Acute Coronary Syndrome Therapeutic Market Size study, by Drug Class (Antiplatelet Drugs, Beta-Blockers, Statins, ACE Inhibitors, Angiotensin II Receptor Blockers (ARBs), Antithrombotic Agents, Others), Type (Unstable Angina, NSTEMI, STEMI), Route of Administration (Oral, Injectable), End-User (Hospitals, ASCs, Specialty Clinics, Others) and Regional Forecasts 2022-2032

https://marketpublishers.com/r/GC878FBFE724EN.html
Date: May 2025
Pages: 285
Price: US$ 3,218.00 (Single User License)
ID: GC878FBFE724EN

## Abstracts

Global Acute Coronary Syndrome (ACS) Therapeutic Market is valued approximately at USD 8.38 billion in 2023 and is anticipated to grow with a healthy CAGR of more than 5.40% over the forecast period 2024-2032. Acute coronary syndrome, a term encompassing clinical manifestations like unstable angina and myocardial infarction, represents a leading cause of cardiovascular morbidity and mortality worldwide. Therapeutics in this market are designed to stabilize plaque, prevent clot formation, and manage the ischemic damage caused by reduced blood flow to the heart. Treatment strategies commonly integrate a combination of antiplatelet agents, beta-blockers, statins, and renin-angiotensin system inhibitors. This evolving clinical paradigm is increasingly shaped by real-world data, evidence-based guidelines, and the expanding role of personalized medicine in cardiovascular care.

The demand trajectory for acute coronary syndrome therapeutics is bolstered by several compelling factors. The global uptick in sedentary lifestyles, obesity, diabetes, and hypertension has dramatically escalated cardiovascular risks, particularly among the elderly. Coupled with early symptom recognition and heightened diagnostic capabilities, more patients are being funneled into treatment pathways earlier in the disease cycle.

+357 96 030922
info@marketpublishers.com

Simultaneously, the pharmaceutical industry is pushing the boundaries of innovation—targeted oral anticoagulants, novel dual antiplatelet therapies, and biosimilars are entering the market, enhancing both efficacy and patient compliance. Healthcare policies are increasingly favoring value-based treatment models, encouraging wider therapeutic adoption.

However, the market's growth is tempered by several challenges. Medication adherence remains a persistent issue, especially in chronic cardiovascular management where polypharmacy is common. The high cost of branded medications, especially in low- and middle-income economies, restricts broad-scale access despite government interventions. Moreover, the intricate interplay of comorbidities such as renal impairment or diabetes complicates therapeutic decision-making. That said, the growing investment in generic drug development, coupled with the proliferation of public-private healthcare partnerships and improvements in cardiac care infrastructure, offers fertile ground for sustained market penetration.

Technology and treatment delivery mechanisms are also undergoing a metamorphosis. With a clear tilt toward patient-centricity, oral therapies are being optimized for once-daily dosing regimens, while injectable therapies are being reformulated for outpatient and home-use settings. This is simultaneously driving growth across distribution channels, with hospital pharmacies remaining dominant, but retail and online pharmacies gaining steady traction. The trend toward integrating digital health—such as remote monitoring of patient vitals and AI-based risk prediction—is transforming post-discharge care and medication titration, reinforcing the role of ACS therapeutics in long-term cardiovascular health management.

Geographically, North America leads the ACS therapeutic market, supported by sophisticated healthcare infrastructure, rapid adoption of novel therapies, and an aging population prone to cardiovascular events. Europe follows closely, benefiting from public health initiatives, coordinated care models, and reimbursement policies that support drug innovation. Meanwhile, Asia Pacific is anticipated to witness the fastest growth during the forecast period, driven by rising prevalence of cardiovascular diseases, expanding healthcare access, and government efforts to reduce non-communicable disease burden. Latin America and the Middle East & Africa are also catching up due to greater awareness, international funding for cardiac health, and the rollout of national cardiovascular programs.

**Major market player included in this report are:**

+357 96 030922
info@marketpublishers.com

AstraZeneca PLC

Novartis AG

Sanofi S.A.

Merck & Co., Inc.

Bristol-Myers Squibb Company

Pfizer Inc.

Johnson & Johnson

Bayer AG

Amgen Inc.

Boehringer Ingelheim International GmbH

Teva Pharmaceutical Industries Ltd.

Eli Lilly and Company

GlaxoSmithKline plc

Daiichi Sankyo Company, Limited

Mylan N.V.

**The detailed segments and sub-segment of the market are explained below:**

By Drug Class

Antiplatelet Drugs

Beta-Blockers

+357 96 030922
info@marketpublishers.com

Statins

ACE Inhibitors

Angiotensin II Receptor Blockers (ARBs)

Antithrombotic Agents

Others

By Type

Unstable Angina

Non-ST-Elevation Myocardial Infarction (NSTEMI)

ST-Elevation Myocardial Infarction (STEMI)

By Route of Administration

Oral

Injectable

By End-User

Hospitals

Ambulatory Surgical Centers (ASCs)

Specialty Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

**Years considered for the study are as follows:**

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

+357 96 030922
info@marketpublishers.com

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Companies Mentioned

AstraZeneca PLC

Novartis AG

Sanofi S.A.

Merck & Co., Inc.

Bristol-Myers Squibb Company

Pfizer Inc.

Johnson & Johnson

Bayer AG

Amgen Inc.

Boehringer Ingelheim International GmbH

Teva Pharmaceutical Industries Ltd.

Eli Lilly and Company

GlaxoSmithKline plc

Daiichi Sankyo Company, Limited

Mylan N.V.

+357 96 030922
info@marketpublishers.com

# Contents

## CHAPTER 3. GLOBAL ACUTE CORONARY SYNDROME THERAPEUTIC MARKET DYNAMICS

3.1. Market Drivers
  3.1.1. Rising Prevalence of Cardiovascular Risk Factors
  3.1.2. Enhanced Early Diagnosis and Biomarker Profiling
  3.1.3. Introduction of Novel Antithrombotic and Antiplatelet Therapies
3.2. Market Challenges
  3.2.1. Medication Adherence and Polypharmacy Issues
  3.2.2. High Cost of Branded Therapies in Emerging Economies
3.3. Market Opportunities
  3.3.1. Expansion of Generic and Biosimilar Offerings
  3.3.2. Growth of Digital Health–Enabled Cardiac Care
  3.3.3. Increasing Public–Private Partnerships for Cardiac Programs

## CHAPTER 4. GLOBAL ACUTE CORONARY SYNDROME THERAPEUTIC MARKET INDUSTRY ANALYSIS

4.1. Porter’s 5 Force Model
  4.1.1. Bargaining Power of Suppliers
  4.1.2. Bargaining Power of Buyers
  4.1.3. Threat of New Entrants
  4.1.4. Threat of Substitutes
  4.1.5. Competitive Rivalry
  4.1.6. Futuristic Approach to Porter’s 5 Forces
  4.1.7. Porter’s 5 Forces Impact Analysis
4.2. PESTEL Analysis
  4.2.1. Political
  4.2.2. Economical
  4.2.3. Social
  4.2.4. Technological
  4.2.5. Environmental
  4.2.6. Legal
4.3. Top Investment Opportunity
4.4. Top Winning Strategies
4.5. Disruptive Trends
4.6. Industry Expert Perspective
4.7. Analyst Recommendation & Conclusion

+357 96 030922
info@marketpublishers.com

## CHAPTER 9. GLOBAL ACUTE CORONARY SYNDROME THERAPEUTIC MARKET SIZE & FORECASTS BY REGION 2022–2032



## CHAPTER 10. COMPETITIVE INTELLIGENCE

+357 96 030922
info@marketpublishers.com



**CHAPTER 11. RESEARCH PROCESS**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

+357 96 030922
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

+357 96 030922
info@marketpublishers.com

## I would like to order

Product name: Global Acute Coronary Syndrome Therapeutic Market Size study, by Drug Class (Antiplatelet Drugs, Beta-Blockers, Statins, ACE Inhibitors, Angiotensin II Receptor Blockers (ARBs), Antithrombotic Agents, Others), Type (Unstable Angina, NSTEMI, STEMI), Route of Administration (Oral, Injectable), End-User (Hospitals, ASCs, Specialty Clinics, Others) and Regional Forecasts 2022-2032

Product link: https://marketpublishers.com/r/GC878FBFE724EN.html

Price: US$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GC878FBFE724EN.html