

Global Active Wheelchair Market Size, Share & Trends Analysis by Type (Manual Wheelchair, Powered Wheelchair), by Indication (Cerebral Palsy, Alzheimer's Disease, Multiple Sclerosis), and Regional Forecasts 2022–2032

<https://marketpublishers.com/r/GF3661A54B29EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GF3661A54B29EN

Abstracts

The global active wheelchair market is poised to witness significant growth, with the market size estimated at USD 1.58 billion in 2023 and projected to expand at a CAGR of 5.8% during the forecast period from 2024 to 2032. These mobility aids are a breakthrough for individuals requiring enhanced independence and agility in their daily activities. Tailored for active lifestyles, active wheelchairs cater to a wide range of mobility needs, offering lightweight, customizable designs that ensure both comfort and maneuverability.

This growth is predominantly driven by the increasing prevalence of disabilities, with approximately 1.3 billion people living with significant mobility challenges globally, as highlighted by the WHO in 2023. Factors such as rising road accidents, growing geriatric populations, and advancements in technology further underscore the demand for improved mobility solutions. For instance, innovations such as Ottobock's Juvo B7 power wheelchair exemplify how modern designs address complex mobility needs through unparalleled comfort, versatility, and adaptability.

The active wheelchair market also benefits from favorable government policies and initiatives aimed at improving accessibility for individuals with disabilities. Concurrently, ongoing technological advancements, including lightweight materials, joystick controls, and app-enabled functionalities, are reshaping the market landscape, ensuring greater user independence and convenience.

Geographically, North America holds the largest share of the market, driven by robust healthcare infrastructure and significant investment in advanced mobility solutions. Meanwhile, Europe and the Asia Pacific regions exhibit promising growth potential, fueled by increasing disability cases, rising awareness, and government-backed initiatives. Emerging markets in Latin America and the Middle East & Africa are also witnessing a surge in demand, supported by improving healthcare access and technological adoption.

Major market players included in this report are:

Sunrise Medical

Numotion

MEYRA GmbH

Permobil

Invacare Corporation

Pride Mobility

Ottobock

Drive Medical

Mountain Trike

Motion Composites

K?schall

Quickie Wheelchairs

Carbon Black

Aero Mobility

Freedom Wheelchairs

The detailed segments and sub-segments of the market are as follows:

By Type:

Manual Wheelchair

Powered Wheelchair

By Indication:

Cerebral Palsy

Multiple Sclerosis

Spinal Cord Injury

Muscular Dystrophy

Parkinson's Disease

Spina Bifida

Diabetes

Scoliosis

Alzheimer's Disease

Amyotrophic Lateral Sclerosis (ALS)

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL ACTIVE WHEELCHAIR MARKET EXECUTIVE SUMMARY

- 1.1. Global Active Wheelchair Market Size & Forecast (2022–2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type
 - 1.3.2. By Indication
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ACTIVE WHEELCHAIR MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ACTIVE WHEELCHAIR MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Increasing Disability Cases
- 3.1.2. Technological Advancements in Mobility Aids
- 3.1.3. Rising Government Initiatives and Policies
- 3.2. Market Challenges
 - 3.2.1. High Costs of Active Wheelchairs
 - 3.2.2. Regulatory Constraints and Longer Approval Timelines
- 3.3. Market Opportunities
 - 3.3.1. Emerging Markets in Developing Regions
 - 3.3.2. Growing Adoption of Advanced Technologies
 - 3.3.3. Expanding Healthcare Infrastructure

CHAPTER 4. GLOBAL ACTIVE WHEELCHAIR MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ACTIVE WHEELCHAIR MARKET SIZE & FORECASTS BY TYPE (2022–2032)

- 5.1. Segment Dashboard
- 5.2. Global Active Wheelchair Market: Type Revenue Trend Analysis, 2022 & 2032

(USD Million)

- 5.2.1. Manual Wheelchair
- 5.2.2. Powered Wheelchair

CHAPTER 6. GLOBAL ACTIVE WHEELCHAIR MARKET SIZE & FORECASTS BY INDICATION (2022–2032)

6.1. Segment Dashboard

6.2. Global Active Wheelchair Market: Indication Revenue Trend Analysis, 2022 & 2032
(USD Million)

- 6.2.1. Cerebral Palsy
- 6.2.2. Multiple Sclerosis
- 6.2.3. Spinal Cord Injury
- 6.2.4. Muscular Dystrophy
- 6.2.5. Parkinson's Disease
- 6.2.6. Spina Bifida
- 6.2.7. Diabetes
- 6.2.8. Scoliosis
- 6.2.9. Alzheimer's Disease
- 6.2.10. Amyotrophic Lateral Sclerosis (ALS)
- 6.2.11. Others

CHAPTER 7. GLOBAL ACTIVE WHEELCHAIR MARKET SIZE & FORECASTS BY REGION (2022–2032)

7.1. North America Active Wheelchair Market

- 7.1.1. U.S. Active Wheelchair Market
- 7.1.2. Canada Active Wheelchair Market
- 7.1.3. Mexico Active Wheelchair Market

7.2. Europe Active Wheelchair Market

- 7.2.1. U.K. Active Wheelchair Market
- 7.2.2. Germany Active Wheelchair Market
- 7.2.3. France Active Wheelchair Market
- 7.2.4. Italy Active Wheelchair Market
- 7.2.5. Spain Active Wheelchair Market
- 7.2.6. Denmark Active Wheelchair Market
- 7.2.7. Sweden Active Wheelchair Market
- 7.2.8. Norway Active Wheelchair Market
- 7.2.9. Rest of Europe Active Wheelchair Market

- 7.3. Asia Pacific Active Wheelchair Market
 - 7.3.1. Japan Active Wheelchair Market
 - 7.3.2. China Active Wheelchair Market
 - 7.3.3. India Active Wheelchair Market
 - 7.3.4. South Korea Active Wheelchair Market
 - 7.3.5. Australia Active Wheelchair Market
 - 7.3.6. Thailand Active Wheelchair Market
 - 7.3.7. Rest of Asia Pacific Active Wheelchair Market
- 7.4. Latin America Active Wheelchair Market
 - 7.4.1. Brazil Active Wheelchair Market
 - 7.4.2. Argentina Active Wheelchair Market
 - 7.4.3. Rest of Latin America Active Wheelchair Market
- 7.5. Middle East & Africa Active Wheelchair Market
 - 7.5.1. South Africa Active Wheelchair Market
 - 7.5.2. Saudi Arabia Active Wheelchair Market
 - 7.5.3. UAE Active Wheelchair Market
 - 7.5.4. Kuwait Active Wheelchair Market
 - 7.5.5. Rest of Middle East & Africa Active Wheelchair Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Sunrise Medical
 - 8.1.2. Numotion
 - 8.1.3. MEYRA GmbH
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Sunrise Medical
 - 8.3.2. Numotion
 - 8.3.3. MEYRA GmbH
 - 8.3.4. Permobil
 - 8.3.5. Invacare Corporation
 - 8.3.6. Pride Mobility
 - 8.3.7. Ottobock
 - 8.3.8. Drive Medical
 - 8.3.9. Mountain Trike
 - 8.3.10. Motion Composites

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

12. LIST OF TABLES

- TABLE 1. Global Active Wheelchair Market Estimates & Forecasts by Region 2022–2032 (USD Million)
- TABLE 2. Global Active Wheelchair Market Estimates & Forecasts by Type 2022–2032 (USD Million)
- TABLE 3. Global Active Wheelchair Market Estimates & Forecasts by Indication 2022–2032 (USD Million)
- TABLE 4. Global Active Wheelchair Market by Segment, Estimates & Forecasts, 2022–2032 (USD Million)

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

12. LIST OF FIGURES

- FIG 1. Global Active Wheelchair Market, Research Methodology
- FIG 2. Global Active Wheelchair Market, Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Active Wheelchair Market, Key Trends 2023
- FIG 5. Global Active Wheelchair Market, Growth Prospects 2022–2032

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

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