

# Global Active Humidifier Device Market Size study, by Product Type (Heated/electronic Humidifiers, Bubble Humidifiers, Accessories), by Age Group (Adult, Paediatric, Neonates), by Application (Invasive Ventilation, Non-invasive Ventilation, High Flow Oxygen Therapy) and Regional Forecasts 2021-2027

https://marketpublishers.com/r/GC9035AE43A0EN.html

Date: October 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC9035AE43A0EN

### **Abstracts**

Global Active Humidifier Device Market is valued approximately USD XX billion in 2020 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2021-2027. Active Humidifier acts as a medium through which the air passes in a heated water reservoir. Active humidifier are generally used in ventilators to make sure that the patient on the ventilator are supplied with the required amount of respiratory gas. There is a remarkable improvement in medical infrastructure and medical expenditure by government in different sectors such as hospitals, medical care centers, sleep care institutes etc. Thus, manufacturers of active humidifier are getting constant support from government in developing countries. Advance technologies have also expanded the market for active humidifiers. For instance, in March 2018, Neptronic announced the nomination of Techocontrol Sistemas S.A. de C.V., as a dealer for its products in Central and South Mexico including Mexico City. Industry players are also launching multifunctional products with air purification and humidification facilities to cater to growing market opportunities. However, the damage caused in the process of invasive ventilation to the nasal mucosa impedes the growth of the market over the forecast period of 2021-2027. Also, collaborations, agreements and partnerships used as key strategies by the leading dealers and development of better clinical treatment guidelines, standardize product usage, and shorten registration & licensing periods for Active Humidifier Device Market is likely to increase the market growth during the forecast period.



The regional analysis of global Active Humidifier Device Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. The North America is the leading region across the world in terms of market share owing to the demand for active humidifiers is increasing due to unprecedented outbreak of COVID-19 for survival. In 2021, the U.S. is estimated to account for over 94% value share in North America. Whereas Asia-Pacific is also anticipated to exhibit highest growth rate over the forecast period 2021-2027. China's active humidifier devices market is expected to account for over 49.5% of the market across East Asia and would create lucrative growth prospects for the Active Humidifier Device Market across Asia-Pacific region.

Major market player included in this report are: Teleflex Incorporated Koninklijke Philips N.V. Fisher & Paykel ResMed Vapotherm Inc. Vincent Medical Ltd (Inspired Medical) Sunmed (Salter Labs) WILAMed GmbH Penlon Ltd. DEAS S.R.L.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: Product Type:

- Heated/electronic Humidifiers
- Bubble Humidifiers
- Accessories

Age Group:

Adult



- Paediatric
- Neonates

### Application:

- Invasive Ventilation
- Non-invasive Ventilation
- o nCPAP (Nasal Continuous Positive Airway Pressure)
- o Bubble CPAP (Bubble Continuous Positive Airway Pressure)
- High Flow Oxygen Therapy

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year - 2020

Forecast period - 2021 to 2027



Target Audience of the Global Active Humidifier Device Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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