

# **Global Acetic Acid Market Size Study, by Concentration (Concentrated, Dilute, Glacial 99.5%, Glacial 99.6%, Glacial 99.8%, Glacial 99.9%), by Form (Crystallized, Liquid), by Grade (Food Grade, Industrial Grade, Pharmaceutical Grade, Reagent Grade), by Application (Acetate Esters, Acetic Anhydride, Butyl Acetate, Ethanol, Purified Terephthalic Acid, Vinyl Acetate Monomer), by End User (Agriculture, Chemicals, Food & Beverages, Paints & Coating, Pharmaceutical, Plastics & Polymers), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Acetic Acid Market is valued approximately at USD 7.85 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.2% over the forecast period 2024-2032. Acetic acid, an organic compound with a distinct sour taste and pungent smell, is primarily composed of vinegar and water. Its extensive usage in the chemical industry as a precursor for producing compounds such as vinyl acetate monomer, purified terephthalic acid, and acetic anhydride underscores its significance. The burgeoning demand in the food & beverage sector, alongside its expanding application within the pharmaceutical industry, continues to drive the acetic acid market. However, challenges such as raw material price volatility, environmental concerns related to production and disposal, and stringent regulatory frameworks might impede its growth across various end-use applications. Despite these hurdles, advancements in technology paving the way for more sustainable production processes, the exploration of bio-based acetic acid, and its use in manufacturing greener solvents for the paint and

coatings industry present promising growth opportunities.

The global acetic acid market is marked by significant adoption of glacial acetic acid, driven by its extensive use in industrial applications. Glacial acetic acid, the anhydrous form containing no water, is highly valued for its purity and efficacy in producing esters for fragrances and flavors and as a solvent in numerous chemical reactions. This pure form, often in concentrations of 99.5% to 99.9%, is critical in applications requiring minimal impurities, such as high-quality solvents and pharmaceutical processes. The preference for concentrated acetic acid solutions in industrial applications further underlines the market's growth trajectory.

Regionally, the acetic acid market's dynamics vary, with the Americas showing stable demand supported by the packaging, textiles, and food industries. In Europe, stringent environmental regulations foster innovation and sustainable production methods. The Asia-Pacific region, particularly China, India, and Japan, exhibits robust demand driven by industrialization and manufacturing expansion, making it a key player in the global market landscape. The Middle East and Africa also present growth opportunities, fueled by industrialization and investments in the chemical sector to diversify economies.

Key market players driving the acetic acid market include

Altiras Chemicals LLC

Anant Pharmaceuticals Pvt. Ltd.

Ashok Alco Chem Limited

Azelis Group NV

BP PLC

Celanese Corporation

Central Drug House (P) Ltd.

China Petroleum & Chemical Corporation

Daicel Corporation

Eastman Chemical Company

Godavari Biorifineries Limited

HELM AG

Indian Oil Corporation Ltd.

INEOS AG

Mitsubishi Chemical Corporation.

The detailed segments and sub-segment of the market are explained below:

By Concentration

- Concentrated
- Dilute
- Glacial 99.5%
- Glacial 99.6%
- Glacial 99.8%

- Glacial 99.9%

#### By Form

- Crystallized
- Liquid

#### By Grade

- Food Grade
- Industrial Grade
- Pharmaceutical Grade
- Reagent Grade

#### By Application

- Acetate Esters
- Acetic Anhydride
- Butyl Acetate
- Ethanol
- Purified Terephthalic Acid
- Vinyl Acetate Monomer

#### By End User

- Agriculture
- Chemicals
- Food & Beverages
- Paints & Coating
- Pharmaceutical
- Plastics & Polymers

#### By Region:

- North America
  - o U.S.
  - o Canada
- Europe
  - o UK
  - o Germany
  - o France
  - o Spain
  - o Italy
  - o ROE
- Asia Pacific
  - o China
  - o India
  - o Japan
  - o Australia

- o South Korea
- o RoAPAC
- Latin America
- o Brazil
- o Mexico
- Middle East & Africa
- o Saudi Arabia
- o South Africa
- o RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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