

Global Accountable Care Solutions (ACS) Market Size Study, by Component (Software, Services), by Solution (Electronic Health/Medical Records, Healthcare Analytics, Revenue Cycle Management Solutions, Patient Engagement Solutions, Population Health Management Solutions, Claims Management Solutions, Healthcare Information Exchange, Others), by Delivery Mode (Web & Cloud-based, On-Premise), by End-user (Healthcare Providers, Healthcare Payers) and Regional Forecasts 2022-2032

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Abstracts

Global Accountable Care Solutions (ACS) Market is estimated at USD 22.80 billion in 2023 and is projected to grow at a robust CAGR of 11.58% from 2024 to 2032.

Accountable Care Solutions (ACS) represent a paradigm shift in the healthcare industry, emphasizing coordinated care and patient outcomes while striving to reduce healthcare costs. ACS leverages cutting-edge technologies, including data analytics, population health management, and value-based payment models, to streamline care delivery and enhance patient satisfaction. By fostering collaboration among healthcare providers—ranging from hospitals to specialists—ACS ensures that patients receive timely and effective care, minimizing unnecessary hospital stays, service duplication, and medical errors. This approach is instrumental in the ongoing transformation of the healthcare sector from a patient-centered model to one that is increasingly data-driven and outcome-focused.

The Global Accountable Care Solutions (ACS) Market is driven by healthcare industry's

transition towards value-based care models. The integration of ACS with electronic health records (EHRs), healthcare analytics, and population health management tools allows for comprehensive patient monitoring and care coordination, which are critical for improving care quality and efficiency. Additionally, the focus on reducing healthcare costs while maintaining high standards of patient care is propelling the adoption of ACS across various regions. However, high implementation cost is going to impede the overall demand for the market during forecast period 2022-2032.

The key regions considered for the market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America emerged as the dominant market for accountable care solutions due to the high adoption rate of digital healthcare solutions and automation technologies across the region. The growth in this region is further supported by numerous initiatives and collaborations between hospitals, insurance providers, and governmental institutions aimed at enhancing healthcare delivery through ACS. The region's strong healthcare infrastructure, coupled with substantial investments in health IT, positions North America as a leader in the global ACS market. Meanwhile, other regions, particularly in Asia-Pacific, are expected to witness significant growth over the forecast period, driven by increasing healthcare investments and the rising adoption of digital health technologies.

Major market players included in this report are:

Cerner Corporation

IBM Corp.

UnitedHealth Group

Aetna, Inc.

Allscripts Healthcare Solutions, Inc.

Epic Systems Corp.

McKesson Corp.

Zeomega, Inc.

Verisk Health, Inc.

Eclinicalworks, LLC

The detailed segments and sub-segment of the market are explained below:

By Component:

Software

Services

By Solution:

Electronic Health/Medical Records

Healthcare Analytics

Revenue Cycle Management Solutions (RCM)

Patient Engagement Solutions

Population Health Management (PHM) Solutions

Claims Management Solutions

Healthcare Information Exchange (HIE)

Others

By Delivery Mode:

Web & Cloud-based

On-Premise

By End-user:

Healthcare Providers

Healthcare Payers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET EXECUTIVE SUMMARY

- 1.1. Global Accountable Care Solutions Market Size & Forecast (2022- 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Component
 - 1.3.2. By Solution
 - 1.3.3. By Delivery Mode
 - 1.3.4. By End-user
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET DYNAMICS

3.1. Market Drivers

3.1.1. Growing Adoption of Value-Based Care Models

3.1.2. Integration with Advanced Health IT Solutions

3.2. Market Challenges

3.2.1. High Implementation Costs

3.2.2. Data Privacy Concerns

3.3. Market Opportunities

3.3.1. Expansion in Emerging Markets

3.3.2. Technological Advancements in Healthcare IT

CHAPTER 4. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model

4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.2.5. Environmental

4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET SIZE & FORECASTS BY COMPONENT 2022-2032

5.1. Segment Dashboard

5.2. Global Accountable Care Solutions Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Software

5.2.2. Services

CHAPTER 6. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET SIZE & FORECASTS BY SOLUTION 2022-2032

6.1. Segment Dashboard

6.2. Global Accountable Care Solutions Market: Solution Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Electronic Health/Medical Records

6.2.2. Healthcare Analytics

6.2.3. Revenue Cycle Management Solutions (RCM)

6.2.4. Patient Engagement Solutions

6.2.5. Population Health Management (PHM) Solutions

6.2.6. Claims Management Solutions

6.2.7. Healthcare Information Exchange (HIE)

6.2.8. Others

CHAPTER 7. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET SIZE & FORECASTS BY DELIVERY MODE 2022-2032

7.1. Segment Dashboard

7.2. Global Accountable Care Solutions Market: Delivery Mode Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Web & Cloud-based

7.2.2. On-Premise

CHAPTER 8. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET SIZE & FORECASTS BY END-USER 2022-2032

8.1. Segment Dashboard

8.2. Global Accountable Care Solutions Market: End-user Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. Healthcare Providers

8.2.2. Healthcare Payers

CHAPTER 9. GLOBAL ACCOUNTABLE CARE SOLUTIONS MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Accountable Care Solutions Market

9.1.1. U.S. Accountable Care Solutions Market

9.1.1.1. Component breakdown size & forecasts, 2022-2032

9.1.1.2. Solution breakdown size & forecasts, 2022-2032

9.1.1.3. Delivery Mode breakdown size & forecasts, 2022-2032

9.1.1.4. End-user breakdown size & forecasts, 2022-2032

9.1.2. Canada Accountable Care Solutions Market

9.2. Europe Accountable Care Solutions Market

9.2.1. U.K. Accountable Care Solutions Market

9.2.2. Germany Accountable Care Solutions Market

9.2.3. France Accountable Care Solutions Market

9.2.4. Spain Accountable Care Solutions Market

9.2.5. Italy Accountable Care Solutions Market

9.2.6. Rest of Europe Accountable Care Solutions Market

9.3. Asia-Pacific Accountable Care Solutions Market

9.3.1. China Accountable Care Solutions Market

9.3.2. India Accountable Care Solutions Market

9.3.3. Japan Accountable Care Solutions Market

9.3.4. Australia Accountable Care Solutions Market

9.3.5. South Korea Accountable Care Solutions Market

9.3.6. Rest of Asia Pacific Accountable Care Solutions Market

9.4. Latin America Accountable Care Solutions Market

9.4.1. Brazil Accountable Care Solutions Market

9.4.2. Mexico Accountable Care Solutions Market

9.4.3. Rest of Latin America Accountable Care Solutions Market

9.5. Middle East & Africa Accountable Care Solutions Market

9.5.1. Saudi Arabia Accountable Care Solutions Market

9.5.2. South Africa Accountable Care Solutions Market

9.5.3. Rest of Middle East & Africa Accountable Care Solutions Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. Company

10.1.2. Company

10.1.3. Company

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Cerner Corporation

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. IBM Corp.

10.3.3. UnitedHealth Group

10.3.4. Aetna, Inc.

10.3.5. Allscripts Healthcare Solutions, Inc.

10.3.6. Epic Systems Corp.

10.3.7. McKesson Corp.

10.3.8. Zeomega, Inc.

10.3.9. Verisk Health, Inc.

10.3.10. Eclinicalworks, LLC

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Accountable Care Solutions market, report scope

TABLE 2. Global Accountable Care Solutions market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Accountable Care Solutions market estimates & forecasts by Component 2022-2032 (USD Billion)

TABLE 4. Global Accountable Care Solutions market estimates & forecasts by Solution 2022-2032 (USD Billion)

TABLE 5. Global Accountable Care Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Global Accountable Care Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Accountable Care Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Accountable Care Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Accountable Care Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Accountable Care Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Accountable Care Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Accountable Care Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Accountable Care Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Accountable Care Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Accountable Care Solutions market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Accountable Care Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Accountable Care Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Accountable Care Solutions market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Accountable Care Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Accountable Care Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Accountable Care Solutions market, research methodology
- FIG 2. Global Accountable Care Solutions market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Accountable Care Solutions market, key trends 2023
- FIG 5. Global Accountable Care Solutions market, growth prospects 2022-2032
- FIG 6. Global Accountable Care Solutions market, porters 5 force model
- FIG 7. Global Accountable Care Solutions market, PESTEL analysis
- FIG 8. Global Accountable Care Solutions market, value chain analysis
- FIG 9. Global Accountable Care Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Accountable Care Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Accountable Care Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Accountable Care Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Accountable Care Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Accountable Care Solutions market, regional snapshot 2022 & 2032
- FIG 15. North America Accountable Care Solutions market 2022 & 2032 (USD Billion)
- FIG 16. Europe Accountable Care Solutions market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Accountable Care Solutions market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Accountable Care Solutions market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Accountable Care Solutions market 2022 & 2032 (USD Billion)
- FIG 20. Global Accountable Care Solutions market, company market share analysis (2023)

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