

Global Accountable Care Solutions (ACS) Market Size Study, by Component (Software, Services), by Solution (Electronic Health/Medical Records, Healthcare Analytics, Revenue Cycle Management Solutions, Patient Engagement Solutions, Population Health Management Solutions, Claims Management Solutions, Healthcare Information Exchange, Others), by Delivery Mode (Web & Cloud-based, On-Premise), by End-user (Healthcare Providers, Healthcare Payers) and Regional Forecasts 2022-2032

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Abstracts

Global Accountable Care Solutions (ACS) Market is estimated at USD 22.80 billion in 2023 and is projected to grow at a robust CAGR of 11.58% from 2024 to 2032.

Accountable Care Solutions (ACS) represent a paradigm shift in the healthcare industry, emphasizing coordinated care and patient outcomes while striving to reduce healthcare costs. ACS leverages cutting-edge technologies, including data analytics, population health management, and value-based payment models, to streamline care delivery and enhance patient satisfaction. By fostering collaboration among healthcare providers—ranging from hospitals to specialists—ACS ensures that patients receive timely and effective care, minimizing unnecessary hospital stays, service duplication, and medical errors. This approach is instrumental in the ongoing transformation of the healthcare sector from a patient-centered model to one that is increasingly data-driven and outcome-focused.

The Global Accountable Care Solutions (ACS) Market is driven by healthcare industry's

transition towards value-based care models. The integration of ACS with electronic health records (EHRs), healthcare analytics, and population health management tools allows for comprehensive patient monitoring and care coordination, which are critical for improving care quality and efficiency. Additionally, the focus on reducing healthcare costs while maintaining high standards of patient care is propelling the adoption of ACS across various regions. However, high implementation cost is going to impede the overall demand for the market during forecast period 2022-2032.

The key regions considered for the market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America emerged as the dominant market for accountable care solutions due to the high adoption rate of digital healthcare solutions and automation technologies across the region. The growth in this region is further supported by numerous initiatives and collaborations between hospitals, insurance providers, and governmental institutions aimed at enhancing healthcare delivery through ACS. The region's strong healthcare infrastructure, coupled with substantial investments in health IT, positions North America as a leader in the global ACS market. Meanwhile, other regions, particularly in Asia-Pacific, are expected to witness significant growth over the forecast period, driven by increasing healthcare investments and the rising adoption of digital health technologies.

Major market players included in this report are:

Cerner Corporation

IBM Corp.

UnitedHealth Group

Aetna, Inc.

Allscripts Healthcare Solutions, Inc.

Epic Systems Corp.

McKesson Corp.

Zeomega, Inc.

Verisk Health, Inc.

Eclinicalworks, LLC

The detailed segments and sub-segment of the market are explained below:

By Component:

Software

Services

By Solution:

Electronic Health/Medical Records

Healthcare Analytics

Revenue Cycle Management Solutions (RCM)

Patient Engagement Solutions

Population Health Management (PHM) Solutions

Claims Management Solutions

Healthcare Information Exchange (HIE)

Others

By Delivery Mode:

Web & Cloud-based

On-Premise

By End-user:

Healthcare Providers

Healthcare Payers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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