

# **Global Abrasive Paper Market Size Study, by Type (Dust Free, Dry Abrasive Paper, Sponge Abrasive Paper, Wet Abrasive Paper, Others), by Abrasive Grain (Aluminum Oxide, Silicon Carbide, Zirconia Alumina, Diamond, Others), by Application (Wood Processing, Automotive Polishing, Metal Polishing, Painting and Finishing, Electronic Product, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Abrasive Paper Market is valued at approximately USD 4.56 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.47 % over the forecast period 2024-2032. Abrasive paper, a coated abrasive material, is integral to various industries for surface preparation, finishing, and material removal. It comprises abrasive grains bonded to a backing material such as paper, cloth, or fiber. This material is extensively employed in woodworking, metalworking, automotive refinishing, and other sectors demanding precise material removal or surface finishing. Abrasive paper is available in diverse grit sizes, each indicating the coarseness or fineness of the abrasive particles.

The significant expansion of the metal fabrication and metalworking industries has substantially driven the demand for abrasive paper. These industries' rapid growth and expansion necessitate efficient surface preparation, finishing, and material removal, thereby increasing the demand for abrasive paper. Its versatile and abrasive composition makes it a critical tool in addressing the intricate requirements of metalworking processes, including metal surface finishing, polishing, and deburring. However, volatility in raw material prices leading to increased production costs and

reduced profit margins is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Abrasive Paper Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, Asia-Pacific was the dominating among regional market in terms of revenue owing to factors such as rapid adoption of advanced technologies and automation in manufacturing processes across the region. This has led to a higher demand for precision and efficiency in surface treatment, thereby driving the need for abrasive papers with specific characteristics such as consistent grit size, durability, and suitability for automated machinery. Furthermore, the market in North America is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market players included in this report are:

3M

Bosch Limited

Deerfos

Hermes Schleifmittel GmbH

Klingspor AG

Mirka Ltd

MISUMI Corporation

Saint-Gobain

sia Abrasives Industries AG

VSM AG

The detailed segments and sub-segment of the market are explained below:

By Type

Dust Free

Dry Abrasive Paper

Sponge Abrasive Paper

Wet Abrasive Paper

Others

#### By Abrasive Grain

Aluminum Oxide

Silicon Carbide

Zirconia Alumina

Diamond

Others

#### By Application

Wood Processing

Automotive Polishing

Metal Polishing

Painting and Finishing

Electronic Product

Others

## By Region:

### North America

U.S.

Canada

### Europe

UK

Germany

France

Spain

Italy

ROE

### Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

## Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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