

Global 5G Infrastructure Market Size study & Forecast, by Component (Hardware, Services), by Spectrum (Sub-6 GHz, mm Wave), by Network Architecture (Standalone, Non-Standalone), by End User (Residential, Enterprise/Corporate, Smart City, Industrial, Energy & Utility, Transportation & Logistics, Public Safety & Defense, Others) and Regional Analysis, 2023-2030

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Abstracts

Global 5G Infrastructure Market is valued at approximately USD 9.11 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 28.40% during the forecast period 2023-2030. The 5G network infrastructure comprises both standalone (SA) and non-standalone (NSA) architectures. Standalone infrastructures feature their cloud-native network core linking to 5G New Radio (NR) technology. In contrast, NSA infrastructures rely partially on existing 4G LTE infrastructure until independent 5G infrastructure is fully established. The NSA approach integrates 5G Radio Access Network (RAN), 5G NR interface, and existing LTE infrastructure and core network to offer a 5G-like experience. In the 4G era, the surge in mobile data usage led to extensive network expansions, involving more cellular radio sites, and expanded wireless spectrum. With the shift to 5G, the demand for mobile data is expected to keep increasing, prompting network operators to enhance capacity by at least tenfold. Key market players are investing heavily to address the growing need for high-speed data capacity by deploying new 5G networks and upgrading current infrastructure which is also driving the market globally.

According to the International Telecommunication Union (ITU), In 2022, the global

monthly average data consumption per fixed-broadband subscription was 257 GB, whereas for mobile-broadband subscriptions, it stood at 11 GB. In low-income countries, the monthly average fixed-broadband traffic was 161 GB, significantly higher than the 1 GB observed for mobile subscriptions. The growing adoption of soft network technologies such as Network Function Virtualization (NFV) and Software Defined Networking (SDN) to adapt the flexible and robust infrastructures for millions of devices to work interconnected in an efficient way, can serve as an opportunity for the market to grow. Moreover, Continuous advancements in the Internet of Things (IoT) due to its capability of enabling communication, For example, communication signals between many sensors and connected devices. This is also expected to propel market growth in the upcoming years. Even though 5G offers high speed and bandwidth, it has a limited range which must be manipulated using additional infrastructure which leads to the installation of extra repeaters to spread waves for an extended range. Furthermore, unlike traditional technologies, 5G offers a direct connection to the cellular network that increases the potential of cyber-attacks which come up with advanced strategies to take advantage of such a security gap, this may hamper the growth of the market over the forecast period.

The key regions considered for the Global 5G Infrastructure Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the efforts by Governments in various Asia Pacific countries, including China and India to improve digital and network infrastructure due to increasing internet penetration. The swift deployment of 5G, driven by ongoing digital transformation, is also expected to propel market growth in the region. North America is expected to grow significantly over the forecast period, The increase can be credited to the growing quantity of 5G connections driving the need for 5G deployment throughout the region.

Major market player included in this report are:

Altiosstar

Huawei Technologies Co., Ltd.

Nokia Corporation

Samsung Electronics Co., Ltd.

Telefonaktiebolaget LM Ericsson

ZTE Corp.

Airspan Networks Holdings Inc.

Fujitsu Ltd.

CommScope Inc.

Corning Incorporated

Recent Developments in the Market:

In February 2024, Wipro and Nokia unveiled a 5G private wireless solution tailored for enterprises, aimed at facilitating the expansion of their digital transformation initiatives. This collaborative offering has the scope to furnish enterprises with a secure 5G private wireless network solution seamlessly integrated into their operational infrastructure.

In July 2023, Samsung Electronics and MediaTek achieved a significant breakthrough in 5G uplink technology by leveraging three transmit antennas (3Tx). This approach aims to enhance upload experiences, marking the advent of improved connectivity for consumers on a global scale.

In November 2023, Huawei promoted advanced 5G solutions for Industry 4.0, facilitating the digitization of manufacturing. They highlight self-driving vehicles, AI-driven quality control, and AR-assisted remote maintenance as key applications for future smart factories.

Global 5G Infrastructure Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive

Landscape, Growth factors, and Trends

Segments Covered – Component, Spectrum, Network Architecture, End User Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Hardware

Services

By Spectrum:

Sub-6 GHz

mm Wave

By Network Architecture:

Standalone

Non-Standalone

By End User:

Residential

Enterprise/Corporate

Smart City

Industrial

Energy & Utility

Transportation & Logistics

Public Safety & Defense

Healthcare Facilities

Retail

Agriculture

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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