

Global 3D Sensor Market Size study, By Type (Image Sensors, Position Sensors, Acoustic Sensors, Accelerometers, Others), By Technology (Stereo Vision, Structured Light, Time of Flight, Ultrasound, Others), By Connectivity (Wired network Connectivity, Wireless Network Connectivity), By End Use Industry (Consumer Electronics, Healthcare, Aerospace & Defense, Industrial Robotics, Entertainment, Automotive, Security & Surveillance, Others), and Regional Forecasts 2022-2028

https://marketpublishers.com/r/GA341F057FEEEN.html

Date: May 2022 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: GA341F057FEEEN

Abstracts

Global 3D Sensor Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028.

The 3D Sensor is a combination of varied sensing elements like TOF, ultrasound, and structured light technologies that augment camera capabilities for facial and object recognition. These Sensors include various devices which respond to external surroundings in 3-dimension by producing 3D maps of the user's location. 3D Sensors are gaining huge traction among various end-use verticals such as security & surveillance, consumer electronics, entertainment, aerospace & defense, security & surveillance, healthcare, and many others. The growing demand for 3D Sensors enabled consumer electronics, rising need for security & surveillance systems, increasing adoption of image Sensors in automobiles are the primary factors that are propelling the market demand across the globe. For instance, according to the India



Brand Equity Foundation (IBEF), in India, the consumer electronics and appliance market was stood at USD 10.93 billion (INR 76,400 crore) in 2019. Moreover, the ACE market industry is estimated to double to reach USD 21.18 billion (INR 1.48 lakh crore) by 2025. Consequentially, the growth of the consumer electronics sector is surging demand for 3D Sensors, thus, in turn, impels the market growth in the near future. However, the high manufacturing cost of image Sensors and limited integration with other devices impedes the growth of the market over the forecast period of 2022-2028. Also, the rising penetration of 3D depth Sensors in various devices and increasing demand for virtual reality in gaming consoles is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global 3D SSensor Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the emergence of novel technologies, as well as increasing investments in the R&D activities by the leading companies. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as rising demand for consumer electronics, the presence of well-established market players, and the proliferation of the internet, would create lucrative growth prospects for the 3D Sensor market across the Asia-Pacific region.

Major market players included in this report are: Infineon Technologies AG OmniVision Technologies, Inc. Sony Corporation Cognex Corporation Lumentum Operations LLC IFM electronic GmbH Intel Corporation Keyence Corporation LMI Technologies Inc. Microchip Technology Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report



shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Type:

Image Sensors **Position Sensors** Acoustic Sensors **Accelerometers** Others By Technology: Stereo Vision Structured Light Time of Flight Ultrasound Others By Connectivity: Wired network Connectivity Wireless Network Connectivity By End Use Industry: **Consumer Electronics** Healthcare Aerospace & Defense Industrial Robotics Entertainment Automotive Security & Surveillance Others By Region: North America U.S. Canada Europe UK Germany France Spain Italy

ROE



Asia Pacific China India Japan Australia South Korea RoAPAC Latin America Brazil Mexico Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global 3D Sensor Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists Value-Added Resellers (VARs) Third-party knowledge providers Investment bankers Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
- 1.2.1. Global 3D Sensor Market, by Region, 2020-2028 (USD Billion)
- 1.2.2. Global 3D Sensor Market, by Type, 2020-2028 (USD Billion)
- 1.2.3. Global 3D Sensor Market, by Technology, 2020-2028 (USD Billion)
- 1.2.4. Global 3D Sensor Market, by Connectivity, 2020-2028 (USD Billion)
- 1.2.5. Global 3D Sensor Market, by End Use Industry, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL 3D SENSOR MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL 3D SENSOR MARKET DYNAMICS

- 3.1. 3D Sensor Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing demand for 3D sensing-enabled consumer electronics
 - 3.1.1.2. Growing adoption of image Sensors in automobiles
 - 3.1.2. Market Challenges
 - 3.1.2.1. High manufacturing cost of image Sensors
 - 3.1.2.2. Limited integration with other devices
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising penetration of 3D depth Sensors in various devices
 - 3.1.3.2. Growing demand for virtual reality in gaming consoles

CHAPTER 4. GLOBAL 3D SENSOR MARKET INDUSTRY ANALYSIS

Global 3D Sensor Market Size study, By Type (Image Sensors, Position Sensors, Acoustic Sensors, Accelerometers...



- 4.1. Porter's 5 Force Model
- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL 3D SENSOR MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global 3D Sensor Market by Type, Performance Potential Analysis
- 6.3. Global 3D Sensor Market Estimates & Forecasts by Type 2018-2028 (USD Billion)
- 6.4. 3D Sensor Market, Sub Segment Analysis
- 6.4.1. Image Sensors
- 6.4.2. Position Sensors
- 6.4.3. Acoustic Sensors
- 6.4.4. Accelerometers
- 6.4.5. Others

CHAPTER 7. GLOBAL 3D SENSOR MARKET, BY TECHNOLOGY

- 7.1. Market Snapshot
- 7.2. Global 3D Sensor Market by Technology, Performance Potential Analysis
- 7.3. Global 3D Sensor Market Estimates & Forecasts by Technology 2018-2028 (USD



Billion)

- 7.4. 3D Sensor Market, Sub Segment Analysis
 - 7.4.1. Stereo Vision
 - 7.4.2. Structured Light
 - 7.4.3. Time of Flight
 - 7.4.4. Ultrasound
 - 7.4.5. Others

CHAPTER 8. GLOBAL 3D SENSOR MARKET, BY CONNECTIVITY

- 8.1. Market Snapshot
- 8.2. Global 3D Sensor Market by Connectivity, Performance Potential Analysis
- 8.3. Global 3D Sensor Market Estimates & Forecasts by Connectivity 2018-2028 (USD Billion)
- 8.4. 3D Sensor Market, Sub Segment Analysis
- 8.4.1. Wired network Connectivity
- 8.4.2. Wireless Network Connectivity

CHAPTER 9. GLOBAL 3D SENSOR MARKET, BY END USE INDUSTRY

- 9.1. Market Snapshot
- 9.2. Global 3D Sensor Market by End Use Industry, Performance Potential Analysis

9.3. Global 3D Sensor Market Estimates & Forecasts by End Use Industry 2018-2028 (USD Billion)

- 9.4. 3D Sensor Market, Sub Segment Analysis
- 9.4.1. Consumer Electronics
- 9.4.2. Healthcare
- 9.4.3. Aerospace & Defense
- 9.4.4. Industrial Robotics
- 9.4.5. Entertainment
- 9.4.6. Automotive
- 9.4.7. Security & Surveillance
- 9.4.8. Others

CHAPTER 10. GLOBAL 3D SSENSOR MARKET, REGIONAL ANALYSIS

- 10.1. 3D Sensor Market, Regional Market Snapshot
- 10.2. North America 3D Sensor Market
 - 10.2.1. U.S. 3D Sensor Market



- 10.2.1.1. Type estimates & forecasts, 2018-2028
- 10.2.1.2. Technology estimates & forecasts, 2018-2028
- 10.2.1.3. Connectivity estimates & forecasts, 2018-2028
- 10.2.1.4. End Use Industry estimates & forecasts, 2018-2028
- 10.2.2. Canada 3D Sensor Market
- 10.3. Europe 3D Sensor Market Snapshot
 - 10.3.1. U.K. 3D Sensor Market
 - 10.3.2. Germany 3D Sensor Market
 - 10.3.3. France 3D Sensor Market
- 10.3.4. Spain 3D Sensor Market
- 10.3.5. Italy 3D Sensor Market
- 10.3.6. Rest of Europe 3D Sensor Market
- 10.4. Asia-Pacific 3D Sensor Market Snapshot
- 10.4.1. China 3D Sensor Market
- 10.4.2. India 3D Sensor Market
- 10.4.3. Japan 3D Sensor Market
- 10.4.4. Australia 3D Sensor Market
- 10.4.5. South Korea 3D Sensor Market
- 10.4.6. Rest of Asia Pacific 3D Sensor Market
- 10.5. Latin America 3D Sensor Market Snapshot
- 10.5.1. Brazil 3D Sensor Market
- 10.5.2. Mexico 3D Sensor Market
- 10.6. Rest of The World 3D Sensor Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
- 11.2.1. Infineon Technologies AG
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
- 11.2.2. OmniVision Technologies, Inc.
- 11.2.3. Sony Corporation
- 11.2.4. Cognex Corporation
- 11.2.5. Lumentum Operations LLC
- 11.2.6. IFM electronic GmbH



- 11.2.7. Intel Corporation
- 11.2.8. Keyence Corporation
- 11.2.9. LMI Technologies Inc.
- 11.2.10. Microchip Technology Inc.

CHAPTER 12. RESEARCH PROCESS

- 12.1. Research Process
 - 12.1.1. Data Mining
 - 12.1.2. Analysis
 - 12.1.3. Market Estimation
 - 12.1.4. Validation
 - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption



List Of Tables

LIST OF TABLES

 TABLE 1. Global 3D Sensor market, report scope

TABLE 2. Global 3D Sensor market estimates & forecasts by Region 2018-2028 (USD Billion)

TABLE 3. Global 3D Sensor market estimates & forecasts by Type 2018-2028 (USD Billion)

TABLE 4. Global 3D Sensor market estimates & forecasts by Technology 2018-2028 (USD Billion)

TABLE 5. Global 3D Sensor market estimates & forecasts by Connectivity 2018-2028 (USD Billion)

TABLE 6. Global 3D Sensor market estimates & forecasts by End Use Industry 2018-2028 (USD Billion)

TABLE 7. Global 3D Sensor market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 8. Global 3D Sensor market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 9. Global 3D Sensor market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 10. Global 3D Sensor market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 11. Global 3D Sensor market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 12. Global 3D Sensor market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 13. Global 3D Sensor market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 14. Global 3D Sensor market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 15. Global 3D Sensor market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 16. Global 3D Sensor market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 17. U.S. 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 18. U.S. 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion) Billion)

TABLE 1. U.S. 3D Sensor market estimates & forecasts by segment 2018-2028 (USD)



Billion)

TABLE 2. Canada 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 3. Canada 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 4. Canada 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 5. UK 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 6. UK 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion) Billion)

TABLE 7. UK 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 8. Germany 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 9. Germany 3D Sensor market estimates & forecasts by segment 2018-2028(USD Billion)

TABLE 10. Germany 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 11. RoE 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 12. RoE 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 13. RoE 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 14. China 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 15. China 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 16. China 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 17. India 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 18. India 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 19. India 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 20. Japan 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 21. Japan 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 22. Japan 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 23. RoAPAC 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 24. RoAPAC 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)



TABLE 25. RoAPAC 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 26. Brazil 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 27. Brazil 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 28. Brazil 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 29. Mexico 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 30. Mexico 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 31. Mexico 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 32. RoLA 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion) TABLE 33. RoLA 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 34. RoLA 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 35. Row 3D Sensor market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 36. Row 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 37. Row 3D Sensor market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 38. List of secondary sources, used in the study of global 3D Sensor market

TABLE 39. List of primary sources, used in the study of global 3D Sensor market

TABLE 40. Years considered for the study

TABLE 41. Exchange rates considered





List Of Figures

LIST OF FIGURES

- FIG 1. Global 3D Sensor market, research methodology FIG 2. Global 3D Sensor market, market estimation techniques FIG 3. Global market size estimates & forecast methods FIG 4. Global 3D Sensor market, key trends 2021 FIG 5. Global 3D Sensor market, growth prospects 2022-2028 FIG 6. Global 3D Sensor market, porters 5 force model FIG 7. Global 3D Sensor market, pest analysis FIG 8. Global 3D Sensor market, value chain analysis FIG 9. Global 3D Sensor market by segment, 2019 & 2028 (USD Billion) FIG 10. Global 3D Sensor market by segment, 2019 & 2028 (USD Billion) FIG 11. Global 3D Sensor market by segment, 2019 & 2028 (USD Billion) FIG 12. Global 3D Sensor market by segment, 2019 & 2028 (USD Billion) FIG 13. Global 3D Sensor market by segment, 2019 & 2028 (USD Billion) FIG 14. Global 3D Sensor market, regional snapshot 2019 & 2028 FIG 15. North America 3D Sensor market 2019 & 2028 (USD Billion) FIG 16. Europe 3D Sensor market 2019 & 2028 (USD Billion) FIG 17. Asia pacific market 2019 & 2028 (USD Billion) FIG 18. Latin America 3D Sensor market 2019 & 2028 (USD Billion)
- FIG 19. Global 3D Sensor market, company market share analysis (2021)



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