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Global 3D Scanner Market Size study & Forecast, by Type (3D Laser Scanners, Structured Light Scanners), by Offering (Software, Hardware, Services), by Technology (Laser Triangulation, Laser Pulse, Pattern Fringe, Laser Phase-Shift), by Product (Tripod Mounted, Portable, Fixed), by Application (Reverse Engineering, Virtual Simulation, Quality control and Inspection, Others), by Range, by Industry and Regional Analysis, 2023-2030

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Abstracts

Global 3D Scanner Market is valued at approximately USD 1.03 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.9% during the forecast period 2023-2030. 3D scanning is a method of collecting data on the geometry and appearance of a real-world object or environment. The information can subsequently be utilized to generate digital 3D models. A 3D scanner records the structural and surface design, as well as the depth of the scanned object. To determine the 3-D coordinates of the complete object/image/surface, the 3D scanner calculates the distance between its focal views and the object. The 3D Scanner Market is expanding because of factors such as the increasing number of high-tech wearable devices, along with portable and advanced 3D scanners, 3D Scanning technology is increasingly being used in a variety of industries, including automotive, medical, and electronics. Rising healthcare advancements have also rendered 3D scanning beneficial in reconstructive surgeries.

3D scanners are used in the medical field to model body parts in three dimensions, which are then used to construct prosthetics. It can also help with wound healing and maintenance, as well as manufacture body implants. Healthcare and medical experts

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frequently utilize 3D scanners to create custom-fit orthotic solutions, back braces, ergonomic prosthetic devices, dental implants, measures, and so on. Furthermore, the growing older population is likely to increase the demand for innovative medical technologies. According to the Burden of Digestive Diseases in the United States, more than 20 million GI endoscopies are conducted in the United States each year, with a total of 75 million endoscopies performed in the United States each year. Also, according to the American Cancer Society, there are 238,340 new cases of lung and bronchus cancer in the United States in 2023. Increasing user expectations to experience and feel the product in a real-world setting has resulted in the development of 3D scanning and printing technology that gives a strong illusion of real-life experience while portraying a less retro-manufactured look. Because of the realistic portrayal of the product design during manufacture, it is generating valuable market opportunities for existing vendors. Furthermore, graphics and picture rendering are important to an expanded three-dimensional presentation which can be provided by use innovative technology such as 3D effects and interactive visuals, presenting the user with a synchronized experience. However, Sensitivity to lighting conditions in a given location is a serious challenge for this sort of scanner. It must be handled with extreme care when operating outside

The key regions considered for the Global 3D Scanner Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the dominance of industries such as Healthcare, aerospace and defense, architecture and engineering, 3D Digital Corporation, research and education, entertainment and so on in the global market. For instance, the US Media & Entertainment (M&E) Market, which accounts for 33% of the worldwide M&E business, is the world's largest, particularly in 3D animation production is making extensive use of 3D Scanning Technology for designing its models also the country is home to many big animation companies such as Disney, PIXAR Studios etc. Asia Pacific is expected to grow significantly over the forecast period, owing to factors such as growing population, and thriving economies. Ongoing government attempts to stimulate industrial growth have made the region a suitable location for manufacturing in a variety of industries, including semiconductors, electronics, and automotive. Topcon Corporation, Nikon Corporation, and Maptek Pty Ltd are some of the prominent participants in the 3D Scanners Market in this region. China is one of the world's major manufacturing hubs, with the greatest share of the Asia Pacific 3D Scanners Market in 2022.

Major market player included in this report are:

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Autodesk Inc.

CREAFORM Inc.

Maptek Pty Ltd

Topcon Corporation

Hexagon AB

FARO Technologies Inc.

GOM GmbH

Carl Zeiss AG

Trimble Inc.

Artec Inc.

Recent Developments in the Market:

In April 2023, Shining 3D announced the release of its new versatile FreeScan Combo 3D scanner. The FreeScanCombo retains the FreeScan series' metrology-grade accuracy, precise scanning, and high precision while being lighter and more compact. It has 26 + 7 + 1 blue laser lines as well as an infrared scanning mode. These scanners are used for reverse engineering, metrology-grade inspection, and other scanning scenarios.

In October 2022, FARO Technologies, Inc. released the Focus Core Laser Scanner. This scanner provides efficiency in capturing, accuracy, and data quality for professional applications. Each 3D scan takes less than a minute to complete.

In March 2023, Capture 3D launched the ZEISS T-Scan Hawk 2. This lightweight handheld 3D scanner, developed and manufactured in Germany by ZEISS, has a red laser marker for optimal distance management, a new satellite mode, GOM Inspect 3D inspection software, and hyperscale calibration. The ZEISS T-SCAN Hawk 2 also includes acceptance testing that has been

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approved to the highest industry requirements.

Global 3D Scanner Market Report Scope:

Historical Data – 2021 - 2022

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Offering, Technology, Range, Industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

3D Laser Scanners

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Structured Light Scanners

By Offering:

Software

Hardware

Services

By Technology:

Laser Triangulation

Laser Pulse

Pattern Fringe

Laser Phase-Shift

By Product:

Tripod Mounted

Portable

Fixed

By Application:

Reverse Engineering

Virtual Simulation

Quality control and Inspection

Others

By Range:

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Short Range

Medium Range

Long Range

By Industry:

Automotive

Medical

Electronics

Architecture & Construction

Other Industries

By Region:

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Canada

Europe

UK

Germany

France

Spain

Italy

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ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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