

# **Global 3D Printing Materials Market Size study with COVID-19 Impact, by Form (Powder, Filament and Liquid), by End-Use Industry (Automotive, Aerospace & defense, Healthcare, Consumer Goods, Construction and Others), by Type (Plastic, Metal, Ceramic and Others), by Application (Prototyping, Manufacturing and R&D), by Technology (Fused Deposition Modeling (FDM), Selective laser sintering (SLS), Stereolithography (SLA), Direct Metal Laser Sintering (DMLS) and others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global 3D Printing Materials Market is valued approximately USD 1.0 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 23.5% over the forecast period 2020-2027. 3D printing is the construction of a three-dimensional object from a CAD model or a digital 3D model. The process in which material is joined or solidified under computer control to create a three-dimensional object, typically layer by layer. ABS plastic, PLA, polyamide (nylon), glass filled polyamide, stereolithography materials (epoxy resins), silver, titanium, steel, wax, photopolymers and polycarbonate are the materials used to create 3D printing. The 3D printing is negatively affected by COVID-19 as disruption in the supply chain has resulted in delays or non-arrival of raw materials, disrupted financial flows, and growing absenteeism among production line workers. These compelled manufacturers of aircraft and automobile industries to operate at zero or partial capacities, which results low demand for 3D printing materials. The increasing demand from the aerospace & defense and automotive industries, mass

customization and government initiatives to support the adoption of 3D printing encourages the growth of the global 3D Printing Materials Market. Furthermore, the rising advancements and other strategic alliance by market key players will create a lucrative demand for this market. For instance: on 03rd June 2020, 3D System introduced the innovation of its plastics materials portfolio. The materials including Figure 4 RUBBER-65A BLK, Accura Fidelity, Accura Bond, Accura Patch, and Figure 4 JEWEL MASTER GRY. These are designed to help manufacturers to address a broader portfolio of applications. However, high material costs and declining economy due to COVID-19 are the major factors restraining the growth of global 3D Printing Materials market during the forecast period.

The regional analysis of global 3D Printing Materials Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the high demand for the metal materials from the aerospace & defense and automotive industries has lead the growth of the market. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

3D Systems Corporation

Arkema S.A.

Royal DSM N.V.

The Exone Company

Stratasys, Ltd.

General Electric

EOS Gmbh Electro Optical Systems

Materialise NV

Sandvik AB

H?gan?s AB

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

**By Form:**

Powder

Filament

Liquid

**End-Use Industry:**

Automotive

Aerospace & defense

Healthcare

Consumer Goods

Construction

Others

**By Type:**

Plastic

Metal

Ceramic

Others

**By Application:**

Prototyping

Manufacturing

R&D

**By Technology:**

Fused Deposition Modeling (FDM)

Selective laser sintering (SLS)

Stereolithography (SLA)

Direct Metal Laser Sintering (DMLS)

others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global 3D Printing Materials Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. 3D Printing Materials Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. 3D Printing Materials Market, by Form, 2018-2027 (USD Billion)
  - 1.2.3. 3D Printing Materials Market, by End-Use Industry, 2018-2027 (USD Billion)
  - 1.2.4. 3D Printing Materials Market, by Type, 2018-2027 (USD Billion)
  - 1.2.5. 3D Printing Materials Market, by Application, 2018-2027 (USD Billion)
  - 1.2.6. 3D Printing Materials Market, by Technology, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL 3D PRINTING MATERIALS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL 3D PRINTING MATERIALS MARKET DYNAMICS

- 3.1. 3D Printing Materials Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL 3D PRINTING MATERIALS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants

- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL 3D PRINTING MATERIALS MARKET, BY FORM**

- 5.1. Market Snapshot
- 5.2. Global 3D Printing Materials Market by Form, Performance - Potential Analysis
- 5.3. Global 3D Printing Materials Market Estimates & Forecasts by Form 2017-2027 (USD Billion)
- 5.4. 3D Printing Materials Market, Sub Segment Analysis
  - 5.4.1. Powder
  - 5.4.2. Filament
  - 5.4.3. Liquid

## **CHAPTER 6. GLOBAL 3D PRINTING MATERIALS MARKET, BY END-USE INDUSTRY**

- 6.1. Market Snapshot
- 6.2. Global 3D Printing Materials Market by End-Use Industry, Performance - Potential Analysis
- 6.3. Global 3D Printing Materials Market Estimates & Forecasts by End-Use Industry 2017-2027 (USD Billion)
- 6.4. 3D Printing Materials Market, Sub Segment Analysis
  - 6.4.1. Automotive
  - 6.4.2. Aerospace & defense
  - 6.4.3. Healthcare
  - 6.4.4. Consumer Goods
  - 6.4.5. Construction
  - 6.4.6. Others

## **CHAPTER 7. GLOBAL 3D PRINTING MATERIALS MARKET, BY TYPE**

*Global 3D Printing Materials Market Size study with COVID-19 Impact, by Form (Powder, Filament and Liquid), by...*

- 7.1. Market Snapshot
- 7.2. Global 3D Printing Materials Market by Type, Performance - Potential Analysis
- 7.3. Global 3D Printing Materials Market Estimates & Forecasts by Type 2017-2027 (USD Billion)
- 7.4. 3D Printing Materials Market, Sub Segment Analysis
  - 7.4.1. Plastic
  - 7.4.2. Metal
  - 7.4.3. Ceramic
  - 7.4.4. Others

## **CHAPTER 8. GLOBAL 3D PRINTING MATERIALS MARKET, BY APPLICATION**

- 8.1. Market Snapshot
- 8.2. Global 3D Printing Materials Market by Application, Performance - Potential Analysis
- 8.3. Global 3D Printing Materials Market Estimates & Forecasts by Application 2017-2027 (USD Billion)
- 8.4. 3D Printing Materials Market, Sub Segment Analysis
  - 8.4.1. Prototyping
  - 8.4.2. Manufacturing
  - 8.4.3. R&D

## **CHAPTER 9. GLOBAL 3D PRINTING MATERIALS MARKET, BY TECHNOLOGY**

- 9.1. Market Snapshot
- 9.2. Global 3D Printing Materials Market by Technology, Performance - Potential Analysis
- 9.3. Global 3D Printing Materials Market Estimates & Forecasts by Technology 2017-2027 (USD Billion)
- 9.4. 3D Printing Materials Market, Sub Segment Analysis
  - 9.4.1. Fused Deposition Modeling (FDM)
  - 9.4.2. Selective laser sintering (SLS)
  - 9.4.3. Stereolithography (SLA)
  - 9.4.4. Direct Metal Laser Sintering (DMLS)
  - 9.4.5. others

## **CHAPTER 10. GLOBAL 3D PRINTING MATERIALS MARKET, REGIONAL ANALYSIS**

- 10.1. 3D Printing Materials Market, Regional Market Snapshot
- 10.2. North America 3D Printing Materials Market
  - 10.2.1. U.S. 3D Printing Materials Market
    - 10.2.1.1. Form breakdown estimates & forecasts, 2017-2027
    - 10.2.1.2. End-Use Industry breakdown estimates & forecasts, 2017-2027
    - 10.2.1.3. Type breakdown estimates & forecasts, 2017-2027
    - 10.2.1.4. Application breakdown estimates & forecasts, 2017-2027
    - 10.2.1.5. Technology breakdown estimates & forecasts, 2017-2027
  - 10.2.2. Canada 3D Printing Materials Market
- 10.3. Europe 3D Printing Materials Market Snapshot
  - 10.3.1. U.K. 3D Printing Materials Market
  - 10.3.2. Germany 3D Printing Materials Market
  - 10.3.3. France 3D Printing Materials Market
  - 10.3.4. Spain 3D Printing Materials Market
  - 10.3.5. Italy 3D Printing Materials Market
  - 10.3.6. Rest of Europe 3D Printing Materials Market
- 10.4. Asia-Pacific 3D Printing Materials Market Snapshot
  - 10.4.1. China 3D Printing Materials Market
  - 10.4.2. India 3D Printing Materials Market
  - 10.4.3. Japan 3D Printing Materials Market
  - 10.4.4. Australia 3D Printing Materials Market
  - 10.4.5. South Korea 3D Printing Materials Market
  - 10.4.6. Rest of Asia Pacific 3D Printing Materials Market
- 10.5. Latin America 3D Printing Materials Market Snapshot
  - 10.5.1. Brazil 3D Printing Materials Market
  - 10.5.2. Mexico 3D Printing Materials Market
- 10.6. Rest of The World 3D Printing Materials Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Top Market Strategies
- 11.2. Company Profiles
  - 11.2.1. 3D Systems Corporation
    - 11.2.1.1. Key Information
    - 11.2.1.2. Overview
    - 11.2.1.3. Financial (Subject to Data Availability)
    - 11.2.1.4. Product Summary
    - 11.2.1.5. Recent Developments



- 11.2.2. Arkema S.A.
- 11.2.3. Royal DSM N.V.
- 11.2.4. The Exone Company
- 11.2.5. Stratasys, Ltd.
- 11.2.6. General Electric
- 11.2.7. EOS Gmbh Electro Optical Systems
- 11.2.8. Materialise NV
- 11.2.9. Sandvik AB
- 11.2.10. H?gan?s AB

## **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining
  - 12.1.2. Analysis
  - 12.1.3. Market Estimation
  - 12.1.4. Validation
  - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global 3D Printing Materials market, report scope

TABLE 2. Global 3D Printing Materials market estimates & forecasts by region  
2017-2027 (USD Billion)

TABLE 3. Global 3D Printing Materials market estimates & forecasts by Form  
2017-2027 (USD Billion)

TABLE 4. Global 3D Printing Materials market estimates & forecasts by End-Use  
Industry 2017-2027 (USD Billion)

TABLE 5. Global 3D Printing Materials market estimates & forecasts by Type  
2017-2027 (USD Billion)

TABLE 6. Global 3D Printing Materials market estimates & forecasts by Application  
2017-2027 (USD Billion)

TABLE 7. Global 3D Printing Materials market estimates & forecasts by Technology  
2017-2027 (USD Billion)

TABLE 8. Global 3D Printing Materials market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 9. Global 3D Printing Materials market by region, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 10. Global 3D Printing Materials market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 11. Global 3D Printing Materials market by region, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 12. Global 3D Printing Materials market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 13. Global 3D Printing Materials market by region, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 14. Global 3D Printing Materials market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 15. Global 3D Printing Materials market by region, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 16. Global 3D Printing Materials market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 17. Global 3D Printing Materials market by region, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 18. Global 3D Printing Materials market by segment, estimates & forecasts,  
2017-2027 (USD Billion)

TABLE 19. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 24. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 25. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 27. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 28. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 30. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 31. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 34. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 36. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 37. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Global 3D Printing Materials market by segment, estimates & forecasts,

2017-2027 (USD Billion)

TABLE 39. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 40. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 42. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 43. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 44. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 45. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 46. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 48. Global 3D Printing Materials market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 49. Global 3D Printing Materials market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 50. U.S. 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 51. U.S. 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. U.S. 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. U.S. 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. U.S. 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. U.S. 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 56. Canada 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 57. Canada 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. Canada 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 59. Canada 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 60. Canada 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 61. Canada 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 62. UK 3D Printing Materials market estimates & forecasts, 2017-2027 (USD  
Billion)

TABLE 63. UK 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 64. UK 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 65. UK 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 66. UK 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 67. UK 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 68. Germany 3D Printing Materials market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 69. Germany 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 70. Germany 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 71. Germany 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 72. Germany 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 73. Germany 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 74. France 3D Printing Materials market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 75. France 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 76. France 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 77. France 3D Printing Materials market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 78. France 3D Printing Materials market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 79. France 3D Printing Materials market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 80. Spain 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 81. Spain 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 82. Spain 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 83. Spain 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 84. Spain 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 85. Spain 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 86. Italy 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 87. Italy 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 88. Italy 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 89. Italy 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 90. Italy 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 91. Italy 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 92. ROE 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 93. ROE 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 94. ROE 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 95. ROE 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 96. ROE 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)



TABLE 97. ROE 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 98. China 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 99. China 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 100. China 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 101. China 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 102. China 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 103. China 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 104. India 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 105. India 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 106. India 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 107. India 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 108. India 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 109. India 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 110. Japan 3D Printing Materials market estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 111. Japan 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 112. Japan 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 113. Japan 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 114. Japan 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 115. Japan 3D Printing Materials market estimates & forecasts by segment  
2017-2027 (USD Billion)

TABLE 116. Australia 3D Printing Materials market estimates & forecasts, 2017-2027

(USD Billion)

TABLE 117. Australia 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 118. Australia 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 119. Australia 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 120. Australia 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 121. Australia 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 122. South Korea 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 123. South Korea 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 124. South Korea 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 125. South Korea 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 126. South Korea 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 127. South Korea 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 128. ROPAC 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 129. ROPAC 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 130. ROPAC 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 131. ROPAC 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 132. ROPAC 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 133. ROPAC 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 134. Brazil 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 135. Brazil 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)



TABLE 136. Brazil 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 137. Brazil 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 138. Brazil 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 139. Brazil 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 140. Mexico 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 141. Mexico 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 142. Mexico 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 143. Mexico 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 144. Mexico 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 145. Mexico 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 146. ROLA 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 147. ROLA 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 148. ROLA 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 149. ROW 3D Printing Materials market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 150. ROW 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 151. ROW 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 152. ROW 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 153. ROW 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 154. ROW 3D Printing Materials market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 155. List of secondary sources, used in the study of global 3D Printing Materials

market

TABLE 156. List of primary sources, used in the study of global 3D Printing Materials market

TABLE 157. Years considered for the study

TABLE 158. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global 3D Printing Materials market, research methodology
- FIG 2. Global 3D Printing Materials market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global 3D Printing Materials market, key trends 2019
- FIG 5. Global 3D Printing Materials market, growth prospects 2020-2027
- FIG 6. Global 3D Printing Materials market, porters 5 force model
- FIG 7. Global 3D Printing Materials market, pest analysis
- FIG 8. Global 3D Printing Materials market, value chain analysis
- FIG 9. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 18. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 19. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 20. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 21. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 22. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 23. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 24. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 25. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 26. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 27. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 28. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 29. Global 3D Printing Materials market by segment, 2017 & 2027 (USD Billion)
- FIG 30. Global 3D Printing Materials market, regional snapshot 2017 & 2027
- FIG 31. North America 3D Printing Materials market 2017 & 2027 (USD Billion)
- FIG 32. Europe 3D Printing Materials market 2017 & 2027 (USD Billion)
- FIG 33. Asia Pacific 3D Printing Materials market 2017 & 2027 (USD Billion)
- FIG 34. Latin America 3D Printing Materials market 2017 & 2027 (USD Billion)
- FIG 35. Global 3D Printing Materials market, company market share analysis (2019)

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