

# **Global 3D Optical Metrology Market Size Study, by Type (3D Automated Optical Inspection System, Coordinate Measuring Machine, Laser Scanning, Optical Digitizer), by Component (Hardware, Software), by Industry (Aerospace & Defense, Architecture & Construction, Automotive & Transportation, Energy & Utilities, Manufacturing, Medical & Pharmaceuticals, Semiconductor & Electronics), by Application (Quality Control, Rapid Prototyping, Reverse Engineering, Virtual Assembly), and Regional Forecasts 2024-2032**

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## **Abstracts**

Global 3D Optical Metrology Market is valued at approximately USD 7.57 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.44% over the forecast period 2024-2032. 3D optical metrology leverages light as an information carrier to measure physical properties such as dimensions, distances, and temperatures of manufacturing products and components. With the rise of Industry 4.0 and the shift towards automation, there is a growing demand for advanced technologies like 3D optical metrology. This technology enhances precision in measurement and analysis, making it invaluable for mapping complex products in three-dimensional space.

3D optical metrology is increasingly adopted in the industrial sector due to its efficient and cost-effective inspection capabilities for intricate products. It captures detailed data points and provides precise measurements, thereby improving product design, manufacturing processes, and quality control. This technology also offers significant

insights into process optimization, helping companies reduce costs while enhancing efficiency, safety, and product quality. Despite its advantages, the high setup costs of 3D optical metrology systems can hinder its widespread adoption. However, ongoing advancements and the increasing need for improved traceability are expected to drive the technology's uptake in manufacturing sectors globally.

The high adoption of automated optical inspection (AOI) systems across the manufacturing sector highlights the growing significance of 3D optical metrology. AOI systems, coordinate measuring machines (CMMs), laser scanning, and optical digitizers each play crucial roles in ensuring the accuracy and reliability of measurements in various applications. These tools not only facilitate rapid defect detection and quality assurance but also support complex geometric measurements and reverse engineering processes.

The availability of advanced 3D optical metrology hardware products, such as portable measuring arms, laser trackers, and optical scanners, is crucial for precise measuring purposes. These components cater to a wide range of precision measurement applications, ensuring comprehensive data capture and accurate interpretation. The accompanying software modules optimize meshes, prepare 3D scans for 3D printing, and enable quality control professionals to perform detailed inspections and generate comprehensive reports.

Industries such as aerospace & defense, automotive, manufacturing, and semiconductor sectors are significantly benefiting from 3D optical metrology. These sectors rely on the technology for dimensional inspection, quality control, and process optimization. Additionally, the pharmaceutical industry utilizes 3D optical metrology for analyzing components like tablets and capsules, ensuring they meet stringent specifications.

The key regions considered for the global 3D Optical Metrology study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the 3D Optical Metrology in terms of revenue. The market growth in the region is being attributed to factors including the increasing shift towards automation and innovation in manufacturing. The APAC region is also experiencing rapid expansion, driven by industrial growth, government initiatives to boost local production, and the adoption of advanced manufacturing technologies. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by industrial growth, government initiatives to boost local production, and the adoption of advanced manufacturing technologies. Also, well-established manufacturing

sectors and substantial investments in innovative technologies are further fostering the regional market growth.

Major market players included in this report are:

Advantest Corporation

AMETEK, Inc.

Artec Europe, S.a.r.l.

Atlas Copco AB

Baker Hughes Company

Bruker Corporation

Carl Zeiss AG

Cognex Corporation

FARO Technologies, Inc.

Hexagon AB

InnovMetric Software Inc.

Jenoptik AG

Keyence Corporation

KLA Corporation

Mahr GmbH

The detailed segments and sub-segment of the market are explained below:

By Type:

3D Automated Optical Inspection System

Coordinate Measuring Machine

Laser Scanning

Optical Digitizer

By Component:

Hardware

Software

By Industry:

Aerospace & Defense

Architecture & Construction

Automotive & Transportation

Energy & Utilities

Manufacturing

Medical & Pharmaceuticals

Semiconductor & Electronics

By Application:

Quality Control

Rapid Prototyping

Reverse Engineering

Virtual Assembly

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL 3D OPTICAL METROLOGY MARKET EXECUTIVE SUMMARY**

- 1.1. Global 3D Optical Metrology Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
  - 1.3.2. By Component
  - 1.3.3. By Industry
  - 1.3.4. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL 3D OPTICAL METROLOGY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates



## **CHAPTER 3. GLOBAL 3D OPTICAL METROLOGY MARKET DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Growing Focus on Industry 4.0 and Automation
- 3.1.2. Increasing Demand for Precise Measurement in Manufacturing
- 3.1.3. Process Optimization and Cost Reduction

### **3.2. Market Challenges**

- 3.2.1. High Setup Costs
- 3.2.2. Technical Complexity and Integration Issues

### **3.3. Market Opportunities**

- 3.3.1. Advancements in 3D Metrology Technology
- 3.3.2. Emerging Use Cases and Applications
- 3.3.3. Improved Traceability and Quality Control

## **CHAPTER 4. GLOBAL 3D OPTICAL METROLOGY MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top investment opportunity**

### **4.4. Top winning strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL 3D OPTICAL METROLOGY MARKET SIZE & FORECASTS BY TYPE 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global 3D Optical Metrology Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. 3D Automated Optical Inspection System

#### 5.2.2. Coordinate Measuring Machine

#### 5.2.3. Laser Scanning

#### 5.2.4. Optical Digitizer

## **CHAPTER 6. GLOBAL 3D OPTICAL METROLOGY MARKET SIZE & FORECASTS BY COMPONENT 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global 3D Optical Metrology Market: Component Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Hardware

#### 6.2.2. Software

## **CHAPTER 7. GLOBAL 3D OPTICAL METROLOGY MARKET SIZE & FORECASTS BY INDUSTRY 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global 3D Optical Metrology Market: Industry Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 7.2.1. Aerospace & Defense

#### 7.2.2. Architecture & Construction

#### 7.2.3. Automotive & Transportation

#### 7.2.4. Energy & Utilities

#### 7.2.5. Manufacturing

#### 7.2.6. Medical & Pharmaceuticals

#### 7.2.7. Semiconductor & Electronics

## **CHAPTER 8. GLOBAL 3D OPTICAL METROLOGY MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global 3D Optical Metrology Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 8.2.1. Quality Control

- 8.2.2. Rapid Prototyping
- 8.2.3. Reverse Engineering
- 8.2.4. Virtual Assembly

## **CHAPTER 9. GLOBAL 3D OPTICAL METROLOGY MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 9.1. North America 3D Optical Metrology Market
  - 9.1.1. U.S. 3D Optical Metrology Market
    - 9.1.1.1. Type breakdown size & forecasts, 2022-2032
    - 9.1.1.2. Component breakdown size & forecasts, 2022-2032
    - 9.1.1.3. Industry breakdown size & forecasts, 2022-2032
    - 9.1.1.4. Application breakdown size & forecasts, 2022-2032
  - 9.1.2. Canada 3D Optical Metrology Market
- 9.2. Europe 3D Optical Metrology Market
  - 9.2.1. U.K. 3D Optical Metrology Market
  - 9.2.2. Germany 3D Optical Metrology Market
  - 9.2.3. France 3D Optical Metrology Market
  - 9.2.4. Spain 3D Optical Metrology Market
  - 9.2.5. Italy 3D Optical Metrology Market
  - 9.2.6. Rest of Europe 3D Optical Metrology Market
- 9.3. Asia-Pacific 3D Optical Metrology Market
  - 9.3.1. China 3D Optical Metrology Market
  - 9.3.2. India 3D Optical Metrology Market
  - 9.3.3. Japan 3D Optical Metrology Market
  - 9.3.4. Australia 3D Optical Metrology Market
  - 9.3.5. South Korea 3D Optical Metrology Market
  - 9.3.6. Rest of Asia Pacific 3D Optical Metrology Market
- 9.4. Latin America 3D Optical Metrology Market
  - 9.4.1. Brazil 3D Optical Metrology Market
  - 9.4.2. Mexico 3D Optical Metrology Market
  - 9.4.3. Rest of Latin America 3D Optical Metrology Market
- 9.5. Middle East & Africa 3D Optical Metrology Market
  - 9.5.1. Saudi Arabia 3D Optical Metrology Market
  - 9.5.2. South Africa 3D Optical Metrology Market
  - 9.5.3. Rest of Middle East & Africa 3D Optical Metrology Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

## 10.1. Key Company SWOT Analysis

10.1.1. Company

10.1.2. Company

10.1.3. Company

## 10.2. Top Market Strategies

## 10.3. Company Profiles

10.3.1. Advantest Corporation

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. AMETEK, Inc.

10.3.3. Artec Europe, S.a.r.l.

10.3.4. Atlas Copco AB

10.3.5. Baker Hughes Company

10.3.6. Bruker Corporation

10.3.7. Carl Zeiss AG

10.3.8. Cognex Corporation

10.3.9. FARO Technologies, Inc.

10.3.10. Hexagon AB

10.3.11. InnovMetric Software Inc.

10.3.12. Jenoptik AG

10.3.13. Keyence Corporation

10.3.14. KLA Corporation

10.3.15. Mahr GmbH

## CHAPTER 11. RESEARCH PROCESS

### 11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

### 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global 3D Optical Metrology market, report scope

TABLE 2. Global 3D Optical Metrology market estimates & forecasts by Region  
2022-2032 (USD Billion)

TABLE 3. Global 3D Optical Metrology market estimates & forecasts by Type  
2022-2032 (USD Billion)

TABLE 4. Global 3D Optical Metrology market estimates & forecasts by Component  
2022-2032 (USD Billion)

TABLE 5. Global 3D Optical Metrology market estimates & forecasts by Industry  
2022-2032 (USD Billion)

TABLE 6. Global 3D Optical Metrology market estimates & forecasts by Application  
2022-2032 (USD Billion)

TABLE 7. Global 3D Optical Metrology market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 8. Global 3D Optical Metrology market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 9. Global 3D Optical Metrology market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 10. Global 3D Optical Metrology market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 11. Global 3D Optical Metrology market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 12. Global 3D Optical Metrology market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 13. Global 3D Optical Metrology market by segment, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 14. Global 3D Optical Metrology market by region, estimates & forecasts,  
2022-2032 (USD Billion)

TABLE 15. U.S. 3D Optical Metrology market estimates & forecasts, 2022-2032 (USD  
Billion)

TABLE 16. U.S. 3D Optical Metrology market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 17. U.S. 3D Optical Metrology market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 18. Canada 3D Optical Metrology market estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 19. Canada 3D Optical Metrology market estimates & forecasts by segment  
2022-2032 (USD Billion)

TABLE 20. Canada 3D Optical Metrology market estimates & forecasts by segment  
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global 3D Optical Metrology market, research methodology
- FIG 2. Global 3D Optical Metrology market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global 3D Optical Metrology market, key trends 2023
- FIG 5. Global 3D Optical Metrology market, growth prospects 2022-2032
- FIG 6. Global 3D Optical Metrology market, porters 5 force model
- FIG 7. Global 3D Optical Metrology market, PESTEL analysis
- FIG 8. Global 3D Optical Metrology market, value chain analysis
- FIG 9. Global 3D Optical Metrology market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global 3D Optical Metrology market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global 3D Optical Metrology market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global 3D Optical Metrology market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global 3D Optical Metrology market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global 3D Optical Metrology market, regional snapshot 2022 & 2032
- FIG 15. North America 3D Optical Metrology market 2022 & 2032 (USD Billion)
- FIG 16. Europe 3D Optical Metrology market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific 3D Optical Metrology market 2022 & 2032 (USD Billion)
- FIG 18. Latin America 3D Optical Metrology market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa 3D Optical Metrology market 2022 & 2032 (USD Billion)
- FIG 20. Global 3D Optical Metrology market, company market share analysis (2023)

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