

Ferroelectric Materials Market Size, Share & Trends Analysis Report by Type (Barium Titanate, Lead Titanate, Lead Zirconate Titanate), by End-use (Automotive, Electronics & Telecommunications, Healthcare), and Regional Forecasts 2022-2032

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Abstracts

The Global Ferroelectric Materials Market is valued at approximately USD 3.10 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.64% over the forecast period 2024-2032. Ferroelectric materials, a unique class of crystalline substances, exhibit spontaneous electric polarization that can be reversed by applying an external electric field. This distinct property arises from the asymmetric arrangement of atoms within their crystal lattice, leading to a non-centrosymmetric structure. These materials exhibit a range of valuable properties, including piezoelectric effects, pyroelectricity, and dielectric tunability, making them indispensable in numerous applications. The market growth is driven by the increasing demand for consumer electronics, coupled with the expanding use of ferroelectric sensors in aerospace and automotive applications. Despite the high cost associated with producing ferroelectric materials potentially impeding market growth, advancements in integrating ferroelectric materials with nanotechnology and their rising application in the healthcare sector are expected to offer substantial growth opportunities.

The significant usage of lead titanate, known for its superior piezoelectric properties, highlights its importance in specific high-performance applications despite environmental concerns. Additionally, the automotive sector utilizes ferroelectric materials in sensors, actuators, and memory systems, enhancing vehicle safety, efficiency, and comfort. The electronics and telecommunications sector benefits from these materials for non-volatile memory chips and piezoelectric devices, while healthcare applications include diagnostic imaging and drug delivery systems.

The key regions considered for the Global Ferroelectric Materials Market study include Asia Pacific, North America, Europe, Latin America, and Middle East and Africa. Asia-Pacific is the leading region in the global ferroelectric materials market. This dominance is primarily due to the region's substantial investment in electronics and semiconductor industries, which are major consumers of ferroelectric materials. Countries like China, Japan, and South Korea are at the forefront of technological advancements and innovation, driving demand for ferroelectric materials in various applications such as sensors, actuators, memory devices, and capacitors. Additionally, the presence of numerous manufacturing facilities and the availability of a skilled workforce contribute to the region's leadership. The rapid economic growth and urbanization in Asia-Pacific also fuel the demand for advanced electronic devices, further boosting the ferroelectric materials market. Moreover, supportive government policies and initiatives promoting research and development in advanced materials and electronic components enhance the region's competitive edge. The combination of these factors positions Asia-Pacific as the leading region in the global ferroelectric materials market.

Major market player included in this report are:

American Elements
APC International, Ltd.
Arkema Group
CeramTec GmbH
CTS Corporation
KCM Corporation
Nippon Chemical Industrial Co., Ltd.
PI Ceramic GmbH
Piezo Kinetics, Inc.
Piezo Technologies
Sakai Chemical Industry Co., Ltd.
Shandong Sinocera Functional Materials Co., Ltd.
Shanghai Dian Yang Industrial Co.
Sparkler Ceramics Pvt. Ltd.
Nihon Dempa Kogyo Co., Ltd. (NDK)

The detailed segments and sub-segment of the market are explained below:

By Type:

Barium Titanate
Lead Titanate
Lead Zirconate Titanate

By End-use:

Automotive

Electronics & Telecommunications

Healthcare

By Material Composition:

Inorganic Ferroelectric Materials

Organic Ferroelectric Materials

By Application:

Actuators

Capacitors

Sensors

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL FERROELECTRIC MATERIALS MARKET EXECUTIVE SUMMARY

- 1.1. Global Ferroelectric Materials Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type
 - 1.3.2. By End-use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL FERROELECTRIC MATERIALS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL FERROELECTRIC MATERIALS MARKET DYNAMICS

3.1. Market Drivers

3.1.1. Increasing Demand for Consumer Electronics

3.1.2. Expansion of Aerospace and Automotive Applications

3.2. Market Challenges

3.2.1. High Production Costs

3.2.2. Environmental Concerns with Lead-Based Materials

3.3. Market Opportunities

3.3.1. Incorporation of Nanotechnology

3.3.2. Growing Applications in Healthcare

CHAPTER 4. GLOBAL FERROELECTRIC MATERIALS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model

4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.2.5. Environmental

4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL FERROELECTRIC MATERIALS MARKET SIZE & FORECASTS BY TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global Ferroelectric Materials Market: Type Revenue Trend Analysis, 2022 & 2032

(USD Billion)

5.2.1. Barium Titanate

5.2.2. Lead Titanate

5.2.3. Lead Zirconate Titanate

CHAPTER 6. GLOBAL FERROELECTRIC MATERIALS MARKET SIZE & FORECASTS BY MATERIAL COMPOSITION 2022-2032

6.1. Segment Dashboard

6.2. Global Ferroelectric Materials Market: Material Composition Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Inorganic Ferroelectric Materials

6.2.2. Organic Ferroelectric Materials

CHAPTER 7. GLOBAL FERROELECTRIC MATERIALS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Segment Dashboard

7.2. Global Ferroelectric Materials Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Actuators

7.2.2. Capacitors

7.2.3. Sensors

CHAPTER 8. GLOBAL FERROELECTRIC MATERIALS MARKET SIZE & FORECASTS BY END-USE 2022-2032

8.1. Segment Dashboard

8.2. Global Ferroelectric Materials Market: End-use Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. Automotive

8.2.2. Electronics & Telecommunications

8.2.3. Healthcare

CHAPTER 9. GLOBAL FERROELECTRIC MATERIALS MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1. North America Ferroelectric Materials Market

9.1.1. U.S. Ferroelectric Materials Market

- 9.1.1.1. Type breakdown size & forecasts, 2022-2032
- 9.1.1.2. Material Composition breakdown size & forecasts, 2022-2032
- 9.1.1.3. Application breakdown size & forecasts, 2022-2032
- 9.1.1.4. End-use breakdown size & forecasts, 2022-2032
- 9.1.2. Canada Ferroelectric Materials Market
 - 9.1.2.1. Type breakdown size & forecasts, 2022-2032
 - 9.1.2.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.1.2.3. Application breakdown size & forecasts, 2022-2032
 - 9.1.2.4. End-use breakdown size & forecasts, 2022-2032
- 9.1.3. Mexico Ferroelectric Materials Market
 - 9.1.3.1. Type breakdown size & forecasts, 2022-2032
 - 9.1.3.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.1.3.3. Application breakdown size & forecasts, 2022-2032
 - 9.1.3.4. End-use breakdown size & forecasts, 2022-2032
- 9.2. Europe Ferroelectric Materials Market
 - 9.2.1. Germany Ferroelectric Materials Market
 - 9.2.1.1. Type breakdown size & forecasts, 2022-2032
 - 9.2.1.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.2.1.3. Application breakdown size & forecasts, 2022-2032
 - 9.2.1.4. End-use breakdown size & forecasts, 2022-2032
 - 9.2.2. UK Ferroelectric Materials Market
 - 9.2.2.1. Type breakdown size & forecasts, 2022-2032
 - 9.2.2.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.2.2.3. Application breakdown size & forecasts, 2022-2032
 - 9.2.2.4. End-use breakdown size & forecasts, 2022-2032
 - 9.2.3. France Ferroelectric Materials Market
 - 9.2.3.1. Type breakdown size & forecasts, 2022-2032
 - 9.2.3.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.2.3.3. Application breakdown size & forecasts, 2022-2032
 - 9.2.3.4. End-use breakdown size & forecasts, 2022-2032
 - 9.2.4. Italy Ferroelectric Materials Market
 - 9.2.4.1. Type breakdown size & forecasts, 2022-2032
 - 9.2.4.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.2.4.3. Application breakdown size & forecasts, 2022-2032
 - 9.2.4.4. End-use breakdown size & forecasts, 2022-2032
 - 9.2.5. Spain Ferroelectric Materials Market
 - 9.2.5.1. Type breakdown size & forecasts, 2022-2032
 - 9.2.5.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.2.5.3. Application breakdown size & forecasts, 2022-2032

- 9.2.5.4. End-use breakdown size & forecasts, 2022-2032
- 9.2.6. Rest of Europe Ferroelectric Materials Market
 - 9.2.6.1. Type breakdown size & forecasts, 2022-2032
 - 9.2.6.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.2.6.3. Application breakdown size & forecasts, 2022-2032
 - 9.2.6.4. End-use breakdown size & forecasts, 2022-2032
- 9.3. Asia Pacific Ferroelectric Materials Market
 - 9.3.1. China Ferroelectric Materials Market
 - 9.3.1.1. Type breakdown size & forecasts, 2022-2032
 - 9.3.1.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.3.1.3. Application breakdown size & forecasts, 2022-2032
 - 9.3.1.4. End-use breakdown size & forecasts, 2022-2032
 - 9.3.2. India Ferroelectric Materials Market
 - 9.3.2.1. Type breakdown size & forecasts, 2022-2032
 - 9.3.2.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.3.2.3. Application breakdown size & forecasts, 2022-2032
 - 9.3.2.4. End-use breakdown size & forecasts, 2022-2032
 - 9.3.3. Japan Ferroelectric Materials Market
 - 9.3.3.1. Type breakdown size & forecasts, 2022-2032
 - 9.3.3.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.3.3.3. Application breakdown size & forecasts, 2022-2032
 - 9.3.3.4. End-use breakdown size & forecasts, 2022-2032
 - 9.3.4. Australia Ferroelectric Materials Market
 - 9.3.4.1. Type breakdown size & forecasts, 2022-2032
 - 9.3.4.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.3.4.3. Application breakdown size & forecasts, 2022-2032
 - 9.3.4.4. End-use breakdown size & forecasts, 2022-2032
 - 9.3.5. South Korea Ferroelectric Materials Market
 - 9.3.5.1. Type breakdown size & forecasts, 2022-2032
 - 9.3.5.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.3.5.3. Application breakdown size & forecasts, 2022-2032
 - 9.3.5.4. End-use breakdown size & forecasts, 2022-2032
 - 9.3.6. Rest of Asia Pacific Ferroelectric Materials Market
 - 9.3.6.1. Type breakdown size & forecasts, 2022-2032
 - 9.3.6.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.3.6.3. Application breakdown size & forecasts, 2022-2032
 - 9.3.6.4. End-use breakdown size & forecasts, 2022-2032
 - 9.4. Latin America Ferroelectric Materials Market
 - 9.4.1. Brazil Ferroelectric Materials Market

- 9.4.1.1. Type breakdown size & forecasts, 2022-2032
- 9.4.1.2. Material Composition breakdown size & forecasts, 2022-2032
- 9.4.1.3. Application breakdown size & forecasts, 2022-2032
- 9.4.1.4. End-use breakdown size & forecasts, 2022-2032
- 9.4.2. Mexico Ferroelectric Materials Market
 - 9.4.2.1. Type breakdown size & forecasts, 2022-2032
 - 9.4.2.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.4.2.3. Application breakdown size & forecasts, 2022-2032
 - 9.4.2.4. End-use breakdown size & forecasts, 2022-2032
- 9.4.3. Rest of Latin America Ferroelectric Materials Market
 - 9.4.3.1. Type breakdown size & forecasts, 2022-2032
 - 9.4.3.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.4.3.3. Application breakdown size & forecasts, 2022-2032
 - 9.4.3.4. End-use breakdown size & forecasts, 2022-2032
- 9.5. Middle East & Africa Ferroelectric Materials Market
 - 9.5.1. Saudi Arabia Ferroelectric Materials Market
 - 9.5.1.1. Type breakdown size & forecasts, 2022-2032
 - 9.5.1.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.5.1.3. Application breakdown size & forecasts, 2022-2032
 - 9.5.1.4. End-use breakdown size & forecasts, 2022-2032
 - 9.5.2. South Africa Ferroelectric Materials Market
 - 9.5.2.1. Type breakdown size & forecasts, 2022-2032
 - 9.5.2.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.5.2.3. Application breakdown size & forecasts, 2022-2032
 - 9.5.2.4. End-use breakdown size & forecasts, 2022-2032
 - 9.5.3. Rest of Middle East & Africa Ferroelectric Materials Market
 - 9.5.3.1. Type breakdown size & forecasts, 2022-2032
 - 9.5.3.2. Material Composition breakdown size & forecasts, 2022-2032
 - 9.5.3.3. Application breakdown size & forecasts, 2022-2032
 - 9.5.3.4. End-use breakdown size & forecasts, 2022-2032

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company
 - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles

- 10.3.1. American Elements
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Market Strategies
- 10.3.2. APC International, Ltd.
- 10.3.3. Arkema Group
- 10.3.4. CeramTec GmbH
- 10.3.5. CTS Corporation
- 10.3.6. KCM Corporation
- 10.3.7. Nippon Chemical Industrial Co., Ltd.
- 10.3.8. PI Ceramic GmbH
- 10.3.9. Piezo Kinetics, Inc.
- 10.3.10. Piezo Technologies
- 10.3.11. Sakai Chemical Industry Co., Ltd.
- 10.3.12. Shandong Sinocera Functional Materials Co., Ltd.
- 10.3.13. Shanghai Dian Yang Industrial Co.
- 10.3.14 Sparkler Ceramics Pvt. Ltd.
- 10.3.15 Nihon Dempa Kogyo Co., Ltd. (NDK)

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Ferroelectric Materials market, report scope

TABLE 2. Global Ferroelectric Materials market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Ferroelectric Materials market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 4. Global Ferroelectric Materials market estimates & forecasts by End-use 2022-2032 (USD Billion)

TABLE 5. Global Ferroelectric Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Global Ferroelectric Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Ferroelectric Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Ferroelectric Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Ferroelectric Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Ferroelectric Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Ferroelectric Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Ferroelectric Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Ferroelectric Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Ferroelectric Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Ferroelectric Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Ferroelectric Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Ferroelectric Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Ferroelectric Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Ferroelectric Materials market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 20. Canada Ferroelectric Materials market estimates & forecasts by segment
2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Ferroelectric Materials market, research methodology
- FIG 2. Global Ferroelectric Materials market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Ferroelectric Materials market, key trends 2023
- FIG 5. Global Ferroelectric Materials market, growth prospects 2022-2032
- FIG 6. Global Ferroelectric Materials market, porters 5 force model
- FIG 7. Global Ferroelectric Materials market, PESTEL analysis
- FIG 8. Global Ferroelectric Materials market, value chain analysis
- FIG 9. Global Ferroelectric Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Ferroelectric Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Ferroelectric Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Ferroelectric Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Ferroelectric Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Ferroelectric Materials market, regional snapshot 2022 & 2032
- FIG 15. North America Ferroelectric Materials market 2022 & 2032 (USD Billion)
- FIG 16. Europe Ferroelectric Materials market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Ferroelectric Materials market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Ferroelectric Materials market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Ferroelectric Materials market 2022 & 2032 (USD Billion)
- FIG 20. Global Ferroelectric Materials market, company market share analysis (2023)

.....

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