

# Europe Vacuum Therapy Devices Market Size study, by (Negative Pressure Wound Therapy, Vacuum Constriction Devices) by Application (Chronic wounds, Acute Wounds, Erectile Dysfunction) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/EA8A49C72350EN.html>

Date: June 2024

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: EA8A49C72350EN

## Abstracts

Europe Vacuum Therapy Devices Market is valued approximately at USD 404.28 million in 2023 and is anticipated to grow with a healthy growth rate of more than 3.62% over the forecast period 2024-2032. A vacuum treatment device is a suction apparatus that removes air from a cupped area of a patient's skin to treat erectile dysfunction, enhance blood flow to specific body areas, aid in wound healing, and remove skin imperfections. There are two main types of vacuum therapy devices: negative pressure wound therapy (NPWT) devices and vacuum constriction devices. NPWT devices, which utilize sub-atmospheric pressure in specialized equipment, are used to facilitate the healing of various wounds, including burns, diabetic ulcers, and arterial ulcers. These devices utilize a wound dressing to apply pressure, consisting of a vacuum pump, advanced wound dressing, and drainage tubing, all aimed at controlling suction power. NPWT devices contribute to promoting efficient wound healing by increasing blood flow to the affected area and extracting pus and debris from the wound. The increasing adoption of advanced technology and digital solutions is a key emerging trend that is poised to foster the growth of the Europe Vacuum Therapy Devices Market during the estimated period of 2024-2032. European companies are concentrating on adding digital elements, such as data analytics capabilities, wireless connection, and smart monitoring systems, to vacuum treatment equipment. These developments in technology enable medical practitioners to monitor patients' progress from a distance, personalize treatment regimens, and maximize therapeutic results.

The primary drivers are the increasing prevalence of chronic conditions, rising

advancement in vacuum therapy devices, as well as growing focus on sports medicine are the key factors that are contributing to the growth of the Europe Vacuum Therapy Devices Market. Also, this rising incidence of road accidents has led to a higher demand for non-invasive and effective treatment options such as vacuum therapy devices, particularly for managing conditions such as wounds, venous ulcers, and lymphedema. Additionally, Europe's well-established healthcare infrastructure, stringent regulatory standards, and favorable reimbursement policies contribute to market expansion by encouraging healthcare providers to offer vacuum therapy treatments. Collaborations and partnerships between key industry players, research institutions, and healthcare organizations also drive innovation and product development in the market. For instance, in January 2022, Smith & Nephew introduced a new indication for its PICO 7 and PICO 14 single-use negative pressure wound therapy systems. The systems were cleared by the US Food and Drug Administration (FDA) for use on closed surgical incisions, aimed at reducing wound incidence. However, high-cost of vacuum therapy devices along with the competition from alternative treatments are expected to hamper market growth during the forecast period of 2024-2032.

The key countries considered for the Europe Vacuum Therapy Devices Market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. Germany's robust healthcare infrastructure, stringent regulatory framework, and favorable reimbursement policies also contribute to market growth by encouraging healthcare providers to offer vacuum therapy treatments to patients. Increased awareness among healthcare professionals and patients about the benefits of vacuum therapy devices also drives market expansion in Germany. Whereas, the market in UK is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

Molnlycke Health Care AB

Talley Group Ltd

Smith & Nephew PLC

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

**By Product Type**

Negative Pressure Wound Therapy

Vacuum Constriction Devices

**By Application**

Chronic wounds

Acute Wounds

Erectile Dysfunction

**By Region:**

Europe

UK

Germany

France

Spain

Italy

ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. EUROPE VACUUM THERAPY DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Europe Vacuum Therapy Devices Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Product Type
  - 2.3.2. By Application
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. EUROPE VACUUM THERAPY DEVICES MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. EUROPE VACUUM THERAPY DEVICES MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. EUROPE VACUUM THERAPY DEVICES MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

- 5.1. Negative Pressure Wound Therapy
- 5.2. Vacuum Constriction Devices

## **CHAPTER 6. EUROPE VACUUM THERAPY DEVICES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 6.1. Chronic wounds
- 6.2. Acute Wounds
- 6.3. Erectile Dysfunction

## **CHAPTER 7. EUROPE VACUUM THERAPY DEVICES MARKET SIZE & FORECASTS BY COUNTRY 2022-2032**

- 7.1. U.K. Vacuum Therapy Devices Market
  - 7.1.1. Product Type breakdown size & forecasts, 2022-2032
  - 7.1.2. Application breakdown size & forecasts, 2022-2032
- 7.2. Germany Vacuum Therapy Devices Market
- 7.3. France Vacuum Therapy Devices Market
- 7.4. Spain Vacuum Therapy Devices Market
- 7.5. Italy Vacuum Therapy Devices Market
- 7.6. Rest of Europe Vacuum Therapy Devices Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Molnlycke Health Care AB
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Talley Group Ltd
  - 8.3.3. Smith & Nephew PLC
  - 8.3.4. Company
  - 8.3.5. Company
  - 8.3.6. Company
  - 8.3.7. Company
  - 8.3.8. Company
  - 8.3.9. Company
  - 8.3.10. Company

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

## 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Europe Vacuum Therapy Devices Market, report scope

TABLE 2. Europe Vacuum Therapy Devices Market estimates & forecasts by Country 2022-2032 (USD Million)

TABLE 3. Europe Vacuum Therapy Devices Market estimates & forecasts by Product Type 2022-2032 (USD Million)

TABLE 4. Europe Vacuum Therapy Devices Market estimates & forecasts by Application 2022-2032 (USD Million)

TABLE 5. Europe Vacuum Therapy Devices Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Europe Vacuum Therapy Devices Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Europe Vacuum Therapy Devices Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Europe Vacuum Therapy Devices Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Europe Vacuum Therapy Devices Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Europe Vacuum Therapy Devices Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Europe Vacuum Therapy Devices Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Europe Vacuum Therapy Devices Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Europe Vacuum Therapy Devices Market by segment, estimates & forecasts, 2022-2032 (USD Million) Europe Vacuum Therapy Devices Market by country, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. UK Vacuum Therapy Devices Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. UK Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 16. UK Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. Germany Vacuum Therapy Devices Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 18. Germany Vacuum Therapy Devices Market estimates & forecasts by



segment 2022-2032 (USD Million)

TABLE 19. Germany Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. France Vacuum Therapy Devices Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. France Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. France Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. Italy Vacuum Therapy Devices Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. Italy Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Italy Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Spain Vacuum Therapy Devices Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Spain Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Spain Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. RoE Vacuum Therapy Devices Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. RoE Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. RoE Vacuum Therapy Devices Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. List of secondary sources, used in the study of Europe Vacuum Therapy Devices Market.

TABLE 33. List of primary sources, used in the study of Europe Vacuum Therapy Devices Market.

TABLE 34. Years considered for the study.

TABLE 35. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Europe Vacuum Therapy Devices Market, research methodology
- FIG 2. Europe Vacuum Therapy Devices Market, market estimation techniques
- FIG 3. Europe market size estimates & forecast methods.
- FIG 4. Europe Vacuum Therapy Devices Market, key trends 2023
- FIG 5. Europe Vacuum Therapy Devices Market, growth prospects 2022-2032
- FIG 6. Europe Vacuum Therapy Devices Market, porters 5 force model
- FIG 7. Europe Vacuum Therapy Devices Market, pestel analysis
- FIG 8. Europe Vacuum Therapy Devices Market, value chain analysis
- FIG 9. Europe Vacuum Therapy Devices Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Europe Vacuum Therapy Devices Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Europe Vacuum Therapy Devices Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Europe Vacuum Therapy Devices Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Europe Vacuum Therapy Devices Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Europe Vacuum Therapy Devices Market, Country snapshot 2022 & 2032
- FIG 15. Europe Vacuum Therapy Devices Market 2022 & 2032 (USD Million)
- FIG 16. Europe Vacuum Therapy Devices Market, company market share analysis (2023)

## I would like to order

Product name: Europe Vacuum Therapy Devices Market Size study, by (Negative Pressure Wound Therapy, Vacuum Constriction Devices) by Application (Chronic wounds, Acute Wounds, Erectile Dysfunction) and Country Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/EA8A49C72350EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EA8A49C72350EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970