

Europe Turning Tools Market Size study, by Type (Rough turning tools and Finish turning tools), by Application (Conventional lathe machine and CNC lathe machine), by End-user industry (Automotive, Electronics and electrical, Aerospace, Construction and mining, and Others) and Country Forecasts 2022-2032

<https://marketpublishers.com/r/E839CE2F78A2EN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: E839CE2F78A2EN

Abstracts

Europe Turning Tools Market is valued approximately at USD 1555.33 million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.81 % over the forecast period 2024-2032. On lathes, a turning tool is used to finish or cut a workpiece's outside diameter. It is capable of producing cylindrical components. The simplest definition of turning is the machining of an exterior surface with a single-point cutting tool or with the workpiece spinning. Moreover, turning tools come in two varieties: rough turning tools and finish turning tools. Large portions of a workpiece can be swiftly removed with rough turning tools, whereas smaller portions of a workpiece can be removed with finish turning tools. The Europe turning tools market is influenced by several factors, including technological advancements, industrial automation, and the demand for high-precision machining in various sectors such as automotive, aerospace, and manufacturing. The market for turning tools in Europe has been experiencing steady growth, driven by the region's robust manufacturing sector and the adoption of advanced machining technologies. Additionally, the emphasis on sustainability and energy efficiency has led to the development of cutting-edge turning tools that optimize material usage and reduce waste. Factors such as the increasing demand for customized and complex components, along with the growing adoption of CNC (Computer Numerical Control) machining, have also contributed to the expansion of the Europe Turning Tools Market.

The European Turning Tools Market is driven mostly by technological improvements. Turning tools have substantially improved in performance, durability, and precision due to insistent innovation in materials science, coatings, and design. Higher machining speeds and longer tool life are achieved by using sophisticated tool designs and coatings that lower friction, heat generation, and tool wear. Moreover, predictive maintenance and machining process optimization are made possible by the integration of smart technologies, such as sensor-equipped tools and real-time monitoring systems, which raise productivity and efficiency levels all around. For instance, in March 2021, Vargus UK launched its new ST-Cut line of cutting tools for small part machining. According to the company, it is developed for the turning of small components on Swiss-type sliding head-turning machines. It provides solution for virtually every minor part turning application. Furthermore, the production scene has been completely transformed by the development of CNC (Computer Numerical Control) machining and Industry 4.0 concepts, which has increased demand for advanced turning tools that can handle the demands of intricate and precise machining processes. However, regulatory compliance and a competition from emerging markets will stifle market growth between 2022 and 2032. For instance, The ISO 23125 standard specifically addresses the safety of CNC turning machines. It provides guidelines for risk assessment, protective measures, and safety-related control systems, ensuring the safe operation of these machines.

The key countries considered for the Europe Turning Tools market study includes UK, Germany, France, Italy, Spain, and Rest of Europe. In 2023, Germany was the largest market in terms of revenue. Germany's manufacturing sector, particularly in industries such as automotive, aerospace, machinery, and electronics, drives significant demand for Europe Turning Tools Market. The country's reputation for precision engineering and high-quality manufacturing creates a conducive environment for the growth of the turning tools market. The market in UK is expected to grow at the fastest rate over the forecast period.

Major market player included in this report are:

CERATIZIT S.A.

ALESA AG

Walter Tools

Dormer Pramet s.r.o.

Company 5

Company 6

Company 7

Company 8
Company 9
Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Rough turning tools
Finish turning tools

By Application

Conventional lathe machine
CNC lathe machine

By End-User Industry

Automotive
Electronics and electrical
Aerospace
Construction and mining
Others

By Region:

Europe
UK
Germany
France
Spain
Italy
ROE

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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